

## **Listed Note Offer Opens to Securityholders**

**SYDNEY** (Tuesday, 30 March 2021) – Centuria Funds Management Limited as trustee of the Centuria Capital No. 2 Fund (the “**Issuer**”) today announced its offer of new secured, redeemable notes (“**Notes**” or “**Offer**”) is open to Centuria Capital Group (ASX: CNI) Securityholders.

Today, the Issuer lodged a replacement prospectus with the Australian Securities and Investments Commission (ASIC) in relation to its offer of the Notes (“**Replacement Prospectus**”). The original prospectus was announced on Monday, 22 March 2021 along with a proposed timetable.

The Issuer completed a bookbuild to determine the Margin (4.25% per annum) and demand for the Notes, as announced on Friday, 26 March 2021.

Subsequently, the Offer size increased to \$190 million on a firm basis to Institutional Investors and Syndicate Brokers. The final Offer size is subject to the Securityholder Offer take-up. The Issuer reserves the right to scale back applications. The Offer is open to Securityholders until 5:00pm (AEST) on Wednesday, 14 April 2021.

Eligible Australian and New Zealand resident CNI Securityholders wishing to acquire Notes must complete the application form that will accompany the Replacement Prospectus.

The Replacement Prospectus is accessible online at [www.CenturiaInvestor.com.au/NoteOffer](http://www.CenturiaInvestor.com.au/NoteOffer). Alternatively, CNI Securityholders can call the Issuer’s Offer Information Line on 1300 721 637 (within Australia) or on +61 2 8023 5428 (International), Monday to Friday between 8:30am and 5:30pm (AEST) during the Offer Period to request a hard copy of the Replacement Prospectus.

Prospective investors should read and consider the Replacement Prospectus in full and obtain professional advice before deciding whether to acquire Notes. This announcement does not constitute financial product advice and has not taken into account any particular investor's objectives, financial situation or needs.

The Notes are expected to be issued on 20 April 2021 and commence trading on the ASX on a normal settlement basis on 21 April 2021 under the ASX code "C2FHA".

-ENDS-

### **For more information or to arrange an interview, please contact:**

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*Authorised for release by Anna Kovarik, Company Secretary.*

### **About Centuria Capital Group**

Centuria Capital Group (CNI) is a leading real estate funds manager with a unique Australasian focus and over \$10 billion of assets under management. We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into meaningful investments.

[www.centuria.com.au](http://www.centuria.com.au)

### **Disclaimer**

This announcement contains selected summary information and does not purport to be all-inclusive, comprehensive or to contain all of the information that may be relevant, or which a prospective investor may require in evaluations for a possible

# Centuria Capital Group (CNI) ASX Announcement

# Centuria

investment in CNI or the Notes. It should be read in conjunction with CNI's periodic and continuous disclosure announcements which are available at [www.centuria.com.au](http://www.centuria.com.au).

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Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this announcement, including obtaining investment, legal, tax, accounting and such other advice as necessary or appropriate.

This announcement may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters ('Forward Statements'). No independent third party has reviewed the reasonableness of any such statements or assumptions. No member of CNI represents or warrants that such Forward Statements will be achieved or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this announcement.