

28 November 2011

The Manager  
Company Announcements Office  
Australian Securities Exchange Ltd  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

BARAKA ENERGY & RESOURCES LTD  
ASX CODE: BKP  
RESULTS OF 2011 ANNUAL GENERAL MEETING

We advise that all resolutions proposed at the Annual General Meeting of shareholders of Baraka Energy & Resources Ltd held today 28 November 2011 were passed without amendment. All resolutions were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise that the proxy votes received for the meeting were as follows:

Resolution		For	Against	Abstain	Undirected	Invalid	Total
Resolution 1	Election of Justin Vost	247,484,668	12,248,721	400,000	21,304,331	-	281,437,720
Resolution 2	Re-election of Barry MacKinnon	RESOLUTION	WITHDRAW				
Resolution 3	Adoption of remuneration report	182,339,860	17,221,307	38,212,222	-	43,664,331	281,437,720
Resolution 4	Issue of Bonus Shares	224,680,684	35,957,150	135,555	20,664,331	-	281,437,720
Resolution 5	Issue of Bonus Shares	227,544,584	29,593,250	19,635,555	4,664,331	-	281,437,720

Yours sincerely



Patrick J O'Neill  
Company Secretary  
Baraka Energy & Resources Ltd