

Update on FY25 performance

Brisbane, 8 August 2025 – COSOL Limited (COSOL, ASX: COS) provides a further update in relation to its FY25 trading performance.

COSOL's unaudited revenue for FY25 is \$116.8 million, below the previously advised guidance range of \$118-121 million. Unaudited statutory EBITDA is \$15.8 million, which is also below the previous guidance range of \$16.3-16.7 million. On an underlying basis, unaudited EBITDA is \$16.8 million compared to the previous range of \$17.3-\$17.7 million.

The lower full year revenue and EBITDA reflects timing issues with a number of product sales that were expected to close out before the 30 June balance date, but which slipped into FY26.

Pleasingly, unaudited net operating cash flow (excluding tax, interest and other cashflows) for FY25 is \$13.4 million, an increase of 17% on FY24.

Guidance for FY26 remains unchanged, with COSOL expecting high single digit revenue growth and margin expansion as higher value data analytics and digital transformation contracts have impact. The Company is also expecting strong double-digit growth in statutory EBITDA and earnings per shares in FY26.

COSOL will report its audited FY25 results and financial accounts on Wednesday, 20 August 2025, and provide details of operational changes to deliver higher margin organic growth in FY26 and beyond.

This announcement was authorised for release by the Board of Directors of COSOL Limited.

For more information, please contact:

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About COSOL

COSOL is a global provider of technology-enabled asset management solutions to optimise operational performance in asset intensive industries such as natural resources, energy and water utilities, public infrastructure and defence.

COSOL provides advice, operational expertise and business optimisation outcomes to help clients achieve economic and sustainable improvements in their business operations and supply chains.

Drawing on our signature solutions and proprietary software, COSOL delivers an Asset Management as a Service capability – a complete outsourced solution for asset management operations that helps optimise asset performance.

Since listing on ASX in 2020, COSOL has delivered profitable growth, strong operating cashflows and successful strategic acquisitions.

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