



WA & NSW GOLD, ANTIMONY & COPPER PROJECT PORTFOLIO

Mission to discover world-class orebodies
in known mineral provinces

INVESTOR PRESENTATION JULY 2026

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ASX:CMO

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Compliance statement: This presentation contains information extracted from the ASX market announcements dated 12 February 2025, 11 March 2025, 3 April 2025, 22 April 2025, 19 June 2025, 2 July 2025, 17 July 2025, 27 August 2025, 9 September 2025, 23 October 2025, 27 October 2025, 11 November 2025, 9 December 2025, 18 December 2025, 28 January 2026, 29 April 2026, 7 May 2026, 20 May 2026, 1 June 2026, 2 June 2026, 18 June 2026 and 24 June 2026 and reported by the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code) and available for viewing at www.cosmometals.com.au. This presentation contains references to historic exploration results on the Bingara and Nundle projects that was not performed by the company.

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Authorised for release by the Managing Director Ian Prentice.

MULTI-COMMODITY PORTFOLIO

TARGETING PRODUCTIVE MINERAL DISTRICTS



KANOWNA GOLD PROJECT (WA)

Kanowna Belle style +7.0 Moz and sediment hosted Invincible style +1.0 Moz targets on the doorstep of Kalgoorlie – drilling completed.

NSW GOLD-ANTIMONY & COPPER

Large scale (743km²) NSW projects in New England Orogen – to the west of Larvotto's recommissioning Hillgrove mine.

LARGE (CAMP) SCALE POTENTIAL

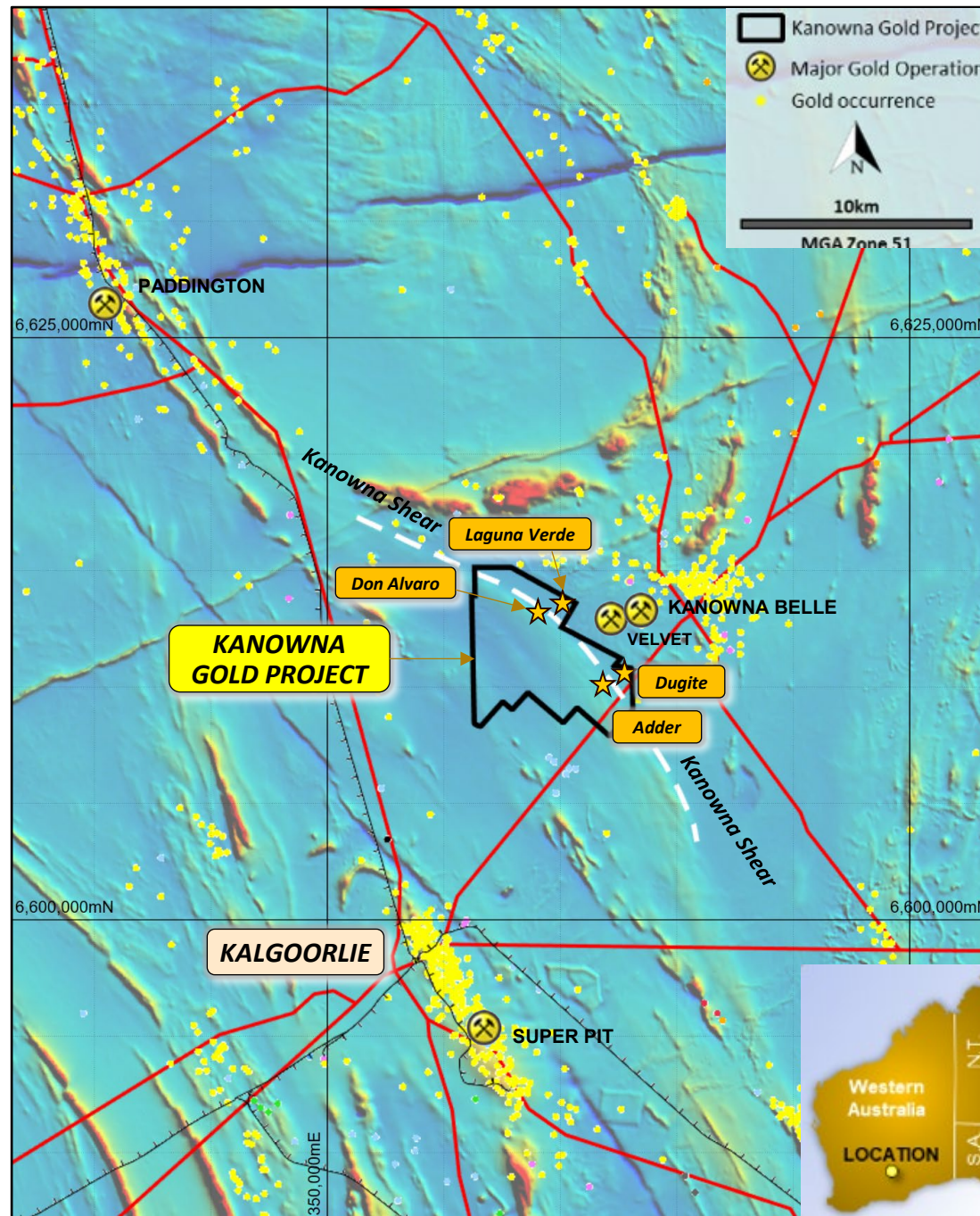
+40km strike of high-grade goldfields;
+20km VMS copper (+Au-Ag) trend;
8km antimony trend with Hillgrove type lodes

ACTIVE EXPLORATION

Drilling completed at Kanowna;
Mona VMS (+Au-Ag) at Bingara drill ready;
Antimony Gully field validation confirms scale

KANOWNNA GOLD PROJECT

Adjacent to the +7Moz Kanowna Belle gold mine and straddling the mineralised Kanowna Shear



Large scale discovery opportunity within one of the premier gold mining regions of the World

Prospective for Kanownna Belle (+7.0Moz Au) and Invincible (+1.0Moz Au) style deposits

