

17 June 2009

The Listing Manager
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Notice given under Section 708A(5) of the Corporations Act

This notice is given by Gulf Resources Limited ('Gulf') under section 708A(5)(e) of the Corporations Act in relation to an issue 11,666,667 fully paid ordinary shares by Gulf without disclosure to investors under Part 6D.2 of the Corporation Act as announced on 12 June 2009.

As at the date of this notice, Gulf has complied with;

- (a) the provision of Chapter 2M of the Corporations Act as they apply to Gulf; and
- (b) section 674 of the Corporations Act.

Gulf confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses of Gulf; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information.

Yours faithfully
Gulf Resources Limited

Wayne Kernaghan
Company Secretary