

8 September 2017

Company Announcement Office
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Non-Renounceable Entitlement Offer – Notification of Shortfall

On 4 August 2017 Baraka Energy & Resources Ltd (ASX:BKP) (Company or Baraka) announced that the Company had agreed to a non-renounceable entitlement issue of two (2) fully paid ordinary share for every three (3) Shares held at an issue price of 0.1 cents per Share to raise approximately \$1,483,558.

Subject to the clearing of final cheques, the Company wishes to advise that it has processed subscriptions from shareholders for 119,809,254 shares to raise \$119,809.25 under the Entitlement Issue before costs, which closed on 5 September 2017(Closing Date).

The Company's would like to thank the shareholders who participated, with applicants subscribing for 119,809,254 shares representing a take-up of 8%.

The Company expects that the new shares will be allotted and holding statements dispatched to shareholders, on or before 12 September 2017.

The Company will endeavour to place the shortfall of 1,363,748,975 shares with Stockbrokers, AFSL holders and all qualified Investors within three months of the 5th September closing date, being the 5th December 2017.

Should you have any queries, please do not hesitate in contacting us.

Yours sincerely



Patrick J O'Neill
Company Secretary

