



ASX ANNOUNCEMENT

10 January 2019

ASX Code: CMM

ABN: 84 121 700 105

Board of Directors:

Ms Debra Bakker
Non-Executive Chair

Mr Stuart Pether
Non-Executive Director

Mr Peter Benjamin
Non-Executive Director

Mr Geoff Rogers
Non-Executive Director

Issued Capital:

Shares 747.9M
Options 55.6M
Share Price A\$0.073
Market Cap. A\$54.6M

REGISTERED OFFICE:

Level 1, 28 Ord Street
West Perth, WA 6005

T +61 8 9212 4600

F +61 8 9212 4699

E enquiries@capmet.com.au

www.capmetals.com.au

SHAREHOLDER REQUEST FOR MEETING

Capricorn Metals Ltd (ASX: CMM) ("Capricorn" or "the Company") gives notice that it has received a purported notice under sections 249D and 203D of the Corporations Act 2001 (Cth) signed by Neon Capital Ltd and Nero Resource Fund Pty Ltd (who state that they collectively hold at least 5% of the votes that may be cast at a general meeting of the Company) requesting that the Company call and arrange to hold a general meeting to consider:

- the appointment of Mr Timothy Kestell as a director;
- the appointment of Mr Peter Pynes as a director;
- the appointment of Mr Douglas Jendry as a director;
- the removal of Ms Debra Bakker as a director;
- the removal of Mr Geoffrey Rogers as a director; and
- the removal of Mr Peter Benjamin as a director.

Capricorn has sought advice as to the validity of the notice and, if required, will undertake the necessary steps to convene a general meeting in compliance with the Corporations Act. Further details of any general meeting will be circulated to shareholders in due course.

If the notice is valid, the directors are required to call the meeting within 21 days of receipt of the notice and the meeting must be held no later than 2 months after receipt of the notice.

For and on behalf of the Board

Ms Debra Bakker
Chair

For further information, please contact:

Mr Debra Bakker
Non-Executive Chair
Email: enquiries@capmet.com.au
Phone: (08) 9212 4600