



Australian Securities Exchange - Company Announcements Platform

Centuria Capital Group

Timing of 360 Capital Group (TGP) and 360 Capital Office Fund (TOF) meetings

Sydney, 8 December 2016:

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Centuria Capital Group (ASX: CNI) advises that approval of the 360 Capital Group (**TGP**) securityholder resolution regarding the change of responsible entity of 360 Capital Investment Trust at the annual general meeting of TGP securityholders held on 28 November 2016 was adjourned (with proxies counted) to 23 December 2016. The passing of this resolution is a condition to CNI's acquisition of TGP's real estate platform and to its associated capital raising, as referred to in CNI's investor presentation and announcement of 23 November 2016, the Retail Offer Booklet of 25 November 2016 and other associated announcements (**Transaction**). In addition, CNI advises that the meeting of 360 Capital Office Fund (**TOF**) unitholders to consider and approve the TOF unitholder resolution, passage of which is also a condition to the Transaction has now been scheduled to occur on 30 December 2016 rather than on 23 December 2016.

There are no further changes to the timetable previously disclosed to the ASX in respect of the Transaction. The Retail Entitlement Offer is still intended to close on 28 December 2016 and the issue and allotment of new Stapled Securities (assuming the conditions are satisfied) is still scheduled to occur on 6 January 2017.

Retail Investor Enquiries

If you have any questions about the Retail Entitlement Offer, please do not hesitate to contact the Centuria Offer Information Line on 1300 648 172 (from within Australia) or +61 3 9415 4140 (from outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday during the Retail Offer Period.

For more information, please contact:

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About Us

Centuria Capital "CNI" is an ASX-listed specialist investment manager with \$2.2 billion in funds under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

Any forward looking statements included in this announcement involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, CNI and its directors. In particular, they speak only as of the date of this announcement, they assume the success of CNI's business strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties, risks and other factors. Actual future events may vary materially from forward looking statements and assumptions on which those statements are based. Other than as required by law, although they believe there is a reasonable basis for the forward looking statements, neither CNI nor its directors, officers, employees or any related body corporate, gives any representation, assurance or guarantee (express or implied) as to the accuracy or completeness of any forward looking statement or that the occurrence of any event, result, performance or achievement will actually occur. Recipients are cautioned not to place undue reliance on such forward looking statements.

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