HIGH-GRADE GOLD, ANTIMONY & COPPER PROJECT PORTFOLIO

Mission to discover world-class orebodies in known mineral provinces

GOLD COAST GOLD CONFERENCE MARCH 2026

COSMOMETALS.COM.AU

ASX:CMO

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Compliance statement: This presentation contains information on the Bingara and Nundle Projects extracted from the ASX market announcement dated 12 February 2025, 11 March 2025, 3 April 2025, 22 April 2025, 19 June 2025, 2 July 2025, 17 July 2025, 27 August 2025, 9 September 2025, 23 October 2025, 27 October 2025, 11 November 2025, 9 December 2025, 18 December 2025 and 28 January 2026 and reported by the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code) and available for viewing at www.cosmometals.com.au. This presentation contains references to historic exploration results on the Bingara and Nundle projects that was not performed by the company.

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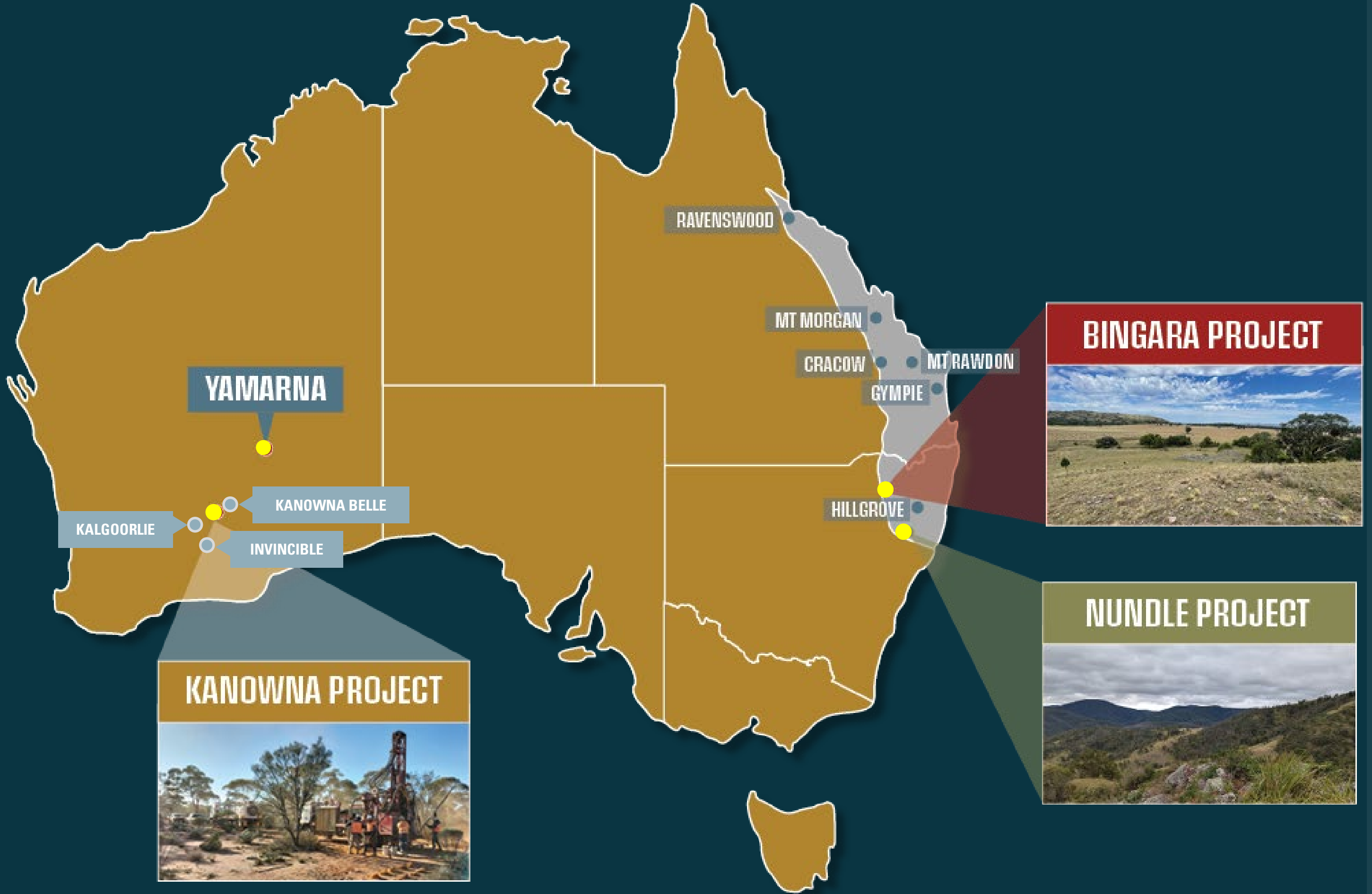
Authorised for release by the Managing Director Ian Prentice.

MULTI-COMMODITY PROJECT PORTFOLIO

FISHING WHERE THE FISH ARE



KANOWNA GOLD PROJECT

Sediment hosted Invincible style +1.0Moz gold target on the doorstep of Kalgoorlie, one of the World's premier gold mining districts.

NSW GOLD-ANTIMONY & COPPER

Large scale (743km^2) NSW projects – larger land area than Singapore

DISTRICT SCALE LANDHOLDING

New England Orogen covering over 40km cumulative strike of historic goldfields – to the west of Larvotto's Hillgrove mine