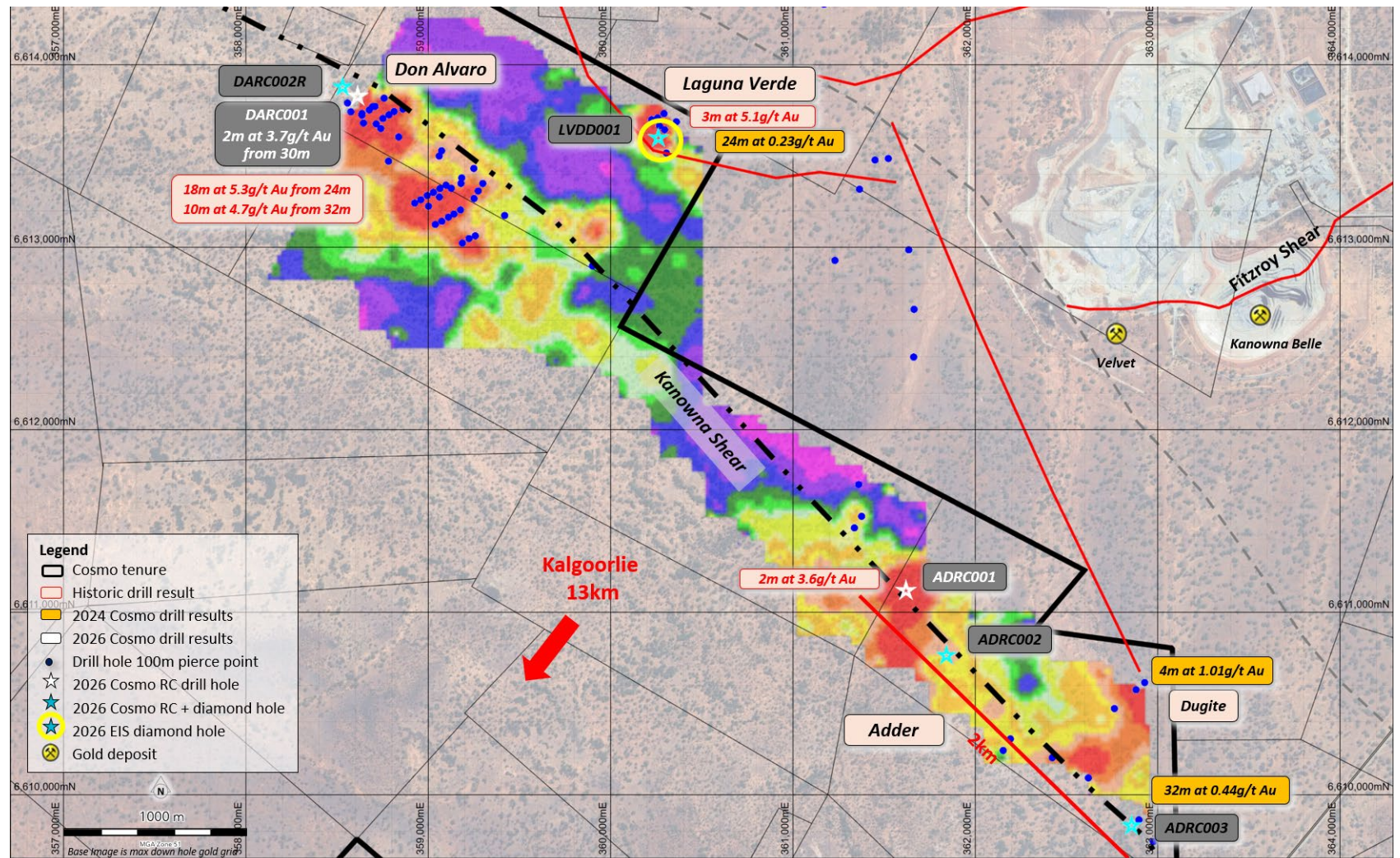
Adjoining Northern Star Resources' (ASX: NST) Kanownna Belle tenure

100% owned landholding covering 32km² just 13km from Kalgoorlie

Significant processing capacity within ~20km

KANOWNNA GOLD PROJECT

Deep drilling campaign complete on large scale targets in area largely untested below 100m – most assays pending

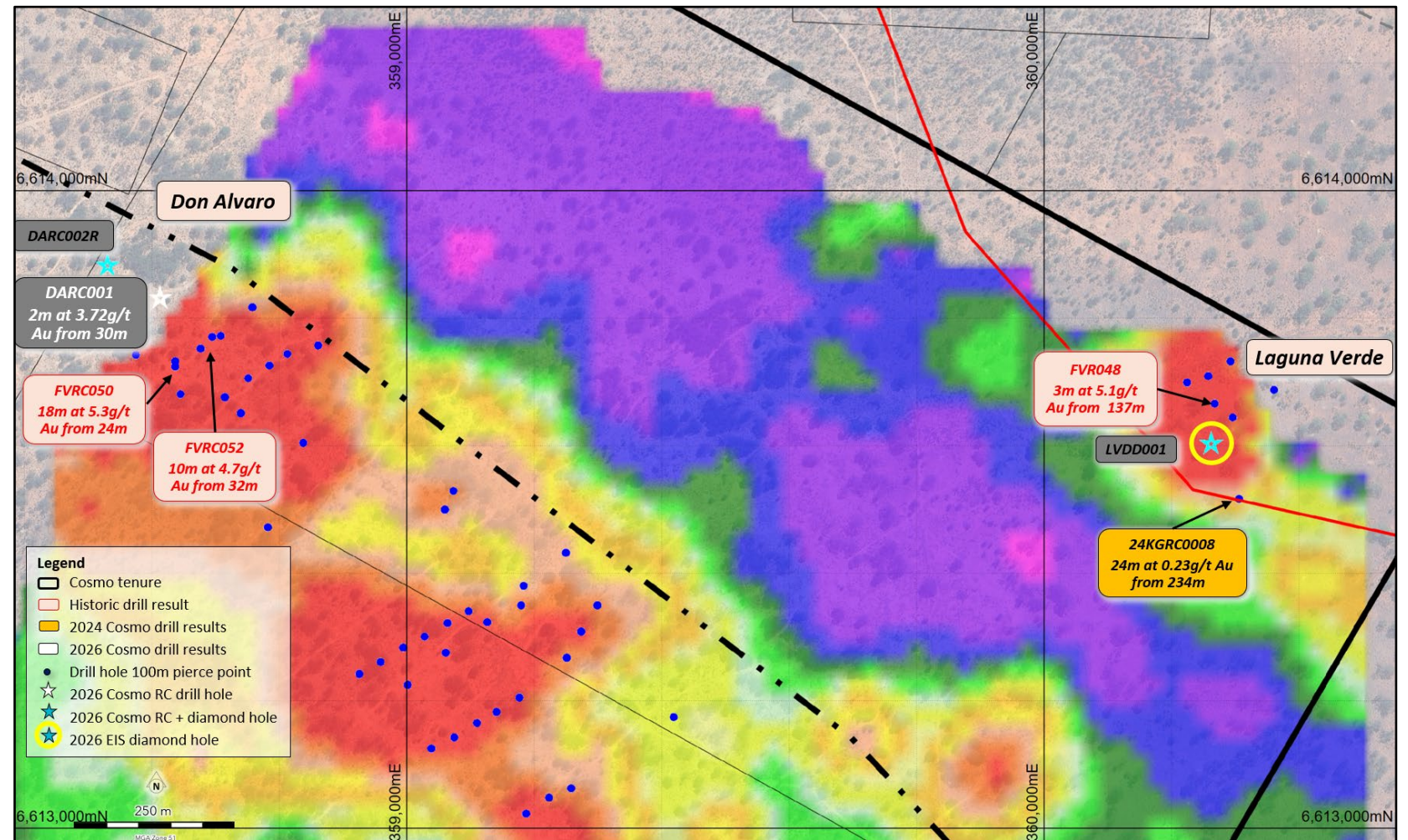


Drilling programs consisted of 875m (6 hole) RC and 591.1m (4 tails) diamond
~2x diamond drilling meters due to geological encouragement in field
WA Government co-funded 400m deep diamond hole at Laguna Verde

Prospects with widespread gold and pathfinder element anomalism adjacent to the Kanownna Shear – Don Alvaro and Adder

KANOWNNA GOLD PROJECT

Large scale structural &
sediment hosted gold
discovery opportunities



Laguna Verde is on a flexure in the interpreted extension of the Fitzroy Fault – a significant structure associated with Kanownna Belle

