

9 April 2024

ChemX Materials Ltd

Cleansing Notice Under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by ChemX Materials Ltd (**ASX:CMX**) (**CMX** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as it applies to the Company.

On 8 April 2024, the Company issued 21,937,508 fully paid ordinary shares in the Company (**Shares**) to the participants of a Private Placement without disclosure under part 6D.2 of the Corporations Act as per the Appendix 2A lodged today.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- a) 21,937,508 *Shares* were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with;
 - I. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - II. section 674 of the Corporations Act; and
- d) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708(8) of the Corporations Act.

The Company's Board of Directors has approved this announcement.

Stephen Strubel

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