

**CSL Finance Plc**

Company Number 4392736

4 Milton Road, Haywards Heath,
West Sussex, RH16 1AH,
United Kingdom

ASX Announcement

5 September 2024

CSL Finance Plc: Record Date and Interest Payment Date Schedule

Melbourne, Australia – PLC (ASX:CPL)

Please see attached a schedule of record dates and interest payment dates for CSL Finance Plc's US\$500 million senior secured 10-year notes, and US\$750 million senior secured 30-year notes that priced as per the ASX announcement on 27 March 2024.

Authorised for lodgment by:

Sonya Curciev
Deputy Company Secretary
CSL Limited

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SCHEDULES OF RECORD DATES AND INTEREST PAYMENT DATES

The following schedules have been prepared for information purposes only. In the event of any inconsistency between this schedule and the applicable terms and conditions for any of the series of notes listed below, the applicable terms and conditions in respect of those notes prevail.

SCHEDULE 1 – US\$500 million, 5.106% Senior Guaranteed Notes due 3 April 2034

ISIN: US12661PAG46

Total Principal Amount of the Series	Interest Payment Dates (unadjusted)¹	Record Date²
US\$500,000,000	3 October 2024	18 September 2024
	3 April 2025 3 October 2025	19 March 2025 18 September 2025
	3 April 2026 3 October 2026	19 March 2026 18 September 2026
	3 April 2027 3 October 2027	19 March 2027 18 September 2027
	3 April 2028 3 October 2028	19 March 2028 18 September 2028
	3 April 2029 3 October 2029	19 March 2029 18 September 2029
	3 April 2030 3 October 2030	19 March 2030 18 September 2030
	3 April 2031 3 October 2031	19 March 2031 18 September 2031
	3 April 2032 3 October 2032	19 March 2032 18 September 2032
	3 April 2033	19 March 2033



	3 October 2033	18 September 2033
Principal Repayment	3 April 2034 3 October 2034	19 March 2034 18 September 2034

¹ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, the payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

² Pursuant to section 2.01 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).



SCHEDULE 2 – US\$750 million, 5.417% Senior Guaranteed Notes due 3 April 2054

ISIN: US12661PAH29

Total Principal Amount of the Series	Record Date¹	Interest Payment Dates (unadjusted)²
US\$750,000,000	3 October 2024	18 September 2024
	3 April 2025 3 October 2025	19 March 2025 18 September 2025
	3 April 2026 3 October 2026	19 March 2026 18 September 2026
	3 April 2027 3 October 2027	19 March 2027 18 September 2027
	3 April 2028 3 October 2028	19 March 2028 18 September 2028
	3 April 2029 3 October 2029	19 March 2029 18 September 2029
	3 April 2030 3 October 2030	19 March 2030 18 September 2030
	3 April 2031 3 October 2031	19 March 2031 18 September 2031
	3 April 2032 3 October 2032	19 March 2032 18 September 2032
	3 April 2033 3 October 2033	19 March 2033 18 September 2033
	3 April 2034 3 October 2034	19 March 2034 18 September 2034

	3 April 2035 3 October 2035	19 March 2035 18 September 2035
	3 April 2036 3 October 2036	19 March 2036 18 September 2036
	3 April 2037 3 October 2037	19 March 2037 18 September 2037
	3 April 2038 3 October 2038	19 March 2038 18 September 2038
	3 April 2039 3 October 2039	19 March 2039 18 September 2039
	3 April 2040 3 October 2040	19 March 2040 18 September 2040
	3 April 2041 3 October 2041	19 March 2041 18 September 2041
	3 April 2042 3 October 2042	19 March 2042 18 September 2042
	3 April 2043 3 October 2043	19 March 2043 18 September 2043
	3 April 2044 3 October 2044	19 March 2044 18 September 2044
	3 April 2045 3 October 2045	19 March 2045 18 September 2045
	3 April 2046 3 October 2046	19 March 2046 18 September 2046
	3 April 2047	19 March 2047



	3 October 2047	18 September 2047
	3 April 2048 3 October 2048	19 March 2048 18 September 2048
	3 April 2049 3 October 2049	19 March 2049 18 September 2049
	3 April 2050 3 October 2050	19 March 2050 18 September 2050
	3 April 2051 3 October 2051	19 March 2051 18 September 2051
	3 April 2052 3 October 2052	19 March 2052 18 September 2052
	3 April 2053 3 October 2053	19 March 2053 18 September 2053
Principal Repayment	3 April 2054	19 March 2054

¹ Pursuant to section 1.15 of the Indenture, where any Interest Payment Date is not a Business Day at any Place of Payment, the payment of interest need not be made at such Place of Payment on such date, but may be made on the next succeeding Business Day at such Place of Payment with the same force and effect as if made on the relevant Interest Payment Date, provided that no interest with respect to such payment shall accrue from the period from and after such Interest Payment Date.

² Pursuant to section 2.01 of the Indenture, any interest payable on an Interest Payment Date will be paid to the Person in whose name the relevant Security is registered at the close of business on the Regular Record Date, which shall be the day that is fifteen calendar days prior to each such Interest Payment Date (whether or not a Business Day).