Previous CMO hole drilled ~100m south of LVDD001 on edge of anomalism

Don Alvaro on regional flexure in the district scale Kanownna Shear

Minimal previous exploration to the west of previous drilling at Don Alvaro

KANOWNNA GOLD PROJECT

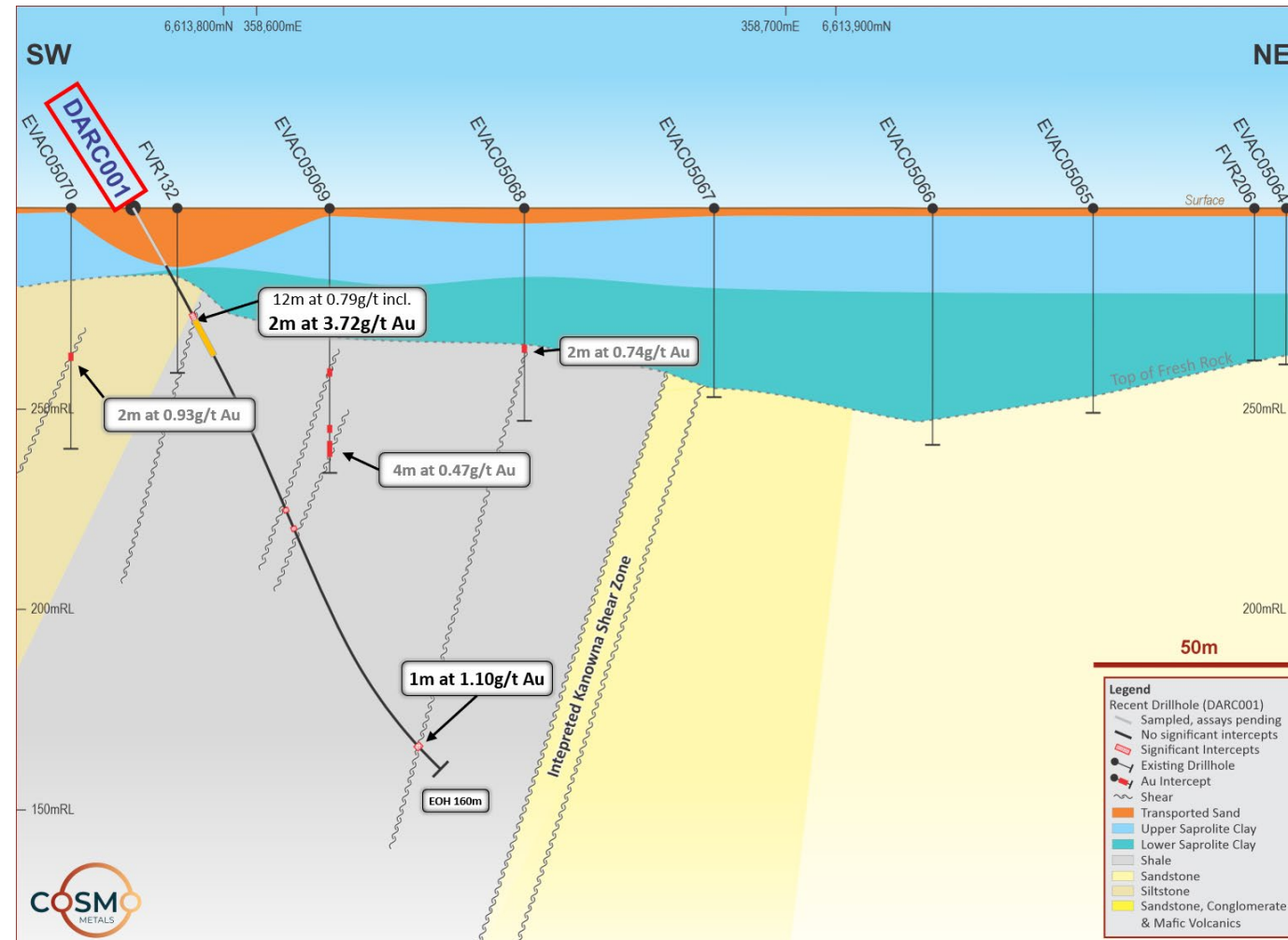
Don Alvaro drilling tested structural and stratigraphic Invincible style targets adjacent to the Kanownna Shear

Two holes drilled to the west of previous Don Alvaro drilling

No previous drilling below 100m vertical – aiming to extend high grade hits

First hole hit mineralised shears – broad zone of 12m at 0.79g/t Au from 30m

Second hole intersected major shearing ~120m down hole – assays pending



Cross Section – Don Alvaro

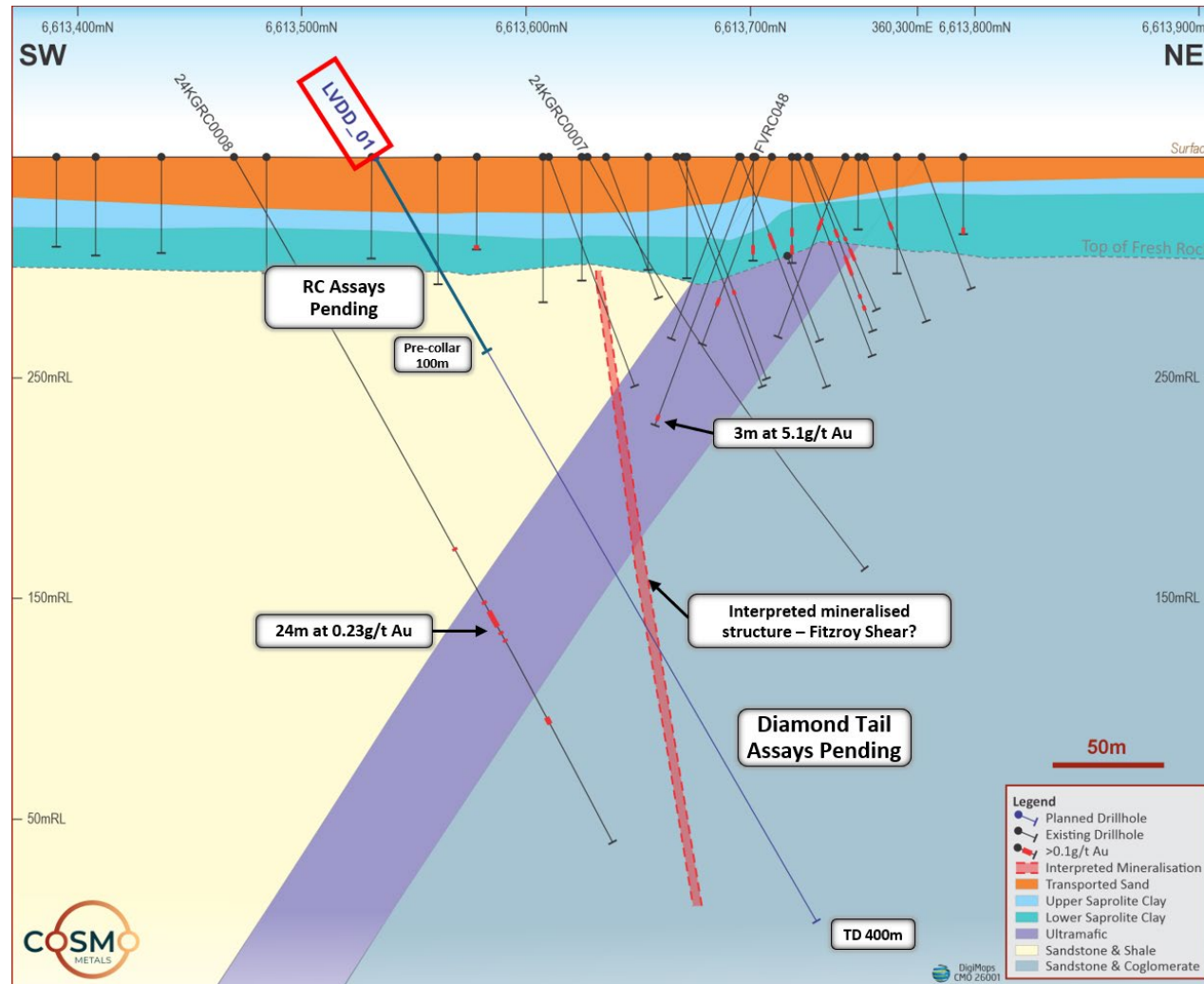
KANOWNNA GOLD PROJECT

Laguna Verde EIS co-funded diamond hole tested Fitzroy Shear structural jog / flexure

