



Announcement Summary

Entity name

CHORUS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 11, 2022

The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CNU	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,160,865	11/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHORUS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

152485848

1.3 ASX issuer code

CNU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

22/8/2022



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

CNU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

11/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,160,865

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

NZD - New Zealand Dollar

What is the issue price per +security?

NZD 7.63800000

Any other information the entity wishes to provide about the +securities to be quoted

As a result of Chorus' ongoing share buyback programme (and due to timing of processing), the total number of CNU: ORDINARY FULLY PAID FOREIGN EXEMPT NZX shares listed in Part 4 of this Appendix 2A following quotation of the new shares should read 447,020,997, while the total number of CNUAO : DEBT SECURITY CIP2 securities should read 46,439,390.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CNUHC : 3.625% NOTES MAT 07-SEP-2029 MIN CONS \$5HT NC	50,000
CNU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	447,088,931
CNUHB : 0.875% NOTES MAT 05-DEC-2026 MIN CONS \$5HT NC	30,000
CNUHA : 1.125% NOTES MAT 18-OCT-2023 MIN CONS \$5HT NC	20,878

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNUAM : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,138,187
CNUAK : DEBT SECURITY CIP1	462,052,071
CNUAI : EQUITY SECURITY CIP2	306,423,177
CNUAO : DEBT SECURITY CIP2	28,650,952
CNUAN : EQUITY SECURITY CIP1	462,052,071