

9 October 2020

DATE OF ANNUAL GENERAL MEETING AND CLOSING DATE FOR DIRECTOR NOMINATIONS

Capricorn Metals Ltd (ASX: CMM) (**Company**) advises that the 2020 Annual General Meeting will be held on Friday, 20 November 2020. The Notice of Meeting will be made available to all shareholders and released to the ASX in the coming weeks.

The Company will follow the measures in place as set out by the Australian and West Australian governments for the restriction of gatherings and the implementation of social distancing requirements in response to COVID-19.

An item of business at the AGM will be the re-election and appointment of directors. All director nominations for election are to be received in writing no later than 10am (Perth time) on Friday 16 October 2020 in accordance with clause 11.4 of the Company's Constitution.

All director nominations are to be submitted in person or by mail to Level 1, 28 Ord Street, West Perth WA 6005.

Authorised for release by the Board of Directors of Capricorn Metals Ltd.

Tammie Dixon
Company Secretary