WA Government EIS co-funded 400m deep diamond hole

Tested mineralised structure down dip of previous hit of 3m at 5.1g/t Au

Intersected series of altered and mineralised volcanics and sediments, with associated quartz veining and shearing – assays pending

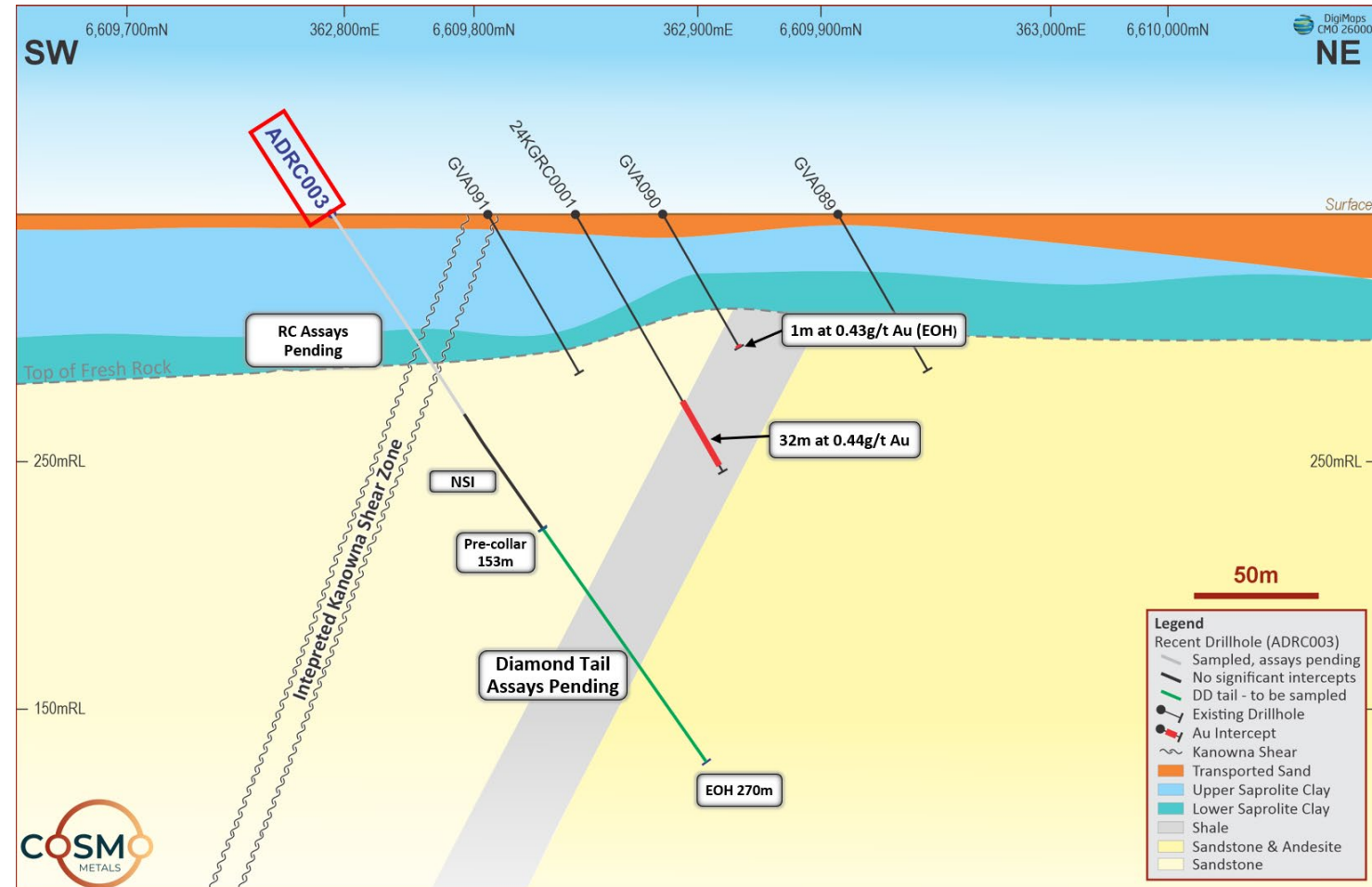


Cross Section – Laguna Verde

KANOWNNA GOLD PROJECT

Adder drilling tested structural and stratigraphic Invincible style targets adjacent to the Kanownna Shear

Three holes tested targets along the Adder +2km long gold-in-saprolite target
Two diamond tails extended to 230m (ADRC002) and 270m (ADRC003)
Intersected variably sheared sediments and volcanoclastics with elevated pathfinder elements and quartz veining - assays pending for diamond tails



Cross Section – Southern end of Adder

NSW GOLD, ANTIMONY & COPPER



NEW ENGLAND OROGEN

Tier 1 deposits; includes Hillgrove gold-antimony deposit and Mt Morgan gold-copper deposit¹

