

Market Announcement

4 April 2019

Capricorn Metals Ltd (ASX: CMM) – Trading Halt

Description

The securities of Capricorn Metals Ltd ('CMM') will be placed in trading halt at the request of CMM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 8 April 2019 or when the announcement is released to the market.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)



4 April 2019

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Trading Halts Perth
By email: tradinghaltspert@asx.com.au

Copy: Elizabeth Harris, Issuers Adviser
By email: elizabeth.harris@asx.com.au

Dear Elizabeth

REQUEST FOR TRADING HALT

Capricorn Metals Ltd (ASX: CMM) (**Capricorn** or the **Company**) requests an immediate voluntary trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a proposed capital raising.

The Company requests that the trading halt remain in place until the opening of trade on the ASX on Monday, 8 April 2019, following an announcement regarding the outcome of the institutional component of an accelerated entitlement offer.

Capricorn is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Capricorn Metals Ltd

Natasha Santi
Company Secretary