CLEARVUE TECHNOLOGIES LIMITED

Annual General Meeting
Investor Briefing

29 November 2024

SOLAR VISION GLASS | POWER FAÇADE | A LEAP TO NET ZERO

CEO Presentation

Martin Deil

Key Highlights

We are a much stronger business than 12 months ago. ClearVue has achieved:

Up 80% In executed licensee agreements[1]	**Up 340%** In New Licensee Pipeline. Global footprint is now within reach	**Up 252%** Project quotes 2024 vs 2023[2]	**2,999 mentions** PR/IR mentions in FY24. We are being noticed globally

Global certification and testing	First installation in Melbourne, Australia	USA office opening and increase in sales execution capacity	Continued our investment into capacity/processes to meet future sales volume	Institutional Corporate Engagement and Investment

[1] the twelve months since the 2023 AGM
[2] Direct sales/licensee project enquires, grouped by calendar year

What we have delivered

12-month business focus at the AGM'23	Delivered in 2024	
Build a solid foundation first in key markets with fully certified products	Focus on US market plus new licensees in MENA, Asia and UK. Strong pipeline of new licensees	Alutec, HT Glass, MS Glass, 8G Solutions, Maxblue, System USA, My Green Project
Managed sales growth to allow sales and logistics capabilities to mature	First sales achieved in key strategic industry verticals of Solar Glass, Cladding and Greenhouse Markets	System USA greenhouse, CFMEU building, Enex100
Process is "everything" in delivering customer and shareholder value	Investment into necessary systems for global rollout is well underway	ERP system, flash tester, product standards
Maintain focus on R&D	Significant expansion of IP with investment into components, junction box, nano particle and greenhouse solutions	Optimising PVB materials; quantum dots research; Murdoch greenhouse research
The board is aware of capital requirements	Successful capital raise with first institutional investment onto the share register	$7.5m raise ahead of the US elections at favourable terms

Licensee update

Global footprint is now within reach

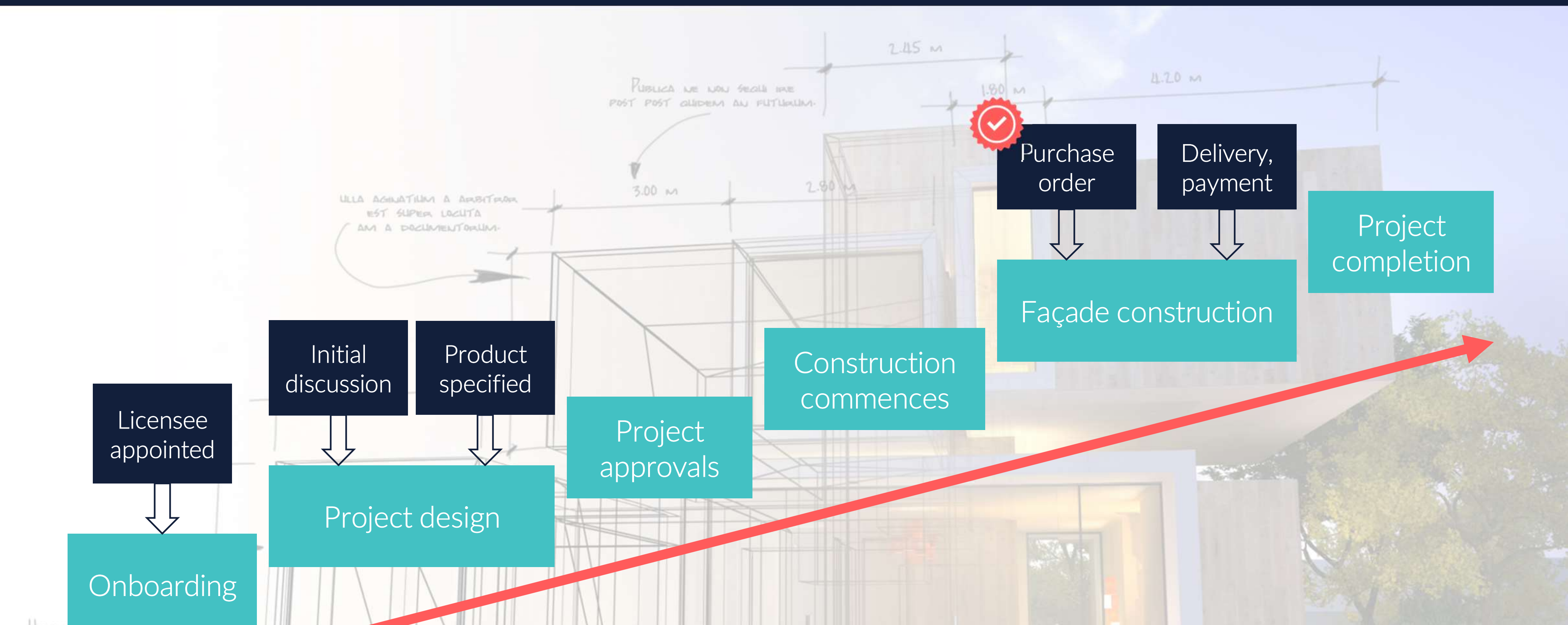
- On track to meet 2025 financial year target of 23 new licensees – a total of 31
- Going through due diligence process with potential licensees
- All potential licensees have an existing pipeline

ClearVue Business model

- Licensees (fabricators) are our direct clients
- Multiple revenue streams
- Promotes scale quickly through established distribution, sales pipeline of licensees
- Translates into a capital lite business
- The business will transition away from internal generated pipeline overtime

KEY MARKETS	EXISTING LICENSEES	2025 PLAN
South-East Asia + Australia	2	+6
Americas	4	+4
Middle East	3	+6
Africa	0	+1
Europe	1	+6

Building industry has long project cycles



The total process may take from 12 to 36 months

Regional outlook

The world is decarbonising

Global government net zero targets collectively represent 92% of global GDP (up from 68% in December 2020).

