



MARKET RELEASE

10 December 2014

Centuria Metropolitan REIT

PRE-QUOTATION DISCLOSURE

Centuria Metropolitan REIT (Fund) was admitted to the Official List of ASX Limited today, Wednesday, 10 December 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist and Annexures IV and V
2. Constitution of Centuria Metropolitan REIT No.1 (REIT 1) and Centuria Metropolitan REIT No.2 (REIT 2)
3. Basis of allocation and procedures for determining allocations
4. The number of stapled securities issued under the Broker Firm Offer, the Centuria Priority Offer and the Institutional Offer
5. A statement confirming the execution of binding documentation and satisfaction of all conditions precedent in relation to the debt facility
6. A statement confirming that all the conditions precedent to the contracts for sale of land entered into between the vendors and Australian Executor Trustees Limited, as custodian, have been satisfied
7. Statement that ASX reserves the right to remove either REIT 1 or REIT 2 or both from the Official List if any of the units in REIT 1 or REIT 2 cease to be stapled together.
8. Statement of the 20 largest securityholders
9. Distribution schedule of securityholders
10. The audited accounts of the Fund for the years ended 30 June 2012, 2013 and 2014
11. An updated pro-forma statement of financial position
12. Corporate Governance statement
13. Trading policy

Security Code: CMA

Kimberley Brown

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