ABN 69 008 778 925

1 Drummond Place
West Perth WA 6005

Postal Address
PO Box 400 West Perth
Western Australia 6872
Telephone (08) 9422 1100
Facsimile (08) 9227 8000
Email corporate@ctilogistics.com
Web www.ctilogistics.com

4 March 2014

CTI Logistics Limited are pleased to attach an updated copy of its corporate presentation used in promotion of company activities to investors and other interested parties.

David Mellor
COMPANT SECRETARY

CTI Logistics Limited

MARKET PRESENTATION

March 2014

- CTI Logistics Limited (CTI) is a provider of transport, logistics and security services to the Western Australian market
- CTI has been a publicly listed company since 1987 with its transport and logistics origins dating back to 1974
- CTI services in excess of 5,500 customers ranging from small local businesses through to ASX 100 companies
- CTI has more than 670 vehicles on the road ranging from courier vehicles through to triple road train combinations

- Senior management team have been in place for more than 20 years
- 600 plus employees – 20 % with more than 10 years employment

FIRST HALF HIGHLIGHTS

December 2013 Vs December 2012

Revenue up by 17.3%

EBITDA up by 14.4%

NPAT up by 8.9%

Earnings Per share up by 2.8%

Dividends per share up by 14.3%

COURIERS

- On demand courier services to Perth market
- Vehicles range from pushbikes in CBD up to two tonne flat top vehicles
- CTI controls around 35% of on demand courier deliveries in Perth

PARCEL DISTRIBUTION

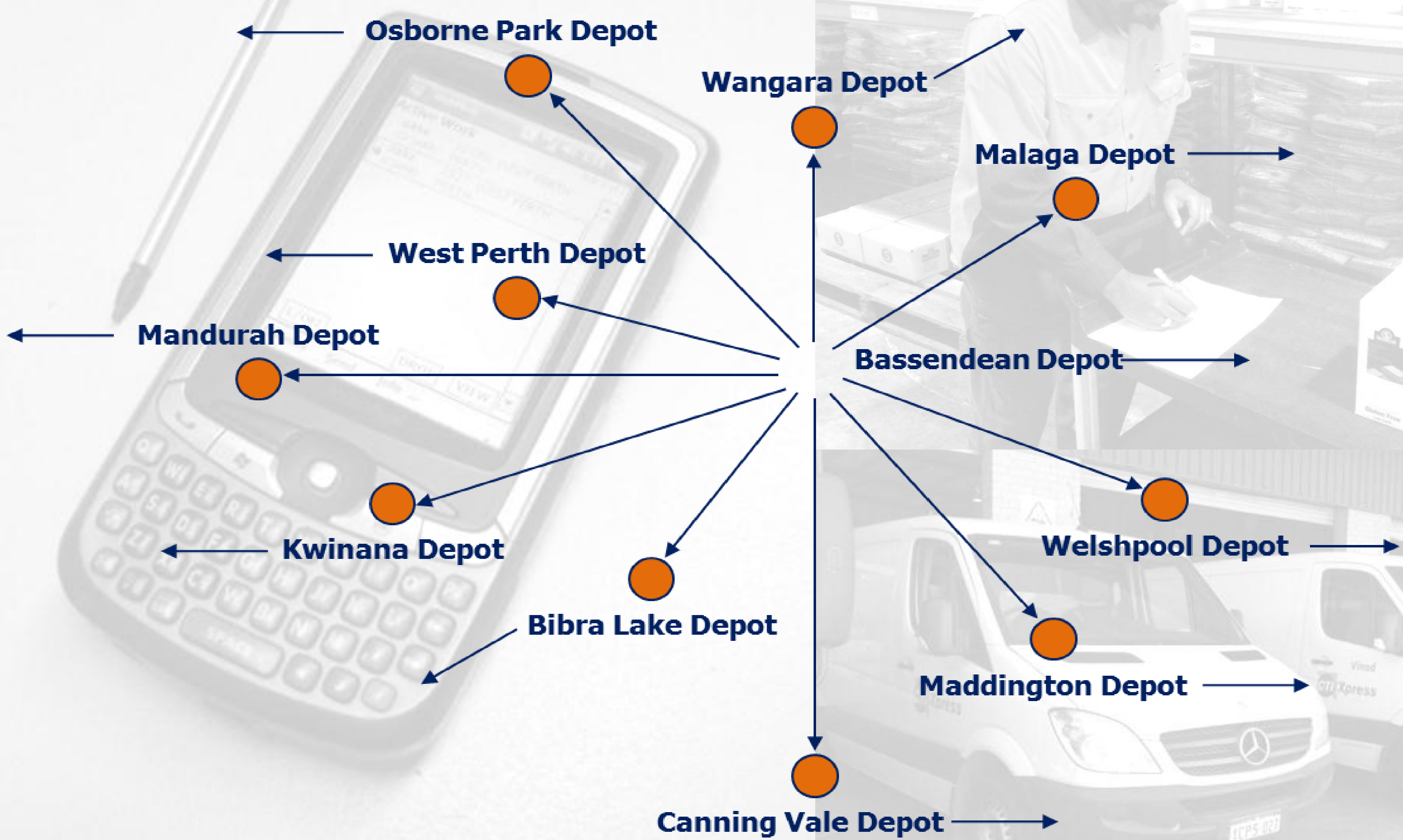
CTI controls around 40% of same day parcel distribution in Perth