BELT SCALE LANDHOLDING

Over 40 strike kms of under explored historic Bingara and Nundle goldfields

ANTIMONY

Projects cover areas of the highest antimony-gold prospectivity in NSW^{2,3}

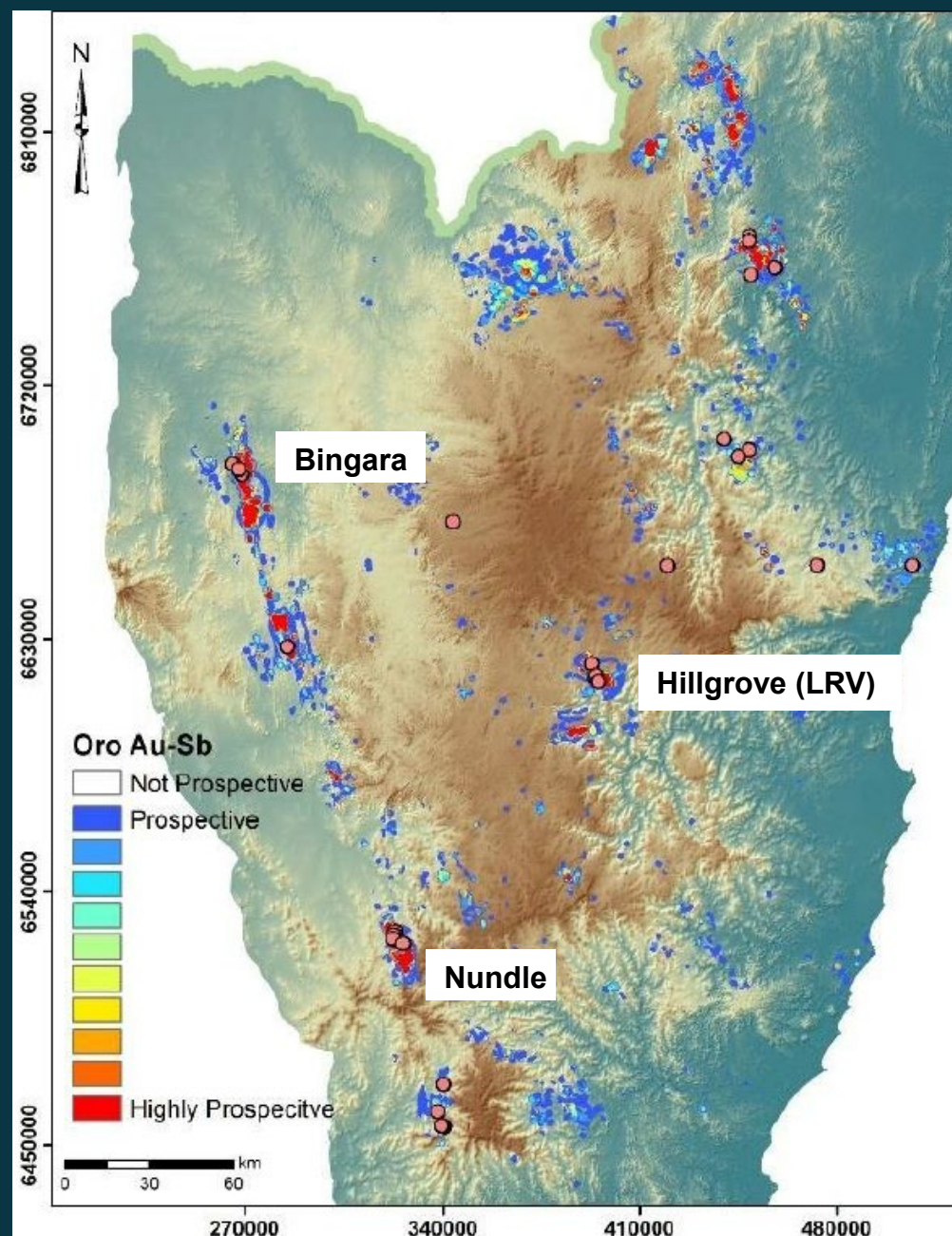
COPPER -GOLD

20km trend of past VMS mines at Bingara and large Mt Morgan style target at Nundle

1. Refer CMO ASX announcement dated 03/04/2025
2. Refer CMO ASX announcement dated 12/02/2025
3. As mapped by the NSW Mines Department

SOUTHERN NEW ENGLAND OROGEN

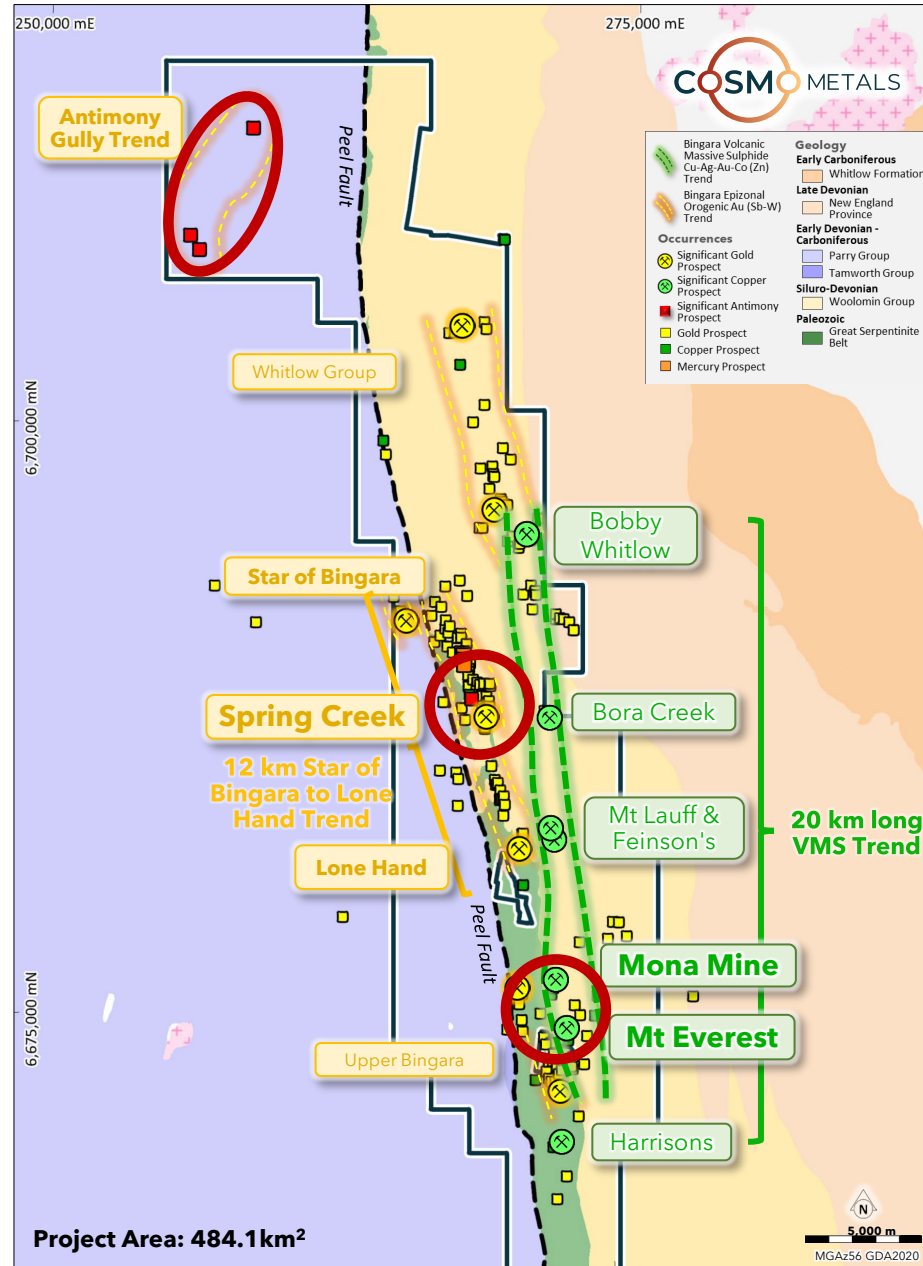
Bingara and Nundle cover areas of highest prospectivity for orogenic gold-antimony in Southern New England Orogen



Orogenic Gold – Antimony Prospectivity of the Southern New England Orogen
as mapped by the NSW Mines Department

BINGARA

High-grade historical gold, copper and antimony production combined with modern exploration aims to deliver



- **VMS copper-gold-zinc:** 20km Cyprus style VMS trend with >6 deposits mined in early 1900's
- **Everest – Mona - Victory area;** 5.0km belt of copper mines; rock chips up to 24.2% Cu, 11.65g/t Au and 204g/t Ag¹ – never drilled
- **Antimony Gully;** 8km trend with historical mining & up to 10.3% Sb² in rock-chips – never drilled
- **Gold-antimony:** +30km long orogenic Bingara goldfield – mined from 1850's
- **Star of Bingara to Lone Hand** 12km long zone of intense historical gold mining

FIRST DRILLING IN >30 YEARS AT SPRING CREEK DELIVERED UP TO 6M @ 9.99G/T AU³

1. See ASX announcement dated 2 June 2026
2. See ASX announcement dated 24 June 2026
3. See ASX announcement dated 9 December 2025

BINGARA: Everest – Mona – Victory

Copper mining
early 1900's.
No systematic
exploration –
until now

Everest – Mona – Victory; 5.0km of
20km long Bingara VMS belt

High resolution airmag data, detailed
geochem program and targeted
surface sampling / mapping

Mona surface sampling returned¹:

