

3rd December 2024

UPDATE ON SECURITIES CONSOLIDATION PROCESS

Conico Ltd (ASX:CNJ) ("the Company") advises that at its Annual General Meeting of shareholders held on 28 November 2024, shareholders voted to proceed with the proposed consolidation of the Company's issued securities, on a ratio of 10:1, that is, each 10 securities on issue prior to the consolidation, will be consolidated to 1 security post consolidation ("Securities Consolidation"). The Securities Consolidation will be applied to all of the Company's equity securities on issue.

The Company advises that the effective date for conversion of the Company's securities under the Securities Consolidation is Friday, 6 December 2024. Additional details regarding the consolidation process can be found in the Notice of Meeting dated 30 October 2024.

An indicative timetable for the securities conversion process is set out in the table below:

Event	Date
Effective date of Consolidation	6 December 2024
Last day for trading on a pre-Consolidation basis	9 December 2024
Post-Consolidation trading starts on a deferred settlement basis	10 December 2024
Record date and last day for the Company to register transfers on a pre-Consolidation basis	11 December 2024
First day for the Company to update its register of securities on a post-Consolidation basis and first day for issue of holding statements	12 December 2024
Last day for the Company to update its register and send holding statements on a post-Consolidation basis and notify ASX that this has occurred	18 December 2024
Normal trading of post-Consolidation Securities commences	19 December 2024

Brett Tucker

Company Secretary

This announcement was authorised by the above signatory.

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