



Announcement Summary

Entity name
CASPIN RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday December 04, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CPN	ORDINARY FULLY PAID	10,000,000	04/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASPIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33641813587

1.3 ASX issuer code

CPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Sep-2024 09:39	New - Proposed issue of securities - CPN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of consideration options in respect of Bygoo acquisition



Placement Details

ASX +security code and description

CPN : ORDINARY FULLY PAID

Issue date

4/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in respect of acquisition of Bygoo Tin Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer AGM notice of meeting. Shares subject to 12 month voluntary escrow from date of issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPN : ORDINARY FULLY PAID	128,687,703

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPNAF : PERFORMANCE RIGHTS	340,712
CPNAA : OPTION EXPIRING 19-NOV-2025 EX \$0.30	2,500,000
CPNAB : OPTION EXPIRING 23-NOV-2025 EX \$0.30	2,000,000
CPNAG : OPTION EXPIRING 12-JUL-2026 EX \$0.60	811,287
CPNAJ : OPTION EXPIRING 15-DEC-2026 EX \$0.45	2,183,333
CPNAI : OPTION EXPIRING 15-DEC-2026 EX \$0.35	2,183,333
CPNAH : OPTION EXPIRING 15-DEC-2026 EX \$0.25	2,233,334