Leopard Resources NL

PO Box 8 • West Perth • Western Australia • 6872
T: +61 (0) 9381 2517 F: +61 (0) 9381 5853
ABN 99 009 076 233

7 April 2014

Company Announcements Office
ASX Limited

REPLACEMENT CLEANSING NOTICE
UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

With regard to the cleansing notice dated 28 March 2014, the Company advises that it inadvertently omitted the correct division of ordinary shares issued with respect to their issue price. The corrected notice appears below;

Leopard Resources NL (ABN 99 009 076 233) (**Company**) hereby confirms that 881,660,802 fully paid ordinary shares in the capital of the Company;

- 729,259,818 at an issue price of $0.0015 per share with 696,666,667 free attaching options with an exercise price of $0.005 and an expiry date of 5 September 2015, and
- 152,400,984 at an issue price of $0.002 per share

(**Securities**) were issued on 21 March 2014.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:

   a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   b. section 674 of the Corporations Act;

3. as at the date of this notice, there is no further information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully,
Leopard Resources NL

Damon Sweeny
Company Secretary