

ASX Announcement

13 August 2021

Dear Shareholder,

INVITATION TO PARTICIPATE IN CLASSIC MINERALS SHARE PURCHASE PLAN

The Directors of Classic Minerals Limited (“**Classic**”, or the “**Company**”), refer to the Company’s share purchase plan (“**SPP**”).

It has been decided, in view of the delay in shareholders receiving their application documents, to extend the closing date, to enable all shareholders to fully participate in the offer.

The new timetable is given below:

Offer closing date	5.00 pm (Perth time) on 30 August 2021
Allotment date	03 Sept 2021
Commencement of trading of new Shares on ASX	06 Sept 2021

On behalf of the Directors, I encourage you to consider this opportunity and thank you for your ongoing support.

Yours Sincerely,

John Lester
Chairman**ENDS:**