B2B and B2C parcel distribution - in excess of 10,000 parcels per day

CTI XPRESS operates a one and two runs a day (am/pm) pick up and delivery service

FOXLINE EXPRESS PARCELS operates a four run a day pick up and delivery service

PARCEL NETWORK



TRANSPORT

- **Taxi Trucks**
- **Fleet Management**
- **Heavy Haulage**

On demand and daily hire of vehicles ranging from two tonne flat tops and enclosed vehicles up to road train combinations

Supply of dedicated vehicles and drivers on a permanent basis

Wharf cartage and side loader services

Specialist vehicles including crane trucks, tail lifts and various other types

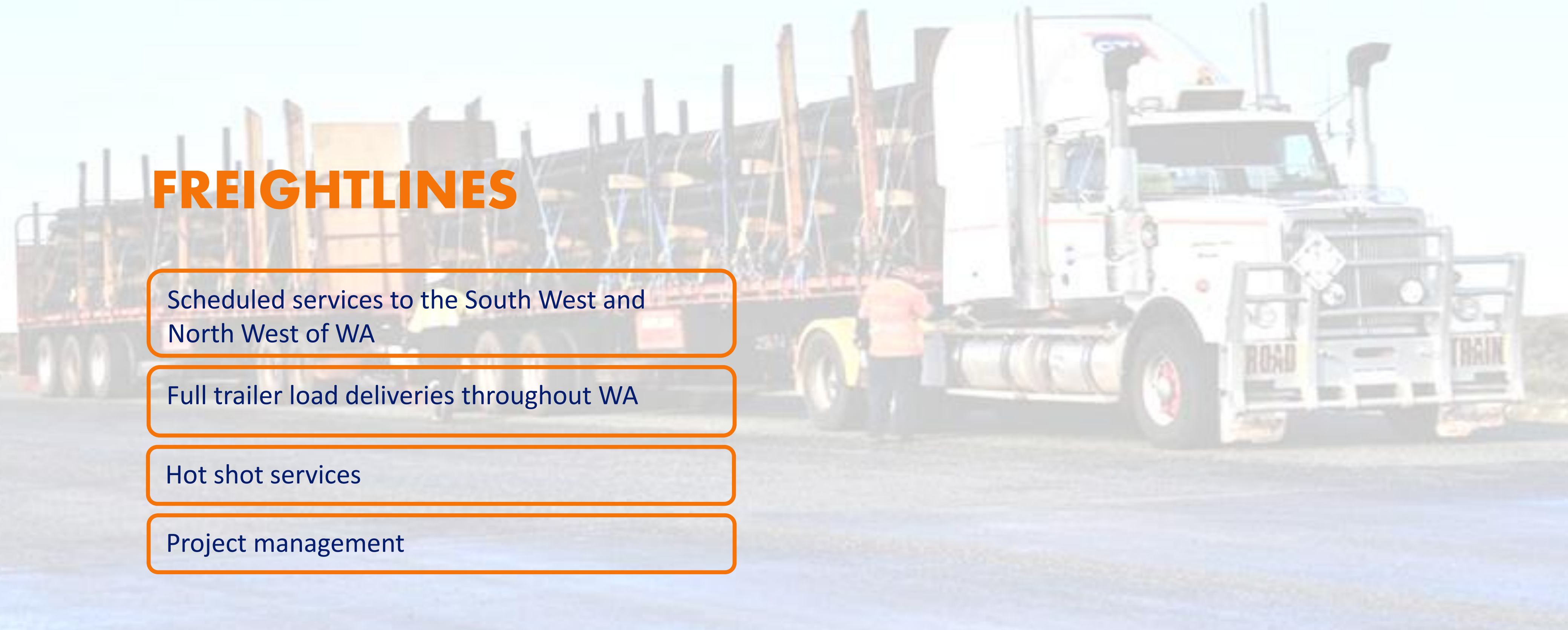
CTI controls around 30% of the on demand taxi truck deliveries in Perth