ACTIVE EXPLORATION

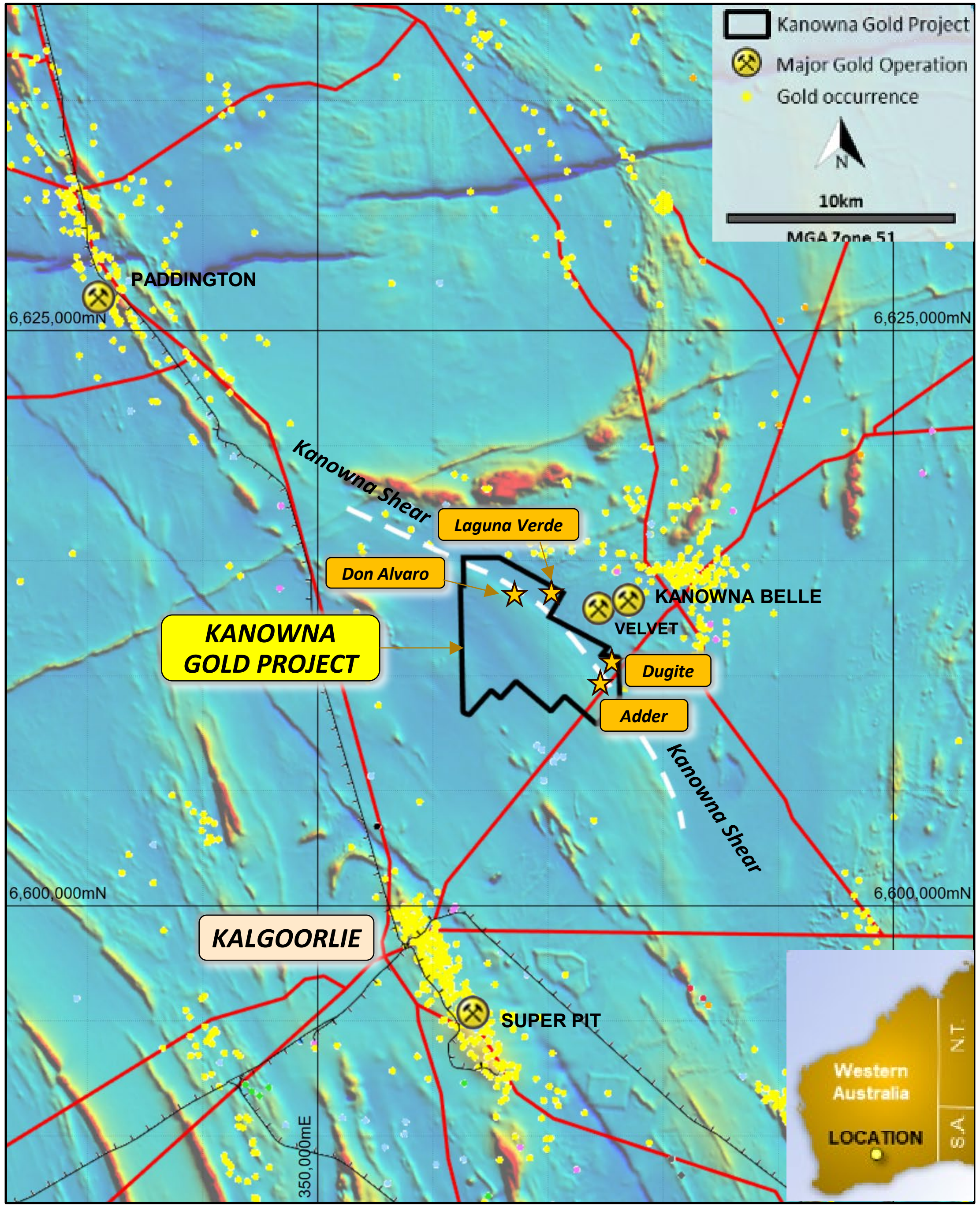
First drilling in >30 years completed at Bingara. Drilling at Kanowna scheduled for Q2 CY26

TEAM & FUNDING

In place to execute discovery strategy

KANOWNA GOLD PROJECT

Adjacent to the +7Moz Kanowna Belle gold mine in the shadow of the Kalgoorlie Super Pit



Strategically located adjoining Northern Star Resources' (ASX: NST) Kanowna Belle tenure

Contiguous 100% owned landholding covering 32km^2 only 13km from Kalgoorlie

Bitumen road passing along southern edge of project

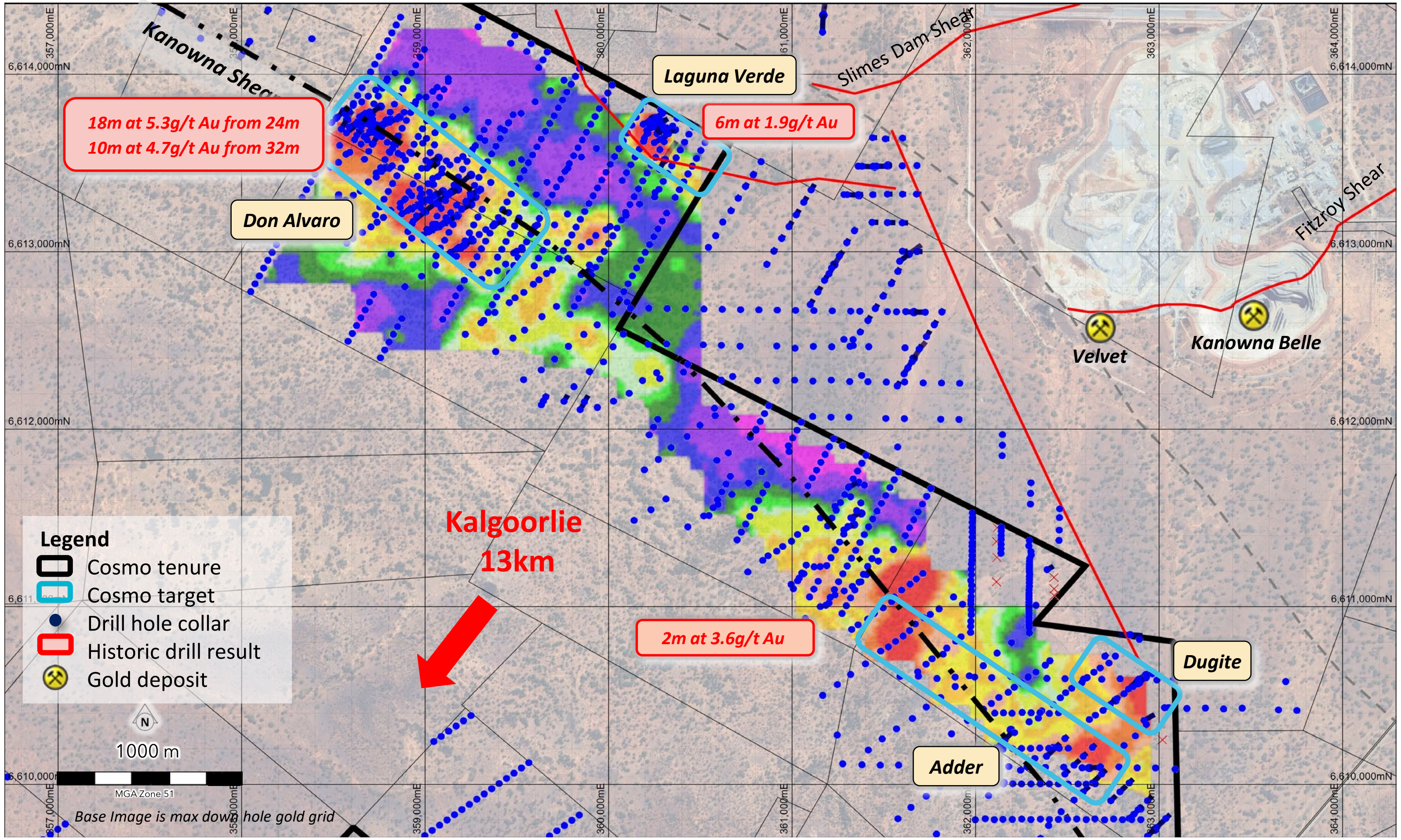
Significant processing capacity within ~20km

