

ASX ANNOUNCEMENT

3 August 2022

CAPITAL RAISING FULLY SUBSCRIBED

Cassius Mining Limited (“**Cassius**” or “the **Company**”) (**ASX Code: CMD**), is pleased to announce that it has today closed its fully subscribed capital raising as announced on 11 July 2022 which has raised \$1.372m (before expenses).

The Company will be issuing 80,748,180 new shares at an issue price of \$0.017 under ASX Listing Rules 7.1 and 7.1A.

The Directors acknowledge and appreciate the support of shareholders and new investors who participated in the capital raising.

It is expected that the shares of Cassius will be reinstated to quotation on ASX from 10am on 5 August 2022.

This announcement is authorised for release to the ASX by the Board.

FURTHER INFORMATION

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