Clients

- Swan Cement
- MITRE 10
- BUNNINGS
- Proudly West Australian
- COCKBURN CEMENT
- DUNLOP
- Target. 100% happy
- Panasonic
- Chrisco — Helping everyone save for a magical Christmas!
- Blackwoods
- robayne — optimum coatings solutions
- AMCOR
- GOODYEAR
- AkzoNobel — Tomorrow's Answers Today
- Thingz

SUPPLY CHAIN SERVICES

Distribution Centre for Target, Mitre 10 and Godfreys	Storage and distribution – contract and overflow warehousing	Temperature controlled storage and distribution
Strategic locations throughout Perth metropolitan area	Pallet and bulk item storage	Pick and pack services
Dangerous goods storage	In excess of 40,000 pallets stored	Container packing and unpacking



FREIGHTLINES

- Scheduled services to the South West and North West of WA
- Full trailer load deliveries throughout WA
- Hot shot services
- Project management

SUPPLY BASE AND OFF SITE SERVICES

- Warehousing and storage for mining and civil construction
- Specialised labour supply
- Plant and equipment hire (wet and dry)
- Quarantine fumigation and spraying
- Quarantine cleaning of plant and equipment
- Leading supplier of preservation shrink wrapping and packaging services

Clients

- Chevron
- LEIGHTON
- THIESS
- John Holland
- Monadelphous
- HALLIBURTON
- CB&I
- Action Mining Services
- DECMIL AUSTRALIA
- LUCAS
- BECHTEL
- KENTZ Engineers & Constructors
- LAING O'ROURKE
- BAKER HUGHES
- bhpbilliton resourcing the future

SECURITY

Largest independent A1 Graded monitoring control room manned 24 hours 7 days a week

In excess of 16,000 lines monitored

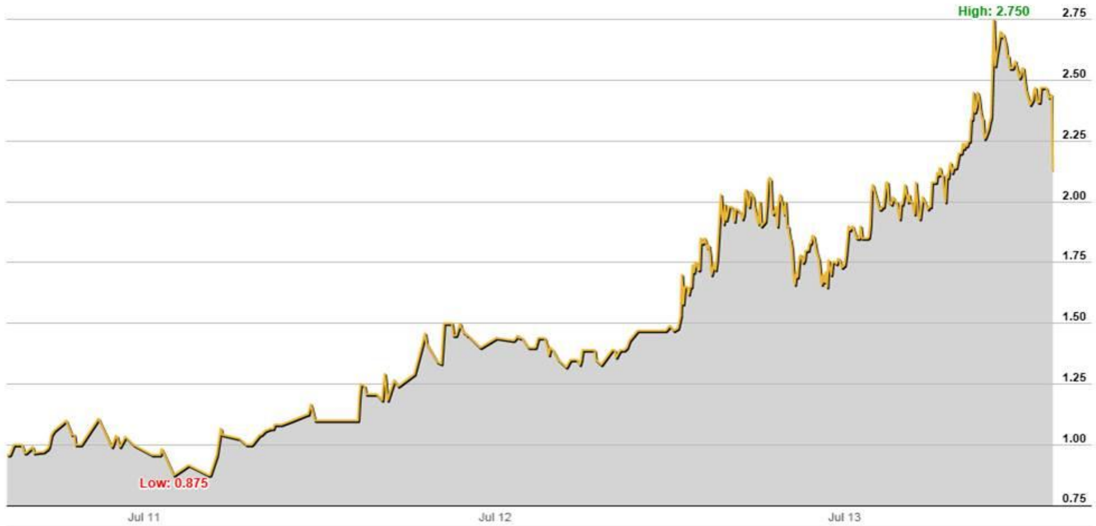
Specialising in electronic security, CCTV and access control

