



Announcement Summary

Entity name
CONICO LTD

Date of this announcement
Tuesday August 30, 2022

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CNJAN	OPTION EXPIRING 20-JAN-2024 EX \$0.07	15,000,000	30/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONICO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Aug-2022 09:28

Announcement Title

New - Proposed issue of securities - CNJ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CNJAN : OPTION EXPIRING 20-JAN-2024 EX \$0.07

Date the +securities the subject of this notification were issued

30/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part consideration of placement fees.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CNJ : ORDINARY FULLY PAID	1,452,323,444
CNJO : OPTION EXPIRING 31-DEC-2026	208,722,522

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNJAT : OPTION EXPIRING 03-MAY-2025 EX \$0.016	1,000,000
CNJAA : OPTION EXPIRING 24-NOV-2023 EX \$0.04	8,500,000
CNJAC : OPTION EXPIRING 15-JAN-2024 EX \$0.04	2,300,000
CNJAS : OPTION EXPIRING 30-NOV-2024 EX \$0.10	33,500,000
CNJAM : OPTION EXPIRING 21-SEP-2023 EX \$0.022	1,000,000
CNJAN : OPTION EXPIRING 20-JAN-2024 EX \$0.07	75,496,307
CNJAO : OPTION EXPIRING 30-SEP-2024 EX \$0.04	10,000,000