Prospective for Invincible style (+1Moz Au) and Kanowna Belle Style (+7Moz Au) deposits

Large scale discovery opportunity within one of the premier gold mining regions of the World

KANOWNA GOLD PROJECT

A large scale structural & sediment hosted gold discovery opportunity adjacent to Kanowna Belle and only 13km from Kalgoorlie



Similar setting to the +1Moz Invincible at St Ives, within 3km of +7Moz Kanowna Belle

>8 km of the Kanowna Shear, widespread supergene gold and pathfinder elements

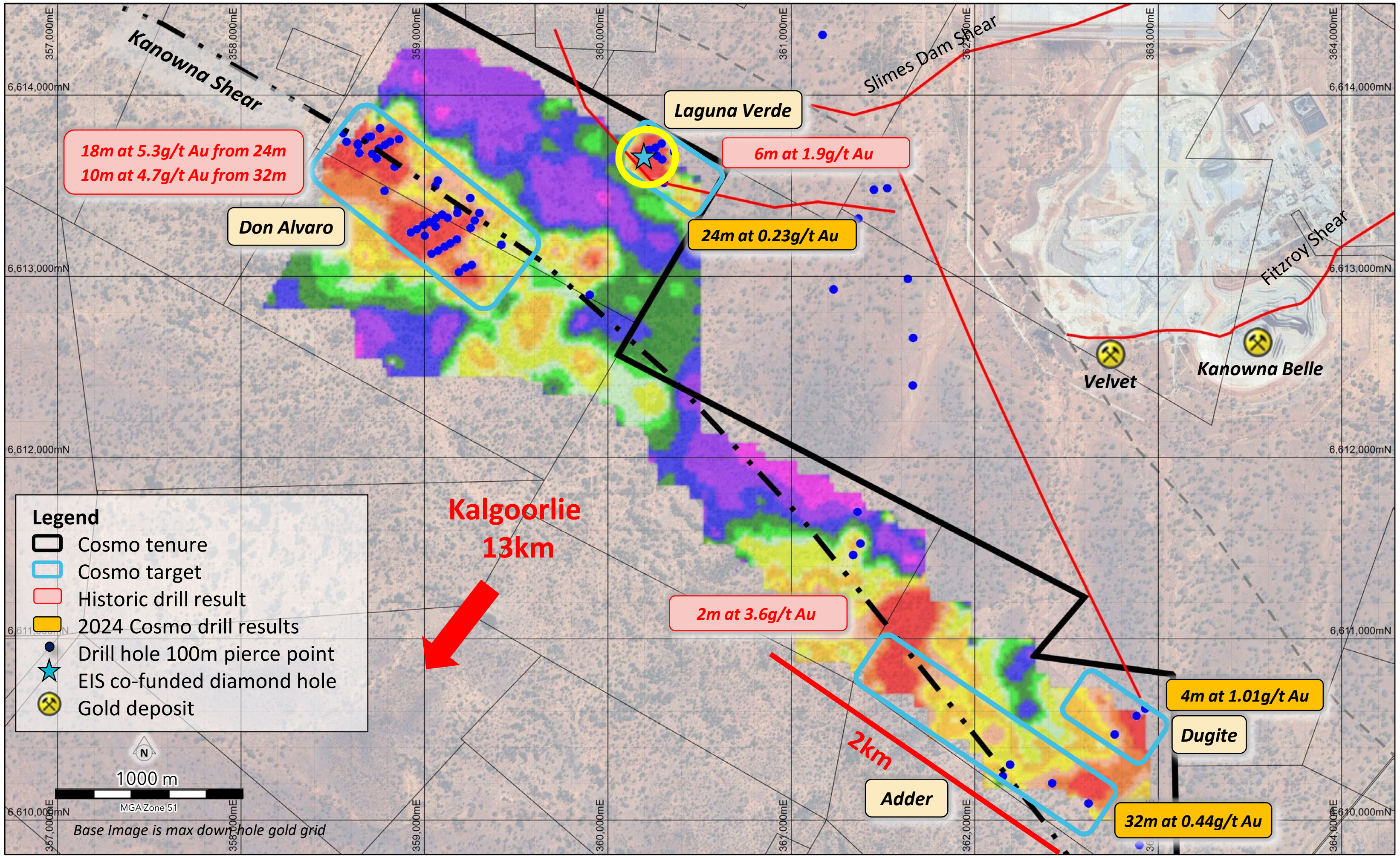
Previous drilling at Don Alvaro returned up to[1]

- 18m at 5.3 g/t Au from 24m and
- 10m at 4.7 g/t Au from 32m

1. Refer CMO ASX announcement dated 31/07/2024

KANOWNA GOLD PROJECT

Large scale saprolite gold and pathfinder element target along >8km of the Kanowna Shear largely untested below 100m



Kanowna Belle developed beyond 1,000m; Velvet starts ~600m below surface

+2km long gold in saprolite target at Adder – Dugite untested below 100m

Grant under the WA Government EIS to co-fund a 400m diamond hole at Laguna Verde

Aiming to drill EIS hole plus RC program Q2 CY26

NSW GOLD, ANTIMONY & COPPER

NEW ENGLAND OROGEN

Tier 1 deposits; includes Hillgrove gold-antimony deposit and Mt Morgan gold-copper deposit[1]

BELT SCALE LANDHOLDING

Over 40 strike kms of the under explored historic Bingara and Nundle goldfields with >2000 old pits and shafts from mining dating back to 1850's

ANTIMONY

Projects cover areas of the highest antimony-gold prospectivity in NSW[2,3]

