

18 September 2018

ASX Ltd
20 Bridge Street
Sydney
NSW 2000

Date of Annual General Meeting

Regeneus Ltd (ASX: RGS) advises pursuant to ASX Listing Rule 3.13.1 that it will hold its 2018 Annual General Meeting on Thursday 22 November 2018 commencing at 2pm (Sydney time) at Grant Thornton, Level 17, 383 Kent Street, Sydney, NSW 2000.

A formal notice of the Annual General Meeting will be sent to shareholders of Regeneus in due course.

Yours faithfully

A handwritten signature in black ink, appearing to read "Sandra McIntosh".

Sandra McIntosh
Company Secretary