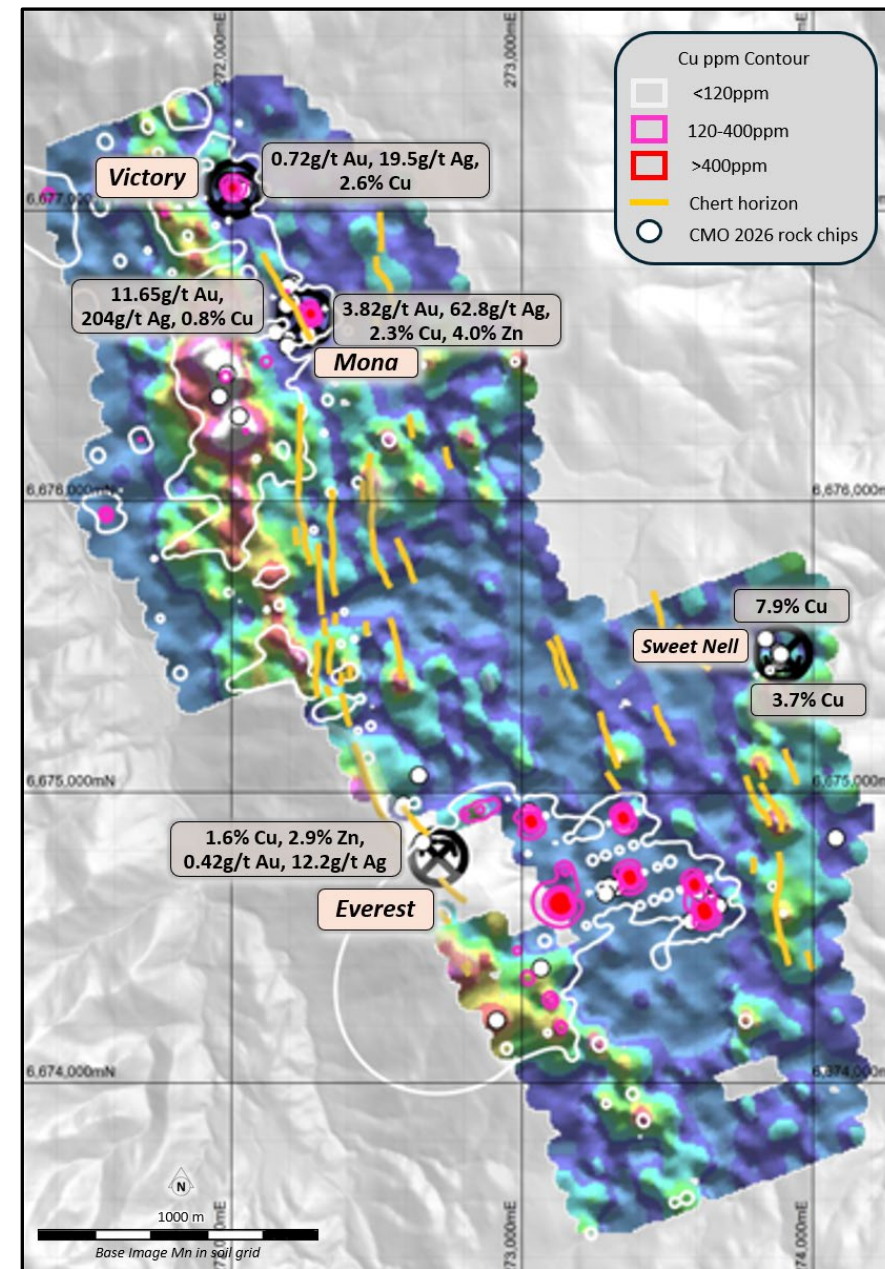
- up to 4.93% Cu,
- up to 11.65g/t Au,
- up to 204g/t Ag

Mapping and sampling at Mona has
identified VMS mineralisation with an
intrusion related Au + Ag overprint

**A large alteration system with two
styles of mineralisation present
materially enhances prospectivity**

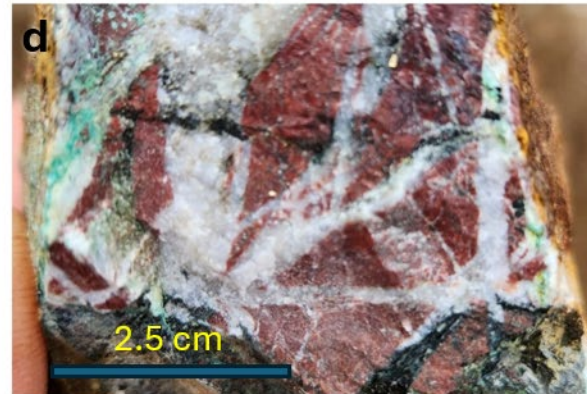
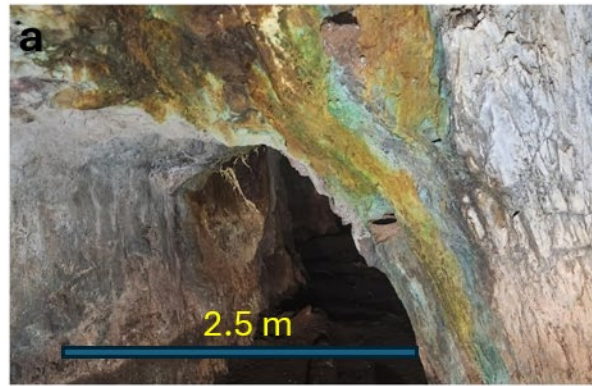
**Progressing to maiden drill testing
at Mona part of untested 20km belt**

1. Refer CMO ASX announcement dated 2/06/2026



BINGARA: Everest – Mona – Victory

Large scale
historical copper
production to
supergene zone –
no sulphides mined



Photographs from top left to bottom right.

a) Copper stain in Mona Adit entrance, approx. true width of lode 1.2m

b) Magnetite-quartz cross cutting massive chalcopyrite (Everest)

c) Azurite stained volcaniclastic Mona South

d) Brecciated and mineralised hanging wall chert Mona Prospect

e) Gossan after massive pyrite-silica cross cutting chalcopyrite rich mineralisation Fensons Prospect

f) Massive chalcopyrite - pyrite cut by silica-pyrite, Mona North Pit (CBR0005- 3.20% Cu, 4.14% Zn, 3.18g/t Au, 48.3g/t Ag and 730ppm Co).

In relation to the disclosure of visual mineralisation, the Company cautions that visual estimates of mineral abundance should not be applied as a factor of principal economic interest. Visual mineralisation provides no information regarding impurities or deleterious physical properties relevant to valuations. The presence of copper sulphides and carbonates can be considered a geological indicator of VMS and intrusion related mineralisation but does not necessarily indicate the presence of economic mineralisation. Laboratory chemical assays are reported here and the visible minerals in hand specimen are only presented to show field relationships of geological factors relevant to the Everest-Mona-Victory corridor and the greater Bingara VMS trend.

