



VIA ELECTRONIC LODGEMENT

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Australian Stock Exchange
Company Announcements Platform

FINAL DIVIDEND - DIVIDEND REINVESTMENT PLAN ISSUE PRICE

The Directors of OFM Investment Group Limited declared a final dividend of 6 cents per share on 23 August 2005. The record date for the dividend was 8 September. The payment date will be 7 October 2005.

For the purposes of the dividend, shares will be issued under OFM's Dividend Reinvestment Plan at an issue price of \$2.03 being the volume weighted average price of OFM shares during the five days up to and including the record date.

CATHERINE JONES
COMPANY SECRETARY