



COPPERMOLY
Limited

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7 December 2023

ASX: COY

NON-RENOUNCEABLE ENTITLEMENT OFFER COMPLETES

Highlights:

- **Non-Renounceable Rights Offer closes for proceeds of \$692,000**
- **Additional Shortfall Placement completed for additional \$1,300,000**

Coppermoly Limited (**Coppermoly**) (**ASX: COY**) advises that the pro-rata non-renounceable entitlement issue announced to ASX on 6 November 2023 (**Offer**) closed on 30 November 2023.

The Company has raised \$692,102 and has issued 57,675,193 fully paid ordinary shares (**Shares**) at \$0.012 through the Offer and the Shareholder Shortfall Offer.

Coppermoly also issued a further 108,333,333 Shares under the binding commitment announced to the market on 6 November 2023, raising a further \$1,300,000 from the shortfall of the Offer and Shareholder Shortfall.

The shares were issued on Thursday, 7 December 2023 and will commence trading on the ASX on a normal basis on Friday, 8 December 2023.

This announcement has been authorised for release to the ASX by Coppermoly's board of directors.

Craig McPherson

Company Secretary

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