



5 September 2011

ASX Announcement

## Frankfurt (German) Stock Exchange Listing

Baraka Energy & Resources Ltd (ASX:BKP) ("Baraka" or the "Company") is pleased to announce that, as a result of an introduction by and discussions with Zurich Securities Pty Ltd, they have commenced communications with a number of financial professionals in regards to a possible listing on the Frankfurt Stock Exchange (FSE).

Having initially assessed the benefits that could flow to Baraka and the current shareholders from a greater exposure to large cash rich Fund Managers and Institutions in Europe, and possible capital raisings, the Company has resolved to carry out serious dialogue and costing to analyse the cost - reward benefits.

The Frankfurt Stock Exchange is now part of the largest market in the world following the current Merger with the New York Stock Exchange (NYSE), with direct access to greater than one third of the world's investment capital.

The liquidity of stocks listed on the FSE is the highest in all of Europe, including London and Paris Stock Exchanges and is third in the entire world. Around 3,000 USA Companies and even more Asian and non-German European companies have chosen FSE Listings. The FSE has more than 250 international trading institutions and has over 11,800 companies listed on the exchange.

The Frankfurt Stock Exchange offers one of the most advanced electronic trading capabilities through its highly advanced electronic trading platform, Xetra®.

Xetra® enables cross-border trading for international investors whereby orders from any point in the globe are automatically input into the order book on the central computer.

The Board is of the opinion, that considering Baraka's current activities, and anticipated expansion plans, including potential diversification, the Company would appeal to the European investors because of the strength of the Australian currency and the potential success of Baraka's oil shale project in the Northern Territory, accompanied by our cash reserves, nil liabilities, prudent management and possible acquisition/joint venture of other assets in due course, currently being assessed.

Baraka will keep its investors and the market informed of the progress and timing of any listing once final assessments are complete and the appropriate consultants appointed.

END

For further information contact

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