



Australian Securities Exchange - Company Announcements Platform

Centuria Capital Group

Successful completion of entitlement offer

Sydney, 31 October 2018

Centuria Capital Group (ASX: **CNI** or **Centuria**), is pleased to announce the successful completion of the accelerated non-renounceable entitlement offer (**Entitlement Offer**) announced on 10 October 2018.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed on 26 October 2018 raising approximately \$28 million. This follows the successful completion of the institutional placement which raised \$20 million and the institutional component of the Entitlement Offer which raised approximately \$52 million, providing a total equity raising of \$100 million (**Equity Raising**).

Under the Retail Entitlement Offer, eligible retail securityholders were able to apply for their entitlement as well as additional new securities in excess of their entitlement (**Additional Securities**). The Retail Entitlement Offer was well supported by existing retail securityholders who took up approximately \$5.5 million. The remaining \$22.5 million was allocated to various institutional investors who sub-underwrote the Retail Entitlement Offer.

Final settlement of the Retail Entitlement Offer will take place on 1 November 2018. Allotment of new securities issued under the Retail Entitlement Offer will occur on 2 November 2018 with trading to commence on the ASX on a normal settlement basis on 5 November 2018. Holding statements will be despatched on 5 November 2018.

The Equity Raising was underwritten by Moelis Australia. Shaw & Partners acted as Co-lead Manager on the Equity Raising and HWL Ebsworth is Legal Advisor to CNI.

- Ends -

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About Centuria Capital Group

Centuria Capital Group (**CNI**) is an ASX-listed specialist investment manager with \$5.5 billion in assets under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

www.centuria.com.au