

MARKET ANNOUNCEMENT

Date:	1 May 2014
To:	Australian Securities Exchange
Subject:	Computershare acquires US Transfer Agent

Computershare Limited (ASX:CPU) has today acquired the Registrar and Transfer Company (R&T). R&T provides transfer agency, proxy advisory and printing services in the United States. The maximum cash consideration is USD37.3 million and up to USD1.9 million of the purchase price is contingent on revenue retention measures. The transaction will be immediately Management EPS accretive.

R&T has around 860 issuer clients and combined with its other services has approximately USD19.0 million in annual revenues. Computershare expects to achieve synergies consistent with those achieved with previous transactions of a similar nature.

Stuart Crosby, Chief Executive Officer of Computershare said, "Given our considerable experience integrating businesses like R&T we look forward to providing R&T customers with a seamless transition and the high levels of service our existing client base enjoy".

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About Computershare Limited (CPU)

Computershare (ASX:CPU) is a global market leader in transfer agency and share registration, employee equity plans, proxy solicitation and stakeholder communications. We also specialise in corporate trust, mortgage, bankruptcy, class action, utility and tax voucher administration, and a range of other diversified financial and governance services.

Founded in 1978, Computershare is renowned for its expertise in high integrity data management, high volume transaction processing and reconciliations, payments and stakeholder engagement. Many of the world's leading organisations use us to streamline and maximise the value of relationships with their investors, employees, creditors and customers.

Computershare is represented in all major financial markets and has over 14,000 employees worldwide.

For more information, visit www.computershare.com

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