Servicing both residential and small to medium commercial markets

DOCUMENT STORAGE AND DESTRUCTION

- Secure barcoded storage of confidential documents and computer media
- Supervised destruction of confidential documents

Corporate Information	
ASX Code	CLX
Shares on Issue	65.0M
Options on Issue	Nil
Share Price @ 28/2/2014	$2.19
Market Capitalisation	$142.0M



Shareholder	Number of Shares	Percentage
David R Watson	28,332,803	43.59%
HSBC Custody Nominees	5,566,615	8.56%
David A Mellor	3,526,208	5.42%
Bruce E Saxild	3,173,254	4.88%
Parmelia Pty Ltd	2,834,583	4.36%
Dixson Trust Pty Ltd	1,686,633	2.59%
National Nominees Ltd	1,127,377	1.73%
William Grove	756,670	1.16%
CITI Corp Nominees	727,820	1.12%
Others	17,272,670	26.59%
Total	65,004,633	100.00%

Movement in Share Capital	Movement	Total
At 30 June 2007		34.2M
December 2008 - 1 for 5 Bonus	6.8M	41.0M
December 2010 - 1 for 5 Bonus	8.2M	49.2M
December 2011 - ESP	1.1M	50.3M
June 2012 - 1 for 5 Bonus	10.0M	60.3M
February 2013 – ESP	0.3M	60.6M
May 2013 - Share Issue, BSP and DRP	1.1M	61.7M
August 2013 - Share issue	3.1M	64.8M
November 2013 – BSP and DRP	0.2M	65.0M

	Dec 2013	Dec 2012	
Revenue	73,833,068	62,927,287	Up 17.3%
EBITDA	12,526,844	10,953,075	Up 14.4%
NPAT	6,694,207	6,147,367	Up 8.9%
EPS	10.70	10.41	Up 2.8%
DPS (Interim)	4.00	3.50	Up 14.3%

