



21 August 2023

ASX RELEASE

**Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Global Oil & Gas Limited (ASX:GLV) (“the **Company**”) has issued today 38,440,771 ordinary fully paid shares (“Shares”) and 75,454,546 options (ASX.GLVOA). The shares issued relate to :

- 5,189,176 placement shares (Tranche 2) at an issue price of \$0.011 per share
- 33,211,595 shares representing consideration and facilitation shares for the Peru Technical Evaluation application contract.

A further 75,454,546 options (ASX.GLVOA) were issued in relation to the Placement conducted in June 2023 and approved at the shareholders meeting held 15 August 2023. The details of this issue can be found in the two Appendix 2A’s released today.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”).

- (a) The shares were issued without disclosure to investors in accordance with Part 6D.2 of the Act.
- (b) As at the date of this notice, the company has complied with the provisions of Chapters 2M of the Act as they apply to the Company and sections 674 and 674A of the Act.
- (c) As at the date of this notice, there is no information which is ‘excluded information’ within the meaning of Sections 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company, other than as set out below.

Authorised for release by the Board of Global Oil & Gas Limited.

For further information please contact:

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