



MARKET RELEASE

31 May 2012

Baraka Energy & Resources Limited

TRADING HALT

The securities of Baraka Energy & Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 June 2012 or when the announcement is released to the market.

Security Code: BKP

A handwritten signature in black ink, appearing to read 'Elizabeth M. Harris', is positioned below the security code.

Elizabeth Harris
Principal Adviser Listings (Perth)