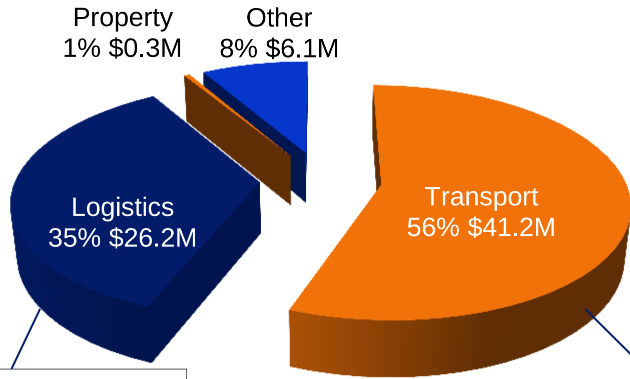
FINANCIALS BY SEGMENT

December 2013 Vs. December 2012

6 Months to Dec 2013

Revenue

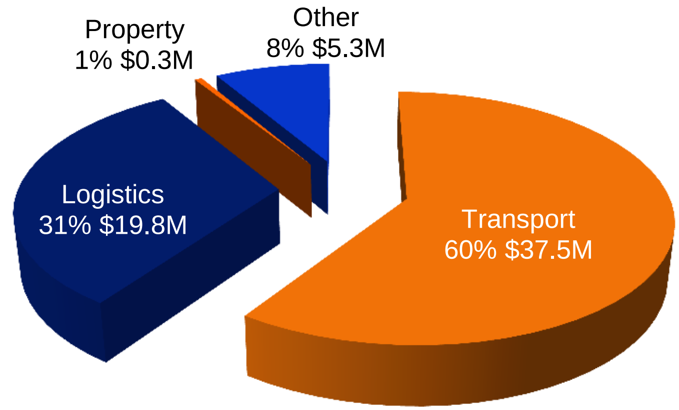
Up 17.3%



Revenue up 32% including 57% growth in warehousing due to Hazelmere facility and 10% increase in oil and gas related work

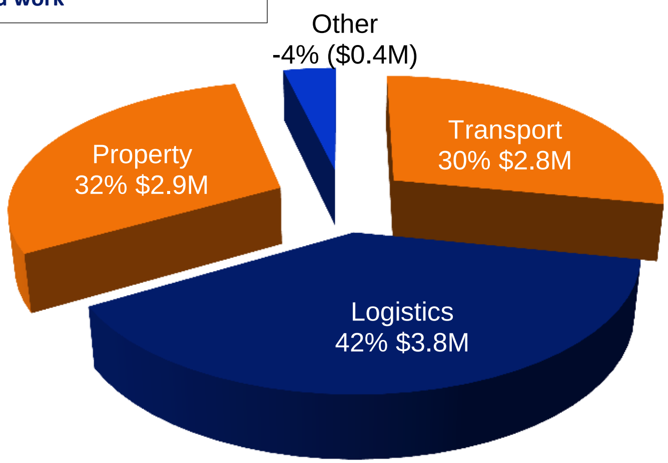
Revenue up 10% principally due to regional road freight network, 7% increase in parcel revenue and courier revenue down 15%

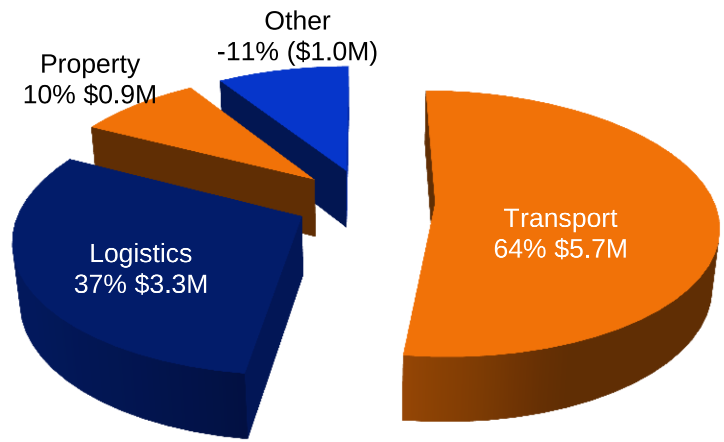
6 Months to Dec 2012



Net Profit before tax

Up 2.7%





6 Months to Dec 2013

6 Months to Dec 2012

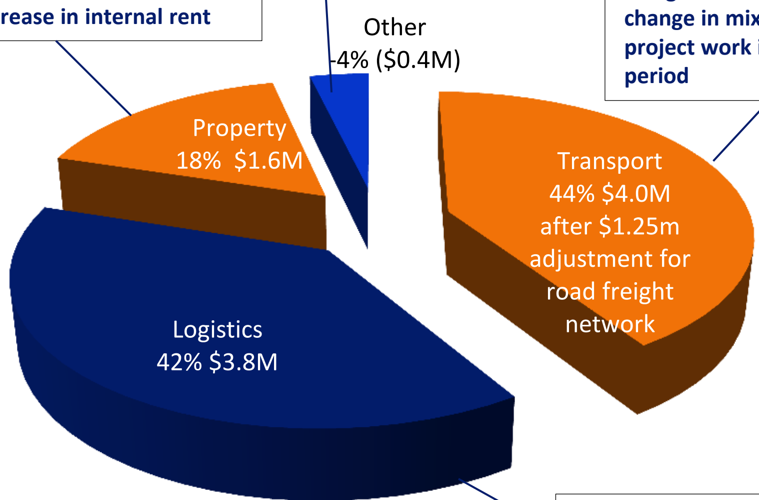
Normalised Net Profit before tax on a like for like basis

Up 1.9%

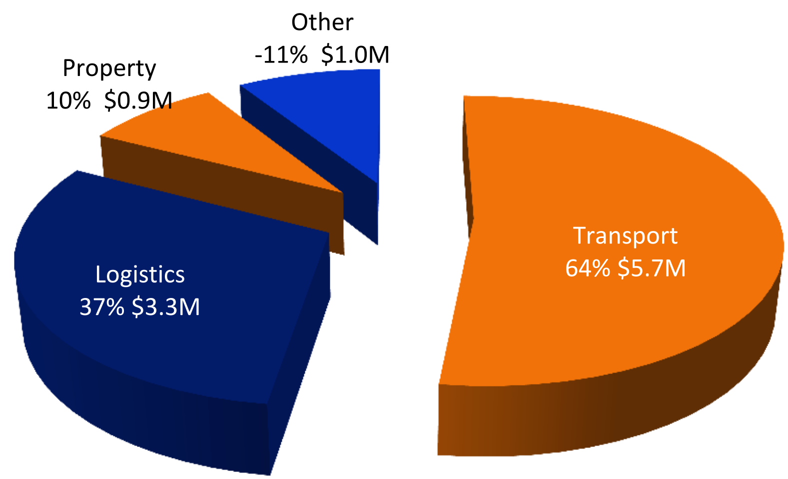
Increased profit $0.6m due to increased head office charges to other segments

Adjusted for profit on sale $2.9m net of impairment $1.6m and $0.7m increase in internal rent

Margins down due to change in mix of work from project work in previous period



Margins down due to change in mix of work and intercompany charges



		Dec-13		Dec-12
		$		$
ASSETS	Cash and cash equivalents	2,819,022		799,292
	Trade and other receivables	28,855,428		22,788,609
	Inventories	2,609,890		3,205,369
	Total current assets	34,284,340		26,793,270
	Property, plant and equipment*	65,145,241		54,511,512
	Deferred tax assets	995,881		916,260
	Intangible assets	5,748,114		4,641,856
	Other	76,294		91,843
	Total non-current assets	71,965,530		60,161,471
	Total assets	106,249,870		86,954,741
LIABILITIES	Trade and other payables	12,904,335		11,761,200
	Borrowings	1,878,091		183,922
	Current tax liabilities	1,237,719		1,741,111
	Provisions	2,679,946		2,257,446
	Total current liabilities	18,700,091		15,943,679
	Borrowings	30,034,318		27,999,079
	Provisions	715,442		505,411
	Total non-current liabilities	30,749,760		28,504,490
	Total liabilities	49,449,851		44,448,169
	Net assets	56,800,019		42,506,572
	NTA per share	$0.81		$0.64
	Net Debt-to-equity Ratio	51.2%		64.4%
	Interest cover	10.0		20.0
	*Freehold Land & Buildings at cost (30 June 2013)			$45,966,630
	*Freehold Land & Buildings at Directors' valuation (30 June 2013)			$78,723,273

Continue to expand our warehousing and distribution footprint

July 2013 – added additional 9,000 sqm of warehousing capacity (leased) in Bassendean that will be fully occupied by June 2014

April 2014 – complete the construction of an additional 4,000 sqm of warehousing space at our Hazelmere complex to accommodate current clients' growth

Further develop CTI's parcel distribution network

Added additional capacity to accommodate larger consignments – expanded parcel delivery foot print to cover growth in home deliveries

Target core contractors involved in Chevron's Gorgon and Wheatstone Projects

Continue efforts to position CTI as a service provider of choice for oil and gas logistics opportunities in both construction and operational phase

Further develop our regional transport network

Continue to roll out a State-wide scheduled road freight delivery service

Target and secure at least one strategic acquisition

EPS accretive

CTI HAS A "NO COMPROMISE" APPROACH TO SAFETY