

**VIA ELECTRONIC LODGEMENT**

6 April 2004

Australian Stock Exchange  
Company Announcements Platform

**Change of Director's Interest Notice**

In accordance with Listing Rule 3.19A.2, we advise of a change in the shareholding of Mr Murray Grant, a director of the company. An Appendix 3Y is attached.

Yours faithfully

CATHERINE JONES  
COMPANY SECRETARY

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                              |
|-----------------------|------------------------------|
| <b>Name of entity</b> | OFM INVESTMENT GROUP LIMITED |
| <b>ABN</b>            | 22 095 454 336               |

We (the entity) give the ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of director</b>    | Murray Grant   |
| <b>Date of last notice</b> | 8 October 2003 |

#### Part 1 – Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                             |                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                          | Indirect                                                                     |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest.                    | Related Company – Grant Investment Services Pty Ltd ATF The Grant Super Fund |
| <b>Date of change</b>                                                                                                                                                       | 2 April 2004                                                                 |
| <b>No. of securities held prior to change</b>                                                                                                                               | 34,865 shares held by Grant Investment Services P/L ATF The Grant Super Fund |
| <b>Class</b>                                                                                                                                                                | Ordinary fully paid shares                                                   |
| <b>Number acquired</b>                                                                                                                                                      | 793                                                                          |
| <b>Number disposed</b>                                                                                                                                                      | Nil                                                                          |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$2.20 per share                                                             |
| <b>No. of securities held after change</b>                                                                                                                                  | 35,658 shares held by Grant Investment Services P/L ATF The Grant Super Fund |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue under Dividend Reinvestment Plan                                       |