



COPPERMOLY
Limited

ADDRESS

PO Box 6965
Gold Coast Mail Centre
Qld 9726 Australia

ABN 54 126 490 855

PHONE

+61(07) 5592 1001

FAX

+61 (07) 5592 1011

EMAIL

info@coppermoly.com.au

WEBSITE

www.coppermoly.com.au

The Manager
Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

14 February 2013

**SECTION 708A CORPORATIONS ACT CLEANSING STATEMENT
ISSUE OF SHARES UNDER PLACEMENT**

On 8 February 2013, Coppermoly Limited ACN 126 490 855 (The **Company**) issued 6,250,000 fully paid ordinary shares to sophisticated and professional investor pursuant to an equity placement for the purpose of funding further exploration of the Makmak Exploration Licence and working capital requirements for the Company.

In accordance with the requirements of section 708A (5)(e) of the Corporations Act 2001 (**Act**), under which this notice is given, the Company confirms that:

1. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
2. The shares placed are in the same class of ordinary shares as are quoted on the ASX;
3. The Company issued the shares without the disclosure to investors under Part 6D.2 of the Act, in reliance on section 708 and that notification is being given under 708A (5)(e) of the Act;
4. As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company
 - b) the Company has complied with section 674 of the Act; and
5. As at the date of this notice there is no excluded information (as that expression is defined in sections 708A(7) and 708(8) of the Act) in relation to the Company.

The Appendix 3B in relation to the issue of the Placement Shares was lodged with the ASX on 11 February 2013.

Maurice Gannon
Managing Director