OFM

VIA ELECTRONIC LODGEMENT

24 December 2003

Australian Stock Exchange
Company Announcements Platform

OFM Investment Group Limited Share Purchase Plan

The Directors are extremely pleased with the response of shareholders to the Share Purchase Plan ("SPP"). There were over 1,700 shareholders who elected to participate in the SPP and total applications received were approximately 15% over the anticipated amount of $6,000,000. To ensure that shareholders receive what they applied for and to avoid the cost and administrative inconvenience of scaling back all the shares, the Company will accept $888,000 in oversubscriptions under the Plan.

The Chairman of OFM, Mr Murray Chessell, said "Directors are pleased that the SPP reached our expected range of $6,000,000 and that shareholders will not be scaled back in their purchase of shares".

TERRY REID
CHIEF FINANCIAL OFFICER

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