

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme CODA MINERALS LIMITED

ACN/ARSN ACN 625 763 957

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 10-Jun-2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	4,512,364	4,512,364	5.28%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	4,512,364 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	4,512,364 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	22-Feb-21	122,987.63 AUD		334,012 Common Stock
Credit Suisse Equities (Australia) Limited	22-Feb-21	54,054.69 AUD		136,787 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	4,150.0 AUD		10,000 Common Stock

Credit Suisse Equities (Australia) Limited	23-Feb-21	129,145.0 AUD		327,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	40,248.09 AUD		-103,648 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	29,500.29 AUD		-73,262 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	53,476.62 AUD		135,149 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	50,763.65 AUD		119,369 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	24,788.83 AUD		-60,209 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	2,047.85 AUD		4,723 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	5,460.60 AUD		-13,139 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	3,170.75 AUD		-7,703 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	31,529.46 AUD		79,874 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	1,630.58 AUD		-4,291 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	48,762.16 AUD		-113,337 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	55,611.07 AUD		139,761 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	25,040.04 AUD		-58,866 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	9,228.60 AUD		23,305 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	2,776.79 AUD		-7,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	55,020.53 AUD		-138,056 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	25,958.18 AUD		68,311 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	569.45 AUD		-1,410 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	3,040.0 AUD		8,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	1,925.0 AUD		5,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	28,333.56 AUD		74,562 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	15,684.12 AUD		-41,274 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	12,000.0 AUD		30,000 Common Stock

Credit Suisse Equities (Australia) Limited	5-Mar-21	101,251.64 AUD		271,978 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	1,440.0 AUD		4,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	11,550.0 AUD		-30,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Mar-21	49,678.67 AUD		-130,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	1,500.0 AUD		-4,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	141.48 AUD		393 Common Stock
Credit Suisse Equities (Australia) Limited	12-Mar-21	23,611.76 AUD		60,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Mar-21	58,592.52 AUD		135,756 Common Stock
Credit Suisse Equities (Australia) Limited	16-Mar-21	8,650.0 AUD		20,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-21	3,690.0 AUD		8,500 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-21	6,696.30 AUD		-15,756 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	5,425.0 AUD		12,500 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	110,383.60 AUD		-255,386 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	7,739.14 AUD		-17,998 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-21	20,500.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-21	74,311.88 AUD		-178,002 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-21	9,240.0 AUD		22,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Mar-21	6,450.0 AUD		-15,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-21	4,350.0 AUD		-10,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-21	1,265.63 AUD		-3,125 Common Stock
Credit Suisse Equities (Australia) Limited	24-Mar-21	17,717.86 AUD		-42,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Mar-21	1,250.0 AUD		-3,125 Common Stock
Credit Suisse Equities (Australia) Limited	8-Apr-21	62,163.66 AUD		-159,394 Common Stock
Credit Suisse Equities (Australia) Limited	16-Apr-21	39,223.59 AUD		97,927 Common Stock

Credit Suisse Equities (Australia) Limited	16-Apr-21	3,325.0 AUD		8,500 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-21	925.0 AUD		-2,500 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-21	30,956.24 AUD		-80,306 Common Stock
Credit Suisse Equities (Australia) Limited	21-Apr-21	6,519.77 AUD		-17,621 Common Stock
Credit Suisse Equities (Australia) Limited	27-Apr-21	38.0 AUD		100 Common Stock
Credit Suisse Equities (Australia) Limited	28-Apr-21	720.0 AUD		2,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	35,756.98 AUD		-90,524 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	38.0 AUD		-100 Common Stock
Credit Suisse Equities (Australia) Limited	30-Apr-21	385.0 AUD		-1,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-May-21	375.0 AUD		-1,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-May-21	8,239.78 AUD		21,631 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	144,402.03 AUD		-404,475 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	1,185.0 AUD		3,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-May-21	1,856.50 AUD		4,700 Common Stock
Credit Suisse Equities (Australia) Limited	26-May-21	612.11 AUD		1,677 Common Stock
Credit Suisse Equities (Australia) Limited	27-May-21	1,703.25 AUD		-4,542 Common Stock
Credit Suisse Equities (Australia) Limited	28-May-21	6,283.50 AUD		-17,700 Common Stock
Credit Suisse Equities (Australia) Limited	28-May-21	112.79 AUD		-309 Common Stock
Credit Suisse Equities (Australia) Limited	31-May-21	1,577.63 AUD		4,207 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jun-21	3,204.23 AUD		8,493 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	7,450.0 AUD		10,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	4,125.0 AUD		5,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	4,100.0 AUD		5,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	1,670,101.43 AUD		1,959,115 Common Stock

Credit Suisse Equities (Australia) Limited	9-Jun-21	8,900.0 AUD		10,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	1,006,479.19 AUD		1,124,471 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	1,071,902.91 AUD		838,477 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	9,565.0 AUD		7,652 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	8,154.05 AUD		6,555 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	672,953.53 AUD		518,937 Common Stock

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 15-Jun-2021

