

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

24 NOVEMBER 2020

RESULTS OF ANNUAL GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Annual General Meeting of the Company held today that the resolutions below were passed by a poll without amendment.

Resolution 1 – Adoption of remuneration report

Resolution 2 – Election of director

Resolution 3 – Approval of issue of Shares to Mr Douglas Solomon to convert debt into equity

Resolution 4 – Approval of issue of Shares to Mr Gregory Solomon to convert debt into equity

Resolution 5 – Approval of issue of Shares to Mr Guy Le Page to convert debt into equity

Resolution 6 – Approval of issue of Shares to Mr James Richardson to convert debt into equity

Resolution 7 – Approval of issue of Shares to RM Corporate Finance Pty Ltd to convert debt into equity

Resolution 8 – Approval of Issue of Options to RM Corporate Finance Pty Ltd

Resolution 9 – Approval of the Company's Employee Share Option Plan

Attached is the information required by Listing Rule 3.13.2.



Aaron P Gates
Company Secretary

This announcement was authorised by the above signatory.
For further information please contact Aaron Gates on +61 8 9282 5889.

CONICO LTD

ABN 49 119 057 457

Meeting Date: Tuesday, 24 November 2020

Meeting Time: 9.00 AM WST



Resolution	Manner in which the securityholder directed the proxy vote(as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	
1 - ADOPTION OF REMUNERATION REPORT	15,152,964	362,443	8,100,000	116,000	23,252,964 (98.47 %)	362,443 (1.53 %)	116,000	Passed on a poll
2 - ELECTION OF DIRECTOR	57,159,343	158,287	8,216,000	0	150,778,404 (99.90 %)	158,287 (0.10 %)	0	Passed on a poll
3 - APPROVAL OF ISSUE OF SHARES TO MR DOUGLAS SOLOMON TO CONVERT DEBT INTO EQUITY	23,548,195	168,287	8,216,000	0	91,874,677 (99.82 %)	168,287 (0.18 %)	25,292,579	Passed on a poll
4 - APPROVAL OF ISSUE OF SHARES TO MR GREGORY SOLOMON TO CONVERT DEBT INTO EQUITY	15,507,120	158,287	8,216,000	33,601,148	83,833,602 (99.81 %)	158,287 (0.19 %)	33,601,148	Passed on a poll
5 - APPROVAL OF ISSUE OF SHARES TO MR GUY LE PAGE TO CONVERT DEBT INTO EQUITY	56,765,187	402,443	8,216,000	0	129,485,800 (99.69 %)	402,443 (0.31 %)	0	Passed on a poll
6 - APPROVAL OF ISSUE OF SHARES TO MR JAMES RICHARDSON TO CONVERT DEBT INTO EQUITY	56,915,187	402,443	8,216,000	0	112,034,247 (99.64 %)	402,443 (0.36 %)	0	Passed on a poll
7 - APPROVAL OF ISSUE OF SHARES TO RM CORPORATE FINANCE PTY LTD TO CONVERT DEBT INTO EQUITY	56,765,187	402,443	8,216,000	0	90,985,799 (99.56 %)	402,443 (0.44 %)	0	Passed on a poll
8 - APPROVAL OF ISSUE OF OPTIONS TO RM CORPORATE FINANCE PTY LTD	56,765,187	402,443	8,216,000	0	90,985,799 (99.56 %)	402,443 (0.44 %)	0	Passed on a poll
9 - APPROVAL OF THE COMPANY'S EMPLOYEE SHARE OPTION PLAN	57,189,343	126,287	8,218,000	0	150,098,371 (99.92 %)	126,287 (0.08 %)	0	Passed on a poll