



VIA ELECTRONIC LODGEMENT

12 June 2003

Australian Stock Exchange
Company Announcements Platform

Notice Under ASIC Class Order 02/1180 Schedule C Category 1

OFM Investment Group Limited today issued ordinary shares in reliance on relief from the resale restrictions in s707(3) of the Corporations Act 2001 (Cwlth) provided in Class Order 02/1180, subject to the terms of the Class Order, and in particular, in reliance on Category 1 of Schedule C to that Class Order.

This announcement is provided for the purpose of confirming with ASX that OFM Investment Group Limited satisfies all requirements under paragraph 5 of Category 1 of Schedule C to Class Order 02/1180. Accordingly, OFM confirms that all information of a kind that would be disclosed under s713(5) of the Corporations Act if a prospectus were to be issued in reliance on s713 in relation to the offer of securities has been disclosed to the ASX

CATHERINE JONES
COMPANY SECRETARY