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21 February 2025

ASX Code: COY

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001 (THE ACT)

This notice is given by Coppermoly Limited (ASX: COY) (**Coppermoly** or the **Company**) in relation to the issue of 70,000,000 fully paid ordinary shares (**Shares**) as detailed in the Appendix 2A announced today.

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A announced on 21 February 2025 will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- c) as at the date of this notice there is no information:
 - 1) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - 2) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

-ENDS-

This ASX announcement has been authorised for release by the Board of Directors.

For further information please visit the Company's website at www.coppermoly.com.au or contact:

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ABOUT COPPERMOLY LTD

Coppermoly Ltd is a mineral exploration and resource development company rapidly advancing an exciting portfolio of copper/gold/molybdenum exploration projects in the resource rich Mount Isa Region of QLD. The newly refreshed management and geological team are focused on the accelerated exploration program and resource definition of their high value QLD targets. The Mt Isa Inlier is highly prospective for iron oxide copper gold (IOCG) and shear hosted Cu +/- Au deposits.

