



Announcement Summary

Entity name

COOPER METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 27, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	CPMO Listed Options exercisable at \$0.25 on or before 24 November 2026	9,960,000	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOPER METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647594956

1.3 ASX issuer code

CPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

23/11/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As announced to the market in the Appendix 3Bs dated 3 August 2023 and subject to the Options Prospectus dated 23 November 2023, this issue is for the quotation of New Listed Options issued to the Placement Participants, SPP Participants and Lead Manager. SPP Director Options to Mr Ian Warland are still to be issued.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

CPMO Listed Options exercisable at \$0.25 on or before 24 November 2026

+Security type

Options

ISIN code

Issue date

24/11/2023

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	14	1.14 %
10,001 - 100,000	54	25.32 %
100,001 and over	21	73.53 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	24/11/2026

Details of the type of +security that will be issued if an option is exercised

CPM : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share (ASX:CPM)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02744595-6A1182493?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details**Number of +securities to be quoted**

9,960,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Options are being issued as outlined in the Options Prospectus lodged with ASX on 24 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**The purpose(s) for which the entity is issuing the securities**

Other

Please provide additional details

Options are being issued as outlined in the Options Prospectus lodged with ASX on 24 November 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPM : ORDINARY FULLY PAID	62,245,650
New class - code to be confirmed : CPMO Listed Options exercisable at \$0.25 on or before 24 November 2026	9,960,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPMAK : OPTION EXPIRING 08-FEB-2026 EX \$0.50	3,000,000
CPMAH : OPTION EXPIRING 30-JUN-2024 EX \$0.75	200,000
CPMAI : OPTION EXPIRING 30-JUN-2024 EX \$0.90	200,000
CPMAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.20	200,000
CPMAC : OPTION EXPIRING 30-JUN-2024 EX \$0.25	5,300,000
CPMAD : OPTION EXPIRING 15-NOV-2024 EX \$0.25	3,600,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/10/2023