



Announcement Summary

Entity name
CASPIN RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday September 19, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CPN	ORDINARY FULLY PAID	1,000,000	19/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASPIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33641813587

1.3 ASX issuer code

CPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 09:20	New - Proposed issue of securities - CPN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Stage 1 (2m shares, 2m options) and Stage 2 (4m shares, 2m options) securities, subject to Caspin electing to proceed under the terms of the option agreement.



Placement Details

CPN : ORDINARY FULLY PAID

19/9/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of Option Fee for Weethalle Gold Option Agreement announced to ASX 15 September 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are subject to 12 month voluntary escrow.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPN : ORDINARY FULLY PAID	180,121,289

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPNAM : OPTION EXPIRING 04-DEC-2027 EX \$0.10	1,000,000
CPNAF : PERFORMANCE RIGHTS	10,858,434
CPNAK : OPTION EXPIRING 04-DEC-2026 EX \$0.08	5,000,000
CPNAL : OPTION EXPIRING 04-DEC-2026 EX \$0.12	5,000,000
CPNAN : OPTION EXPIRING 31-DEC-2026 EX \$0.10	21,000,000
CPNAA : OPTION EXPIRING 19-NOV-2025 EX \$0.30	2,500,000
CPNAB : OPTION EXPIRING 23-NOV-2025 EX \$0.30	2,000,000
CPNAG : OPTION EXPIRING 12-JUL-2026 EX \$0.60	811,287
CPNAJ : OPTION EXPIRING 15-DEC-2026 EX \$0.45	2,183,333
CPNAI : OPTION EXPIRING 15-DEC-2026 EX \$0.35	2,183,333
CPNAH : OPTION EXPIRING 15-DEC-2026 EX \$0.25	2,233,334