

# Market Announcement

1 December 2021

## Close the Loop Limited (ASX: CLG) – Admission and Quotation

### Description

Close the Loop Limited ('CLG') was admitted to the Official List of ASX on Tuesday, 30 November 2021.

The securities of CLG will commence quotation at 12:00PM AEDT on Thursday, 2 December 2021.

CLG raised \$15,750,078 pursuant to the offer under its prospectus dated 22 October 2021 by the issue of 60,000,000 shares at an issue price of \$0.20 per share and the sale of 18,750,390 shares by Ctl Sale Co Limited at a sale price of \$0.20 per share.

### Quotation information

|                                    |                                                                                                                                                                                                                                    |
|------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Quoted securities</b>           | Fully paid ordinary shares: 329,381,478                                                                                                                                                                                            |
| <b>ASX code</b>                    | Fully paid ordinary shares: CLG                                                                                                                                                                                                    |
| <b>Time</b>                        | 12:00PM AEDT                                                                                                                                                                                                                       |
| <b>Date</b>                        | Thursday, 2 December 2021                                                                                                                                                                                                          |
| <b>ASX trade abbreviation</b>      | CLOSELOOP                                                                                                                                                                                                                          |
| <b>ISIN</b>                        | Fully paid ordinary shares: AU0000186504                                                                                                                                                                                           |
| <b>Registered office</b>           | Close the Loop Limited<br>Address: 208 Hume Highway, Somerton, Victoria 3062<br>Phone: 1800 24 24 73<br>Email: shareholders@closethe-loop.com.au                                                                                   |
| <b>Company secretary</b>           | Marc Lichtenstein                                                                                                                                                                                                                  |
| <b>Share Registry</b>              | Computershare Investor Services Pty Limited<br>Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067<br>Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international)<br>Email: web.queries@computershare.com.au |
| <b>Balance date</b>                | 30 June                                                                                                                                                                                                                            |
| <b>CHESS</b>                       | Participating. CHESS and Issuer Sponsored.                                                                                                                                                                                         |
| <b>Place of incorporation</b>      | Victoria, Australia                                                                                                                                                                                                                |
| <b>Dividend policy</b>             | See section 4.13 of the Prospectus                                                                                                                                                                                                 |
| <b>Activities</b>                  | Resource collection, recycling and packaging                                                                                                                                                                                       |
| <b>Lead manager</b>                | Aitken Murray Capital Partners Pty Ltd and Cumulus Wealth Pty Ltd                                                                                                                                                                  |
| <b>Underwriter</b>                 | N/A                                                                                                                                                                                                                                |
| <b>ASX restricted securities</b>   | N/A                                                                                                                                                                                                                                |
| <b>Other securities not quoted</b> | 11,000,000 options exercisable at \$0.30 on or before 2 December 2023.<br>375,000 options exercisable at \$0.20 on or before 30 April 2022.                                                                                        |



### **Need more information?**

For further information, please refer to CLG's Prospectus.

### **Need more information?**

For further information, please call the offer information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Olivia Gong**

Adviser, Listings Compliance (Melbourne)