

Appendix 3Y
Change of Director's Interest Notice

Rule 3.19A.2

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	OFM INVESTMENT GROUP LIMITED
ABN	22 095 454 336

We (the entity) give the ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Murray Chessell
Date of last notice	6 January 2003

Part 1 – Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Shares held by Murchess Nominees Pty Ltd, trustee of director's superannuation fund.
Date of change	7 January 2003
No. of securities held prior to change	4,062 shares held directly 47,686 shares held by Murchess Nominees Pty Ltd, (trustee of director's superannuation fund)
Class	Ordinary fully paid shares
Number acquired	586
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$1.80 per share
No. of securities held after change	4,062 shares held directly 48,272 shares held by Murchess Nominees Pty Ltd, (trustee of director's superannuation fund)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	382 by on-market acquisition 204 by off-market acquisition