



Announcement Summary

Entity name

CASPIN RESOURCES LIMITED

Date of this announcement

Friday January 28, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted performance rights subject to vesting conditions	432,600	28/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASPIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33641813587

1.3 ASX issuer code

CPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance rights subject to vesting conditions

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Gregory Miles

Name of registered holderGregory James and Louise Anne Miles
as trustee for Glamro Trust**Number of +securities**

250,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to ASX announcement dated 28 January 2022 for details of performance rights and vesting conditions issued to CEO, Gregory Miles & other employees; and
Copy of Employee Incentive Plan lodged 23 November 2020:https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02312222-6A1008442?access_token=83ff96335c2d45a094df02a206a39ff4**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02312222-6A1008442?access_token=83ff96335c2d45a094df02a206a39ff4**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Performance Rights issued to the CEO and other employees are subject to vesting conditions. The Performance Rights will vest subject to a timeframe vesting condition and/or share a price vesting condition being achieved.



Issue details

Number of +securities
432,600

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPN : ORDINARY FULLY PAID	69,820,710

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPNAE : PERFORMANCE RIGHTS	992,750
CPNAD : ORDINARY FULLY PAID RESTRICTED	4,920,000
CPNAA : OPTION EXPIRING 19-NOV-2025 RESTRICTED	2,500,000
CPNAB : OPTION EXPIRING 23-NOV-2025 RESTRICTED	2,000,000
New class - code to be confirmed : Unlisted performance rights subject to vesting conditions	432,600



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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