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ASX ANNOUNCEMENT

15 June 2022

Non-Renounceable Entitlement Offer – Extension of Closing Date

- **Loyalty Options offered to shareholders at \$0.005 per Loyalty Option on a 1:4 ratio**
- **Exercise price of \$0.30 with 3-year expiry date**

ChemX Materials (ChemX or the **Company**) (ASX: **CMX**) refers to its pro rata non-renounceable entitlements issue of one (1) fully paid ordinary option in the capital of the Company (Shares) for every four (4) Shares held by those shareholders on the record date of 3 June 2022 at an issue price of \$0.005 per Share (**Loyalty Options Offer**), as announced by the Company on 30 May 2022.

The Company wishes to advise that the Closing Date of the Entitlement Offer has been extended from Monday 20 June 2022 until **Monday 4 July 2022**.

The Entitlement Offer timetable has been revised as follows:

Offer Timetable

Event	Date*
Last day to extend the Entitlement Offer closing date*	Wednesday 15 June 2022
Entitlement Offer closes	5:00pm (WST) on Monday 4 July 2022
Securities quoted on a deferred settlement basis from market open	Tuesday 5 July 2022
Notification of under subscriptions to ASX and Joint Underwriters (if any)	Thursday 7 July 2022
Entitlement Offer Shares issued and holding statements dispatched and lodgement of Appendix 2A	Monday 11 July 2022
Quotation of the Shares issued under the Entitlement Offer	Tuesday 12 July 2022

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

Further details of the Entitlement Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares

under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement has been authorised for release by the Board of Directors.

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