BINGARA: Antimony Gully Trend

+8 km long zone
of known antimony
mines and historic
workings

Antimony – gold prospective
corridor defined adjacent to the
regional scale Gineroi fault zone

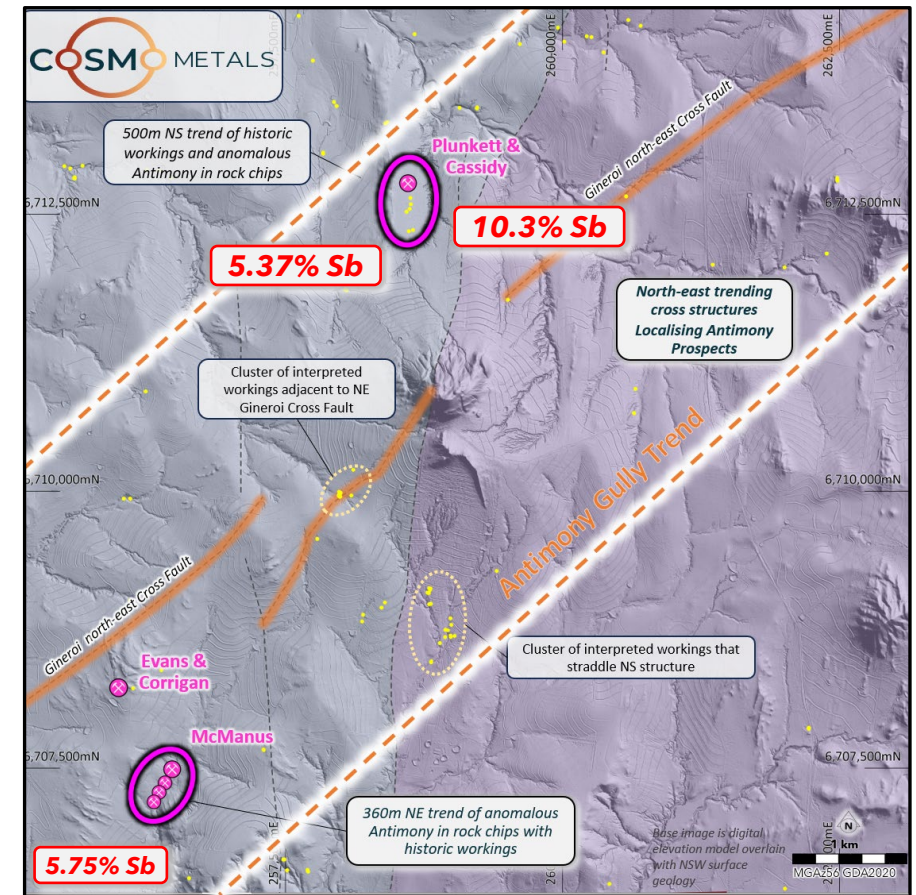
Mapping and surface sampling
completed at Plunkett & Cassidy
and Evans & Corrigan, McManus

Sampling at Plunkett & Cassidy
returned up to 10.3% Sb¹ in quartz
vein breccias

Plunkett & Cassidy has parallel lines
of lode over 1.2km strike with lodes
over widths of up to 90m

Scope for strike extensions and
parallel lodes under shallow cover

First systematic exploration
completed – next step focused soil
sampling to define drill targets



AG10 – Quartz vein breccia
in quartz float (10.3% Sb)



AG25 – Quartz breccia with
visible stibnite (5.37% Sb)

BINGARA: Star of Bingara to Lone Hand

12 km long zone of high intensity historic workings largely untested by modern exploration

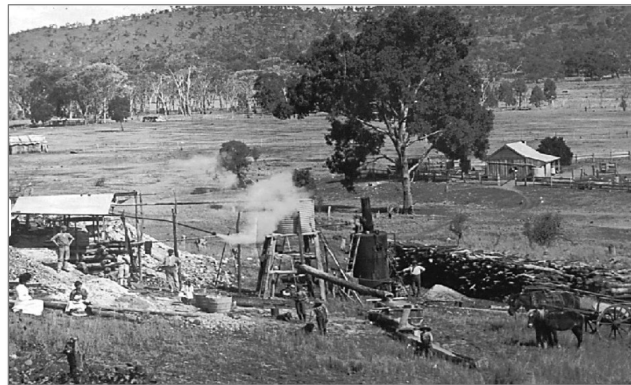
Zone of high intensity historic mining with >1,180 pits / shafts¹

1.4km long soil anomaly in Spring Creek area outlines known gold mineralisation

Spring Creek drilling returned high-grade intercepts including 6m at 9.99g/t Au from 11m

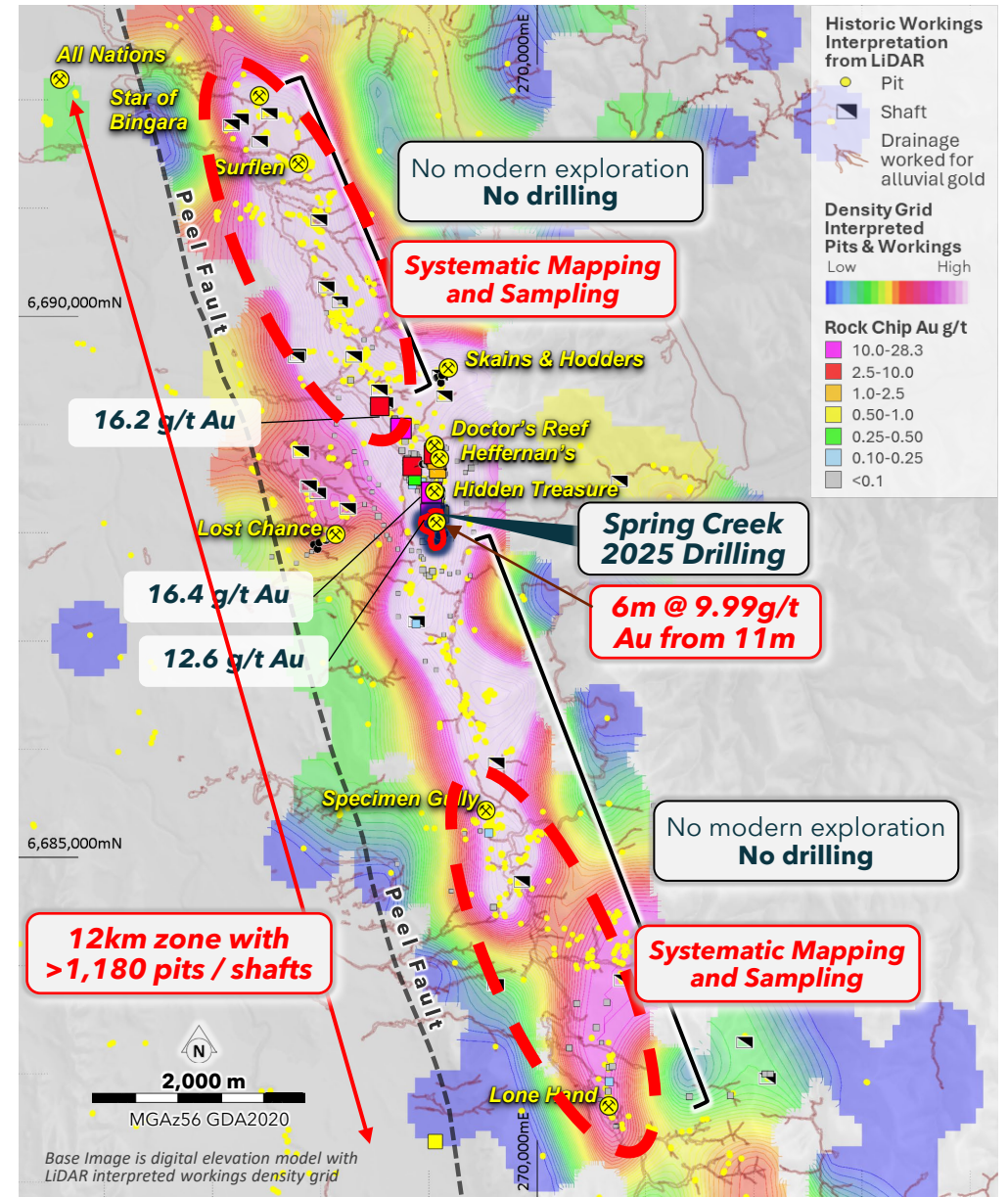
Systematic sampling and mapping completed to north and south of Spring Creek