With building operations contributing up to 27.3% of annual global CO2 emissions, ClearVue solar façade solutions are and will be in demand.

UNITED STATES

- US Election result unlikely to have material impact
  - Building Codes are state-based
  - Cities can still determine their own carbon objectives
  - IRA remains intact but still to play out
- Strong market interest
- Focus on capacity building and sales/execution team

ASIA/MENA

- Very high interest
- Ongoing licensee and sales discussions in Singapore, Malaysia, Hong Kong and the Middle East
- Buyer behaviour to adopt new technology is high

UK/EUROPE

- Focus on licensee attraction
- European certifications are in place
- Policy settings remain accommodative for ClearVue products

AUSTRALIA

- 100 St. Georges Tce, Perth / CFMEU installation has proven to be an invaluable reference source
- Pipeline of projects is expanding (currently 13)
- Expect sales to accelerate in early 2025

Source: Global GDP: https://zerotracker.net/insights/net-zero-targets-among-worlds-largest-companies-double-but-credibility-gaps-undermine-progress

Technology outlook – PV building envelope

A net zero energy building is within reach

- Our Core product range receives global attention
- Final Certifications to be completed in US in the first quarter of 2025
- 174 Patents & Applications, 36 Trademarks and 111 Designs
- Actively quoting domestically and internationally
- Imminent sales updates in early 2025

INDUSTRY AWARDS AND RECOGNITION

Greenbuild International Conference + Expo (USA) 2024	Hong Kong Greentech Challenge 2024	AGWA Most Innovative Product "Highly Commended" 2024
WINNER Greenbuild People's Choice Innovation Webinar	Carbonless	AGWA

Product status: commercially ready, top certified

PRODUCT	TEST	CERTIFIER	STANDARD	STATUS
Vision Glass	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed, certificate expected Dec-24
	Combustibility test	TÜV SÜD	EN13501-1	Completed (A2 S1 D0)
	Industrial age accelerating test	SQI, Intertek	EN1279-2, IGCC, AS 4666	Completed
	Sealed IGUs durability	IGCC	ASTM E 2190	Completed
Solar Spandrel	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed, certificate expected Dec-24
	Combustibility test	TÜV SÜD	EN13501-1	Completed (A2 S1 D0)
	Radiant heat combustibility	ATWA	AS 1530.3	Completed
	Structural Safety	Intertek	AS/NZS 4284	Completed
Solar Balustrade/ Greenhouse Solar Glass	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed
	Combustibility test	TÜV SÜD	EN13501-1	Completed (A2 S1 D0)
	Radiant heat combustibility	ATWA	AS 1530.3	Completed
Solar Cladding	BIPV product electrical safety	TÜV SÜD	IEC 61730 & IEC 61215	Completed
	Combustibility test	TÜV SÜD	EN13501-1	Completed

Complimentary IP: all powered by ClearVue

VALUE CREATION
ClearVue is the enabler of multiple technologies that require electricity and transparency to operate
Cross-sell/Up-sell opportunities within targeted industry verticals
Sales growth through third-party business development activity

Greenhouse research preliminary outcomes

Picture: In 2024, growth yields from the ClearVue Greenhouse window rooms were up to 93% better than the regular greenhouse under the same growing conditions (moisture, temperature).

- Water and Food security is now a policy setting for many economies
  - Markets of interest: USA, Asia and MENA
- ClearVue solar glass may promote growth yields
- Strategy is to offer a smart solution for the $50.6 billion global greenhouse market, and ClearVue to be the brand of choice.

2024 GROW SEASON CROP YIELD RESULTS*	CONTROL AVERAGE YIELD	CLEARVUE ROOMS AVERAGE YIELD	CLEARVUE ROOMS % INCREASE
Spinach	28.7	33.4	16.2%
Bok Choi	81.4	115.4	41.8%
Dwarf beans	57.8	76.3	31.9%
Snow Peas (Oregon Dwarf)	42.3	55.0	30.0%
Snow Peas (Yukamo Giant)	32.6	63.0	93.3%
Tomato (var), capsicum	*expected late 2024*		

* Mean yields in g/plant, obtained after statistical data processing

Ag-Tech prospects

- RZTO (root zone temperature optimization) technology can increase yields by providing a highly efficient root cooling solution that is already assisted by ClearVue solar glass energy.
- The benefits of RZTO IP acquisition:
  - Complimentary IP working with ClearVue's solar glass
  - All technologies work to increase crop yields
  - Experienced agricultural specialists
  - Existing customer relationships and engagement globally
- In the future, we see Ag-Tech as a separate company focusing on the agriculture market, allowing ClearVue to focus on building products and R&D.

Our strategy: to be the leading global brand in the BIPV market

ClearVuePV

Global Leader in BIPV Solutions
$370.04 B Projected Market Size

CAPITAL LITE, HIGHLY SCALABLE BUSINESS MODEL

Target licensees operating in high-growth markets and/or policy settings conducive to the adoption of net zero buildings

KEY BUSINESS VERTICALS

- Commercial BIPV — **Mkt Size $237.74 B**
- Greenhouse/ Ag-Tech — **Mkt Size $50.60 B**
- Complementary IP — **Mkt Size $81.70 B***

* Community Infrastructure Market

Sources:
Skylight Market: https://www.alliedmarketresearch.com/building-integrated-photovoltaic-skylights-market
Commercial BIPV: https://www.grandviewresearch.com/industry-analysis/building-integrated-photovoltