



27 August 2019

Market Announcements Platform
Australian Securities Exchange

RESULTS OF GENERAL MEETING

The following information regarding the results of the General Meeting of Capricorn Metals Ltd held on 27 August 2019 is provided in accordance with Listing Rule 3.13.2. and section 251AA of the *Corporations Act 2001*.

Results

All resolutions considered by the meeting were passed on a show of hands.

The resolutions considered by the meeting were:

1. Ratification of prior issue under Listing Rule 7.1
2. Approval to issue placement shares
3. Issue of options to Mark Clark
4. Issue of options to Mark Okeby

Proxy Votes

Valid proxies were received from 136 shareholders representing 792,421,111 shares, or 67.69% of the issued capital of the company.

Proxies were received as follows, from shareholders to whom a voting exclusion applied.

RESOLUTION	NO. OF SHAREHOLDERS	VOTES
1	3	319,847,749
2	23	285,692,363
3	1	69,230,770
4	1	23,076,924

The proxy votes received were recorded as follows:

RESOLUTION	FOR	UNDIRECTED CHAIR	AGAINST	ABSTAIN
1	430,851,832	789,906	4,466,024	36,465,600
2	459,408,067	831,195	10,023,886	36,465,600
3	711,407,961	862,195	10,721,185	199,000
4	757,561,807	862,195	10,746,185	174,000

For and behalf of the Board

Natasha Santi
Company Secretary