Compelling gold targets with potential for large scale discovery



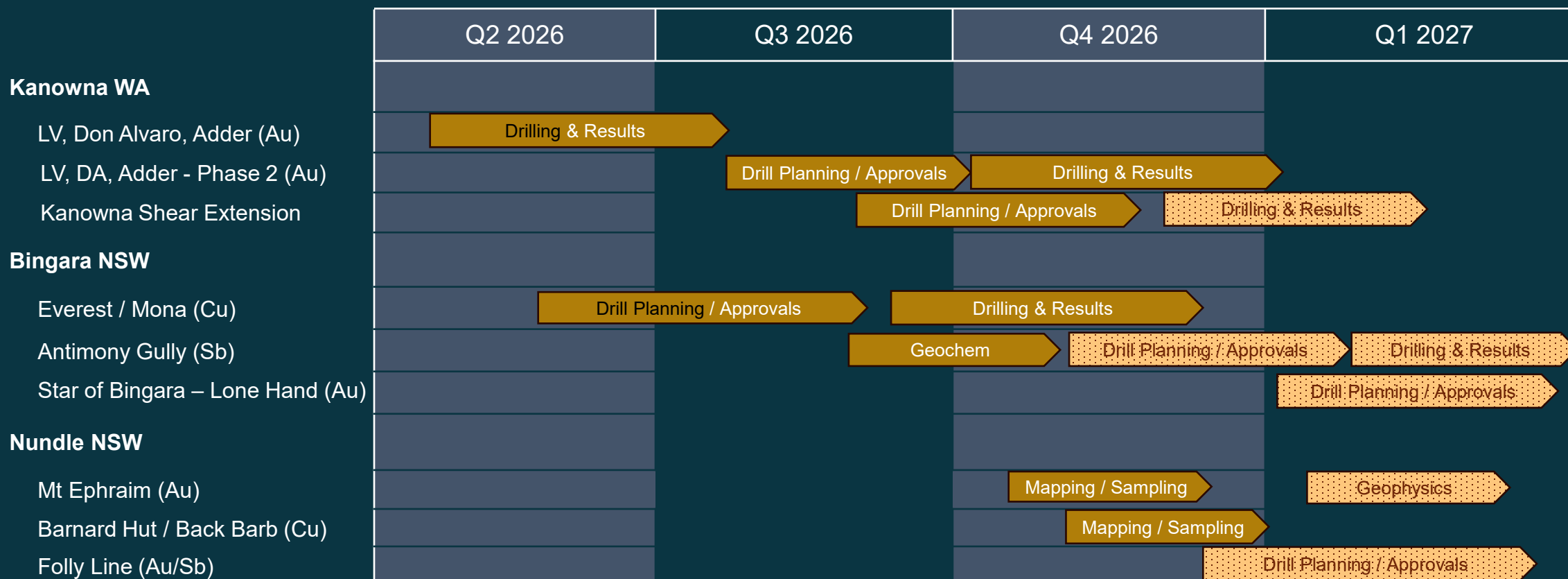
The Lone Hand Mine, Bora. In operation. Early 1900's.

1. Refer CMO ASX announcement dated 27/08/2025



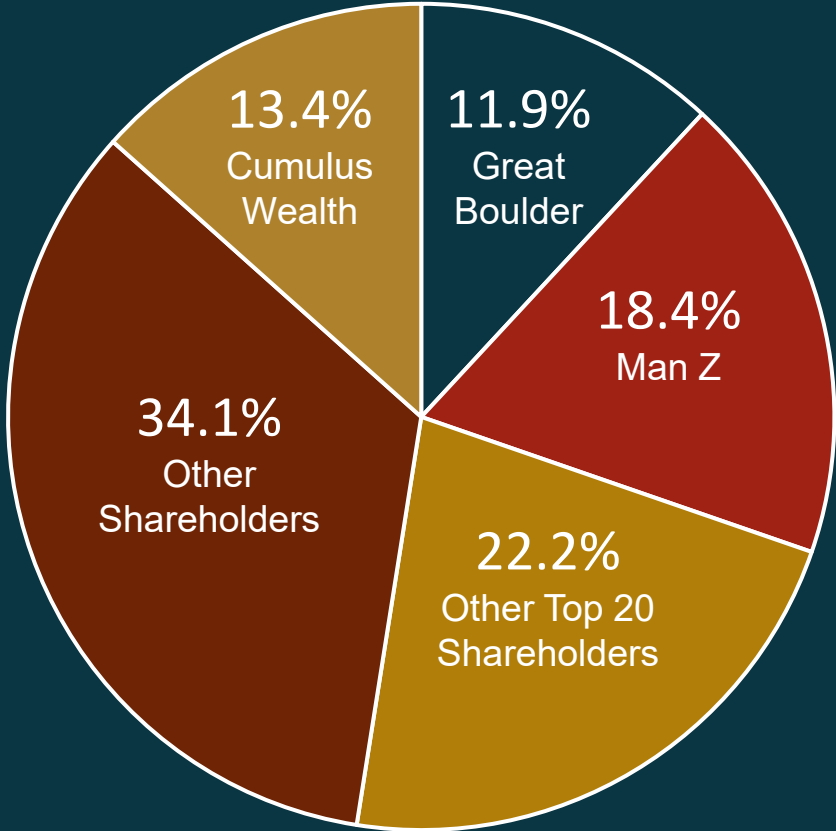
ESTIMATED FORWARD WORK PROGRAMS

Strong News Flow & Value Catalysts



NEAR TERM CATALYSTS, COMPELLING LEVERAGE

Shares on Issue	694,127,014
Performance Rights	10,000,000
Options on Issue, including	301,560,022
Listed \$0.015 exercise, 3 April 2028 expiry	172,531,257
Unlisted \$0.027 exercise, 29 September 2028 expiry	6,000,000
Unlisted \$0.03 exercise, 27 March 2028 expiry	56,397,230
Unlisted \$0.03 exercise, 26 November 2028 expiry	27,500,000
Cash as at 31 March 2026	\$1.49 M
Market Cap as at 17 July 2026	\$4.2 M



IAN PRENTICE
Managing Director
Geologist / Project Development



PETER BIRD
Non-Executive Chairman
Geologist / Capital Markets



ANDREW PATERSON
Non-Executive Director
Geologist



RANKO MATIĆ
Non-Executive Director
Corporate/ Accountant

LEVERAGE TO LARGE SCALE DISCOVERIES

District-Scale Multi-Commodity Exploration Tenure



MULTIPLE LARGE SCALE MULTI-COMMODITY TARGETS IDENTIFIED

Across large land holdings, Cosmo is aiming to discover Tier 1 gold, antimony and copper deposits.



DRILL RESULTS IMMINENT FROM KANOWNA GOLD PROJECT

Programs of RC and diamond drilling testing multi million ounce opportunities completed in 2Q CY26.



MAIDEN FIELD WORK AT BINGARA CONFIRMS POTENTIAL

Sampling delivers high grade Cu-Au-Ag at Mona; large footprint targets at Antimony Gully.



NEGLIGIBLE EFFECTIVE MODERN EXPLORATION

Generally shallow drilling at Kanowna while Bingara and Nundle are largely unexplored.



HISTORICAL AND NEARBY MINING IN BELT-SCALE PROJECTS

Adjacent to large gold deposits in WA; extensive Au (>1000 old pits), Sb & Cu workings in NSW.



ATTRACTIVE RERATE POTENTIAL; LEVERAGE TO EXPLORATION SUCCESS

Active exploration = News flow.



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