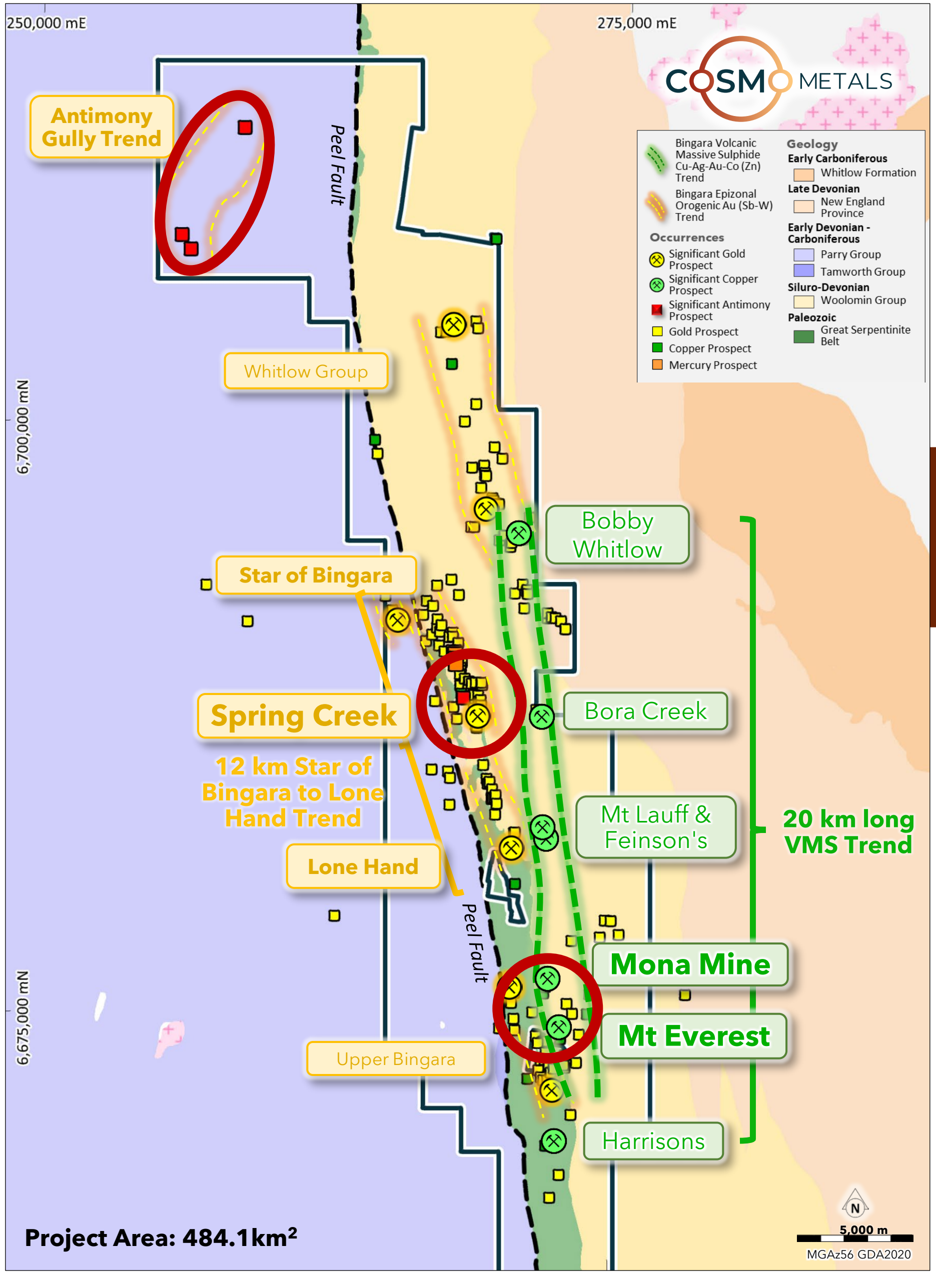
COPPER -GOLD

High conviction targets with 20km trend of past VMS mines at Bingara and large Mt Morgan style target at Nundle

1. Refer CMO ASX announcement dated 03/04/2025
2. Refer CMO ASX announcement dated 12/02/2025
3. As mapped by the NSW Mines Department

BINGARA

High-grade historical gold, copper and antimony production combined with modern exploration aims to deliver



HISTORICAL HIGH-GRADE GOLD-ANTIMONY AND COPPER MINING

- **Gold–antimony**: +30km long orogenic gold trend hosts the Bingara goldfield – mined for Au & Sb from 1850's
- **Star of Bingara to Lone Hand 12km long zone of intense historical gold mining centred on Spring Creek**

FIRST DRILLING IN >30 YEARS JUST COMPLETED AT SPRING CREEK DELIVERED UP TO 6M @ 9.99G/T AU[1]

- **VMS copper–gold–zinc:** 20km-long Cyprus style VMS trend with 6 deposits mined in early 1900's
- **Mt Everest - Mona area; 4.0km long belt of copper pits & mines; rock chip results up to 24.2% Cu – never drilled**
- **Antimony Gully; 8km-long trend with historical mining & up to 5.8% Sb in rock-chips**

1. See ASX announcement dated 9 December 2025

BINGARA: Star of Bingara to Lone Hand

12 km long zone of high intensity historic workings largely untested by modern exploration

Zone of high intensity historic mining activity with >1,180 pits / shafts[1]

1.4km long soil anomaly in Spring Creek area outlines known gold mineralisation

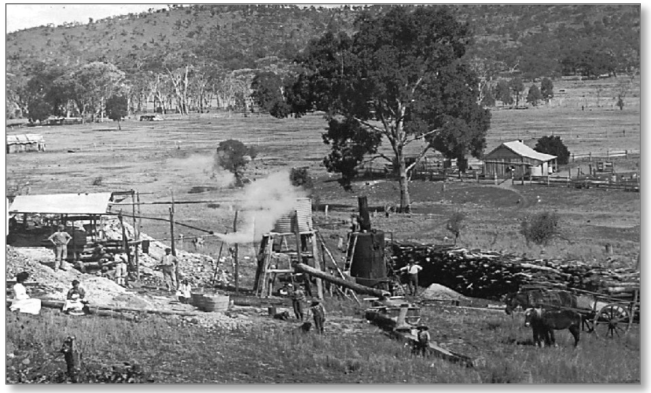
Spring Creek drilling returned shallow high-grade intercepts including 6m at 9.99g/t Au from 11m (SCRC016)

Followed up 1980's to 1990's drill results;

- 6.0m at 6.43 g/t Au from 8.0m (SC17)
- 8.0m at 2.83 g/t Au from 1.0m (SC26)

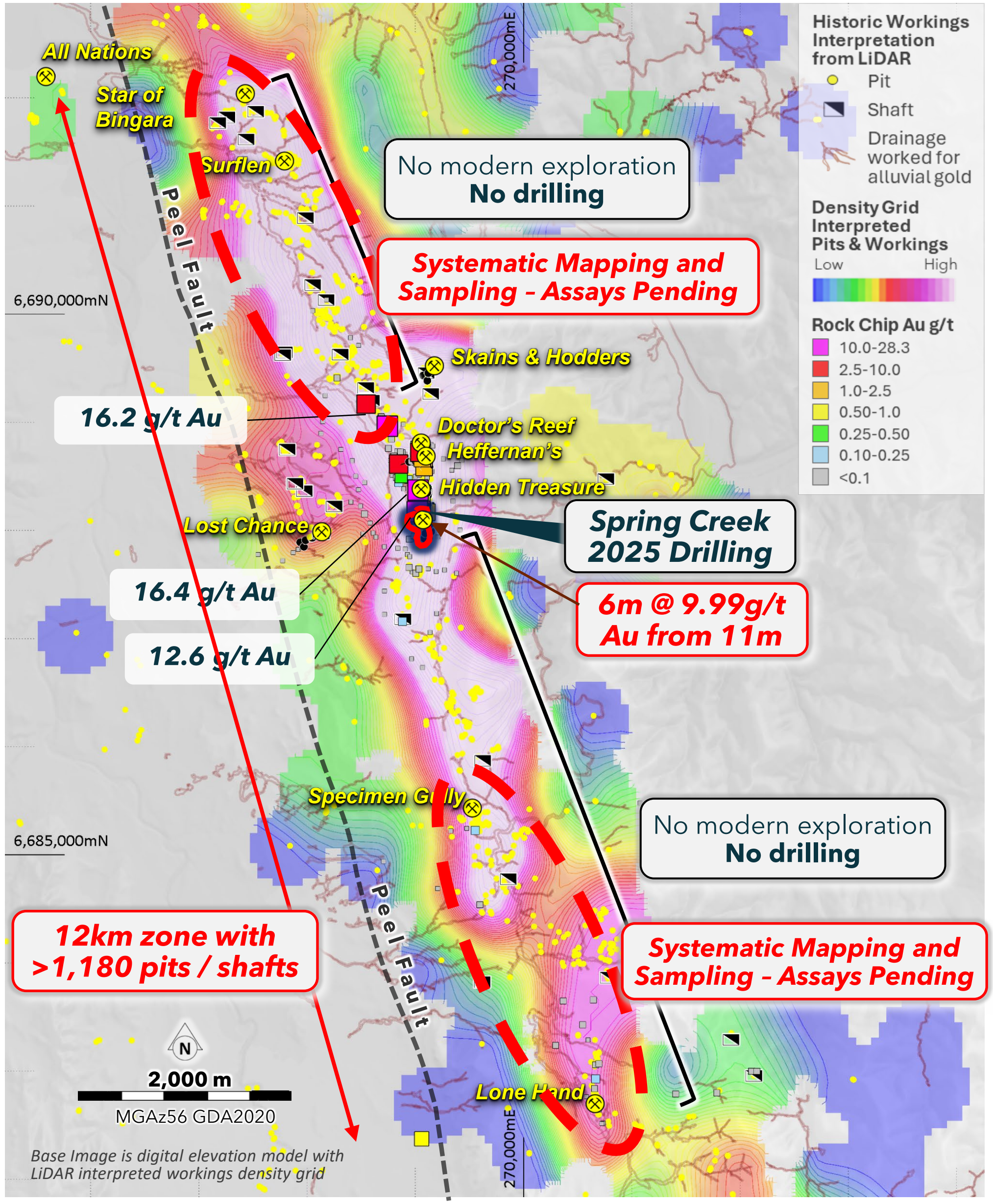
Systematic sampling and mapping just completed – assays pending

Compelling gold targets with potential for large scale discovery



The Lone Hand Mine, Bora. In operation. Early 1900's.

1. Refer CMO ASX announcement dated 27/08/2025



BINGARA: Mt Everest to Mona

Copper mining early 1900's. No systematic exploration – until now

Mt Everest to Mona trend – 4.0km section of 20km long Cu-Au-Ag-Co mineralised belt

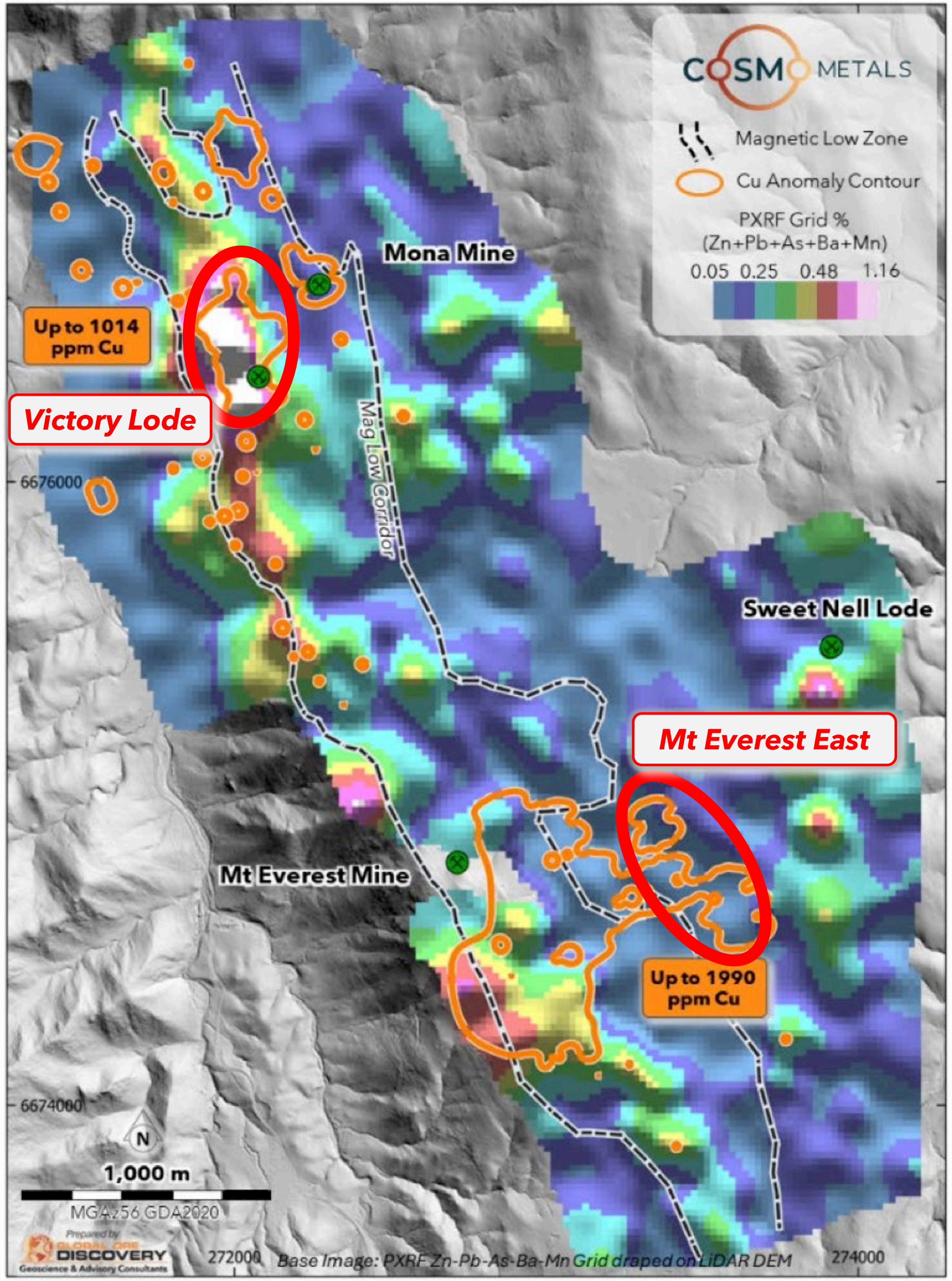
Rock chip sampling from Mt Everest[1]:

- up to 8.19% Cu from sulphide material
- up to 24.2% Cu from supergene, plus
- up to 0.95g/t Au and 29.1g/t Ag

Detailed geochem program co-funded by NSW Government identified two high-priority target zones[2]

Targeted rock chip sampling completed to follow up new target zones; **assays pending**

There has been no drill testing along the entire 4.0km strike; no previous sampling of the Mona Mine trend



1. Refer CMO ASX announcement dated 17/07/2025
2. Refer CMO ASX announcement dated 28/01/2026

BINGARA: Antimony Gully Trend

+8 km long zone of known antimony mines and historic workings

LiDAR data interpretation has defined a +8km long antimony – gold prospective corridor

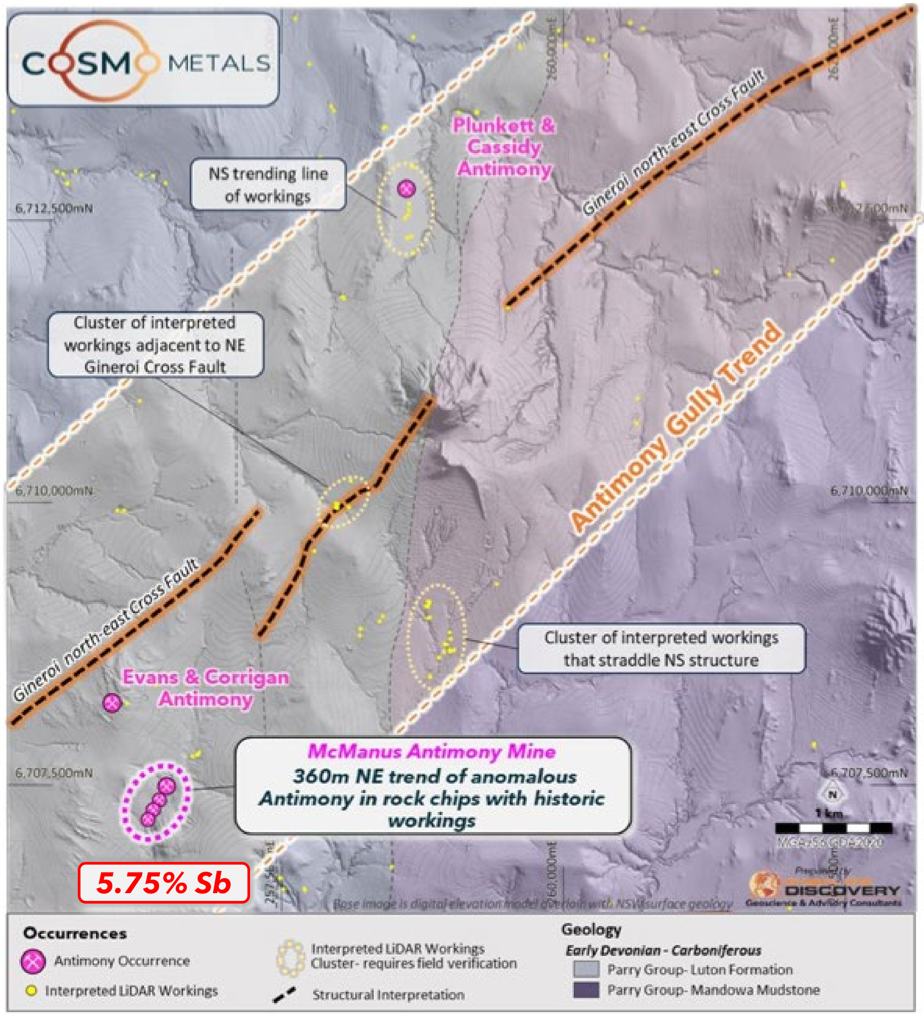
Clusters of historic antimony mines and workings form a halo to the regional scale NE trending Gineroi fault zone

Rock chip sampling at the McManus Mine confirmed antimony sulphide in vein breccias assaying up to 5.75% Sb and 0.14g/t Au[1]

Reconnaissance mapping and rock chip sampling completed – **assays pending**

Auger geochemical sampling over the Plunkett & Cassidy and Evans & Corrigan – McManus mine areas scheduled

No known previous exploration across the Antimony Gully Trend



1. Refer CMO ASX announcement dated 11/11/2025

NUNDLE

Significantly underexplored with at least three large scale discovery opportunities

Nundle Goldfield – historic mining (1849 – 1940's) produced at least 300,000 ounces Au[1] with >1,000 pits and shafts

- Similar geochemical signatures to the Hillgrove gold-antimony mine

No systematic modern exploration – limited drilling ~30 years ago.

Folly Line 2.2km north-south strike of hard rock gold workings

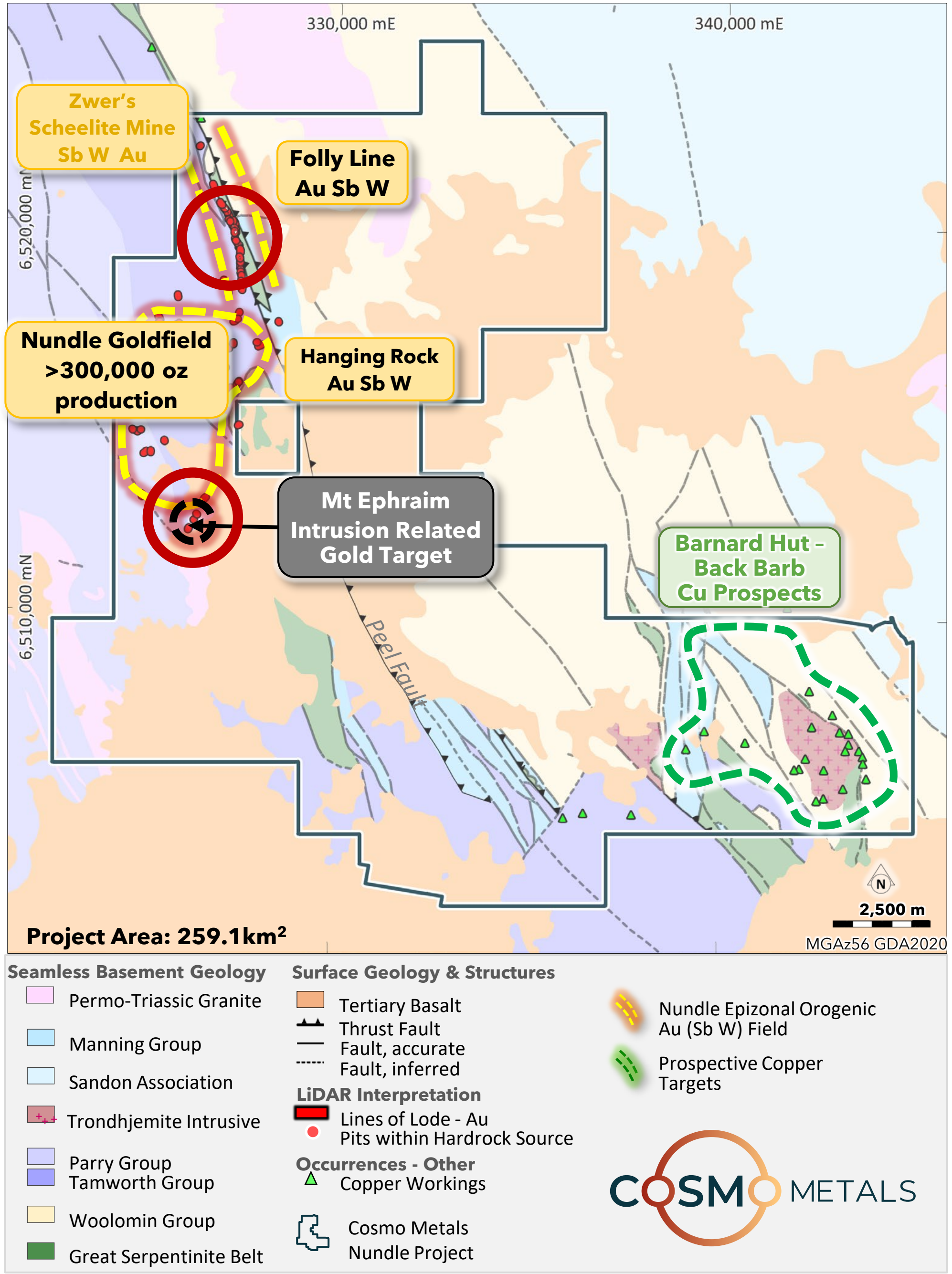
- 5.0m at 5.86 g/t Au from 51m (NGPD2) from limited drilling in 1990's[1]

Mt Ephraim large-scale intrusion related Au-Cu target

- Rock chip sampling in 2007 returned up to 39.1 g/t Au and 27.6 g/t Ag[2]

Barnard Hut / Back Barb intrusion related "Mt Morgan Style" targets

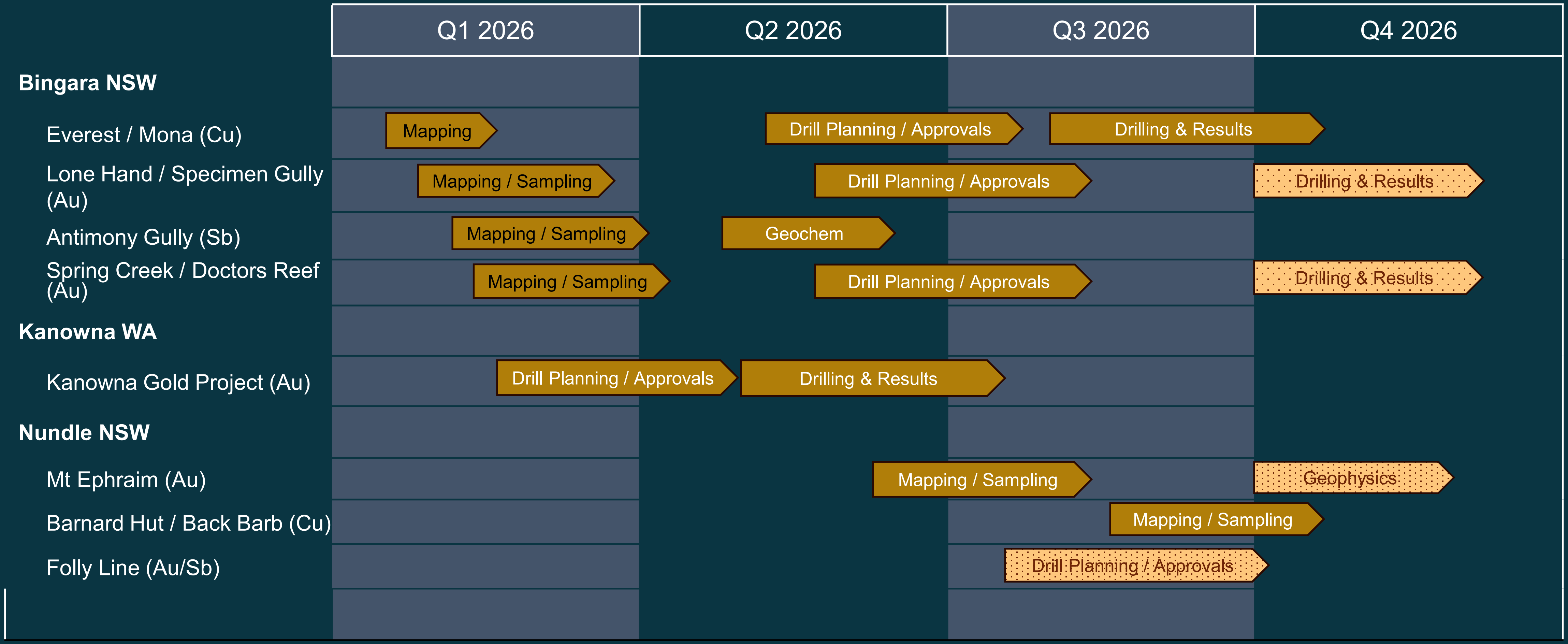
- Evidence of copper mineralisation at surface over +3km strike length



1. Refer CMO ASX announcement dated 19/06/2025
2. Refer CMO ASX announcment dated 2/07/2025

ESTIMATED FORWARD WORK PROGRAMS

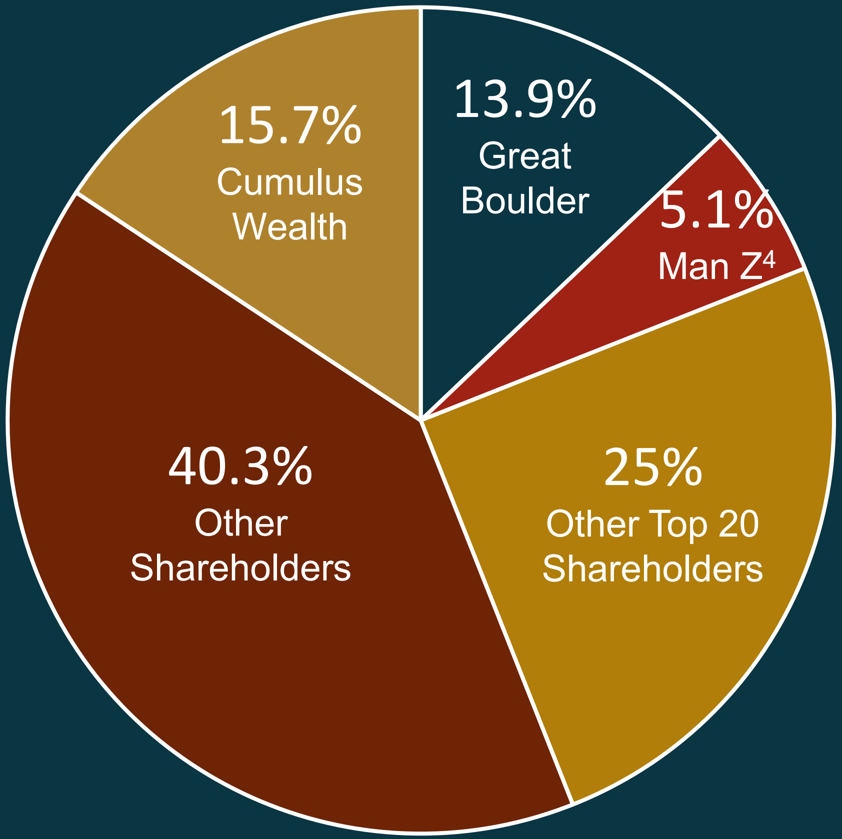
Strong News Flow & Value Catalysts



WELL FUNDED, COMPELLING LEVERAGE

Shares on Issue	590,335,109
Milestone Performance Shares[1]	96,666,667
Performance Rights	10,000,000
Options on Issue, including	315,746,577
Unlisted $0.015 exercise, 3 April 2028 expiry[2]	174,531,257
Unlisted $0.027 exercise, 29 September 2028 expiry	6,000,000
Unlisted $0.03 exercise, 27 March 2028 expiry	56,397,230
Listed $0.06 exercise, 31 March 2027 expiry	39,131,535
Pro forma cash post entitlements issue after costs	$1.6 M
Market Cap as at 23 March 2026[3]	$4.7 M

1. Milestone Performance Shares linked to acquisition of NSW Projects have been triggered
2. Post GM to approve sub underwriter options
3. Market Cap of $5.5 M post conversion of Milestone Performance Shares
4. Management Z holding increases to 18.4% post conversion of Milestone Performance Shares



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LEVERARGE TO LARGE SCALE DISCOVERIES

District-Scale Multi-Commodity Exploration Tenure

MULTIPLE LARGE SCALE MULTI-COMMODITY TARGETS IDENTIFIED

Across large land holdings, Cosmo is aiming to discover Tier 1 gold, antimony and copper deposits.

NEAR-TERM DRILLING AT KANOWNA GOLD PROJECT

WA Govt co-funded diamond drilling complemented by RC program 2Q CY26.

MAIDEN FIELD ACTIVITY AT BINGARA CONFIRMS POTENTIAL

RC drilling at Spring Creek delivers 6m @ 9.99g/t Au; geochemistry at Everest Mona delivers VMS copper targets

NEGLIGIBLE MODERN EXPLORATION

New England Orogen is Australia's "forgotten" mining district. Bingara and Nundle very underexplored despite extensive mining history.

HIGH GRADE HISTORICAL MINING IN BELT-SCALE PROJECTS

Substantial workings and historic exploration confirm high grade gold, antimony & copper potential across ~743km^2 NSW package.

ATTRACTIVE RERATE POTENTIAL & LEVERAGE TO EXPLORATION SUCCESS

Supportive shareholder base.
Active exploration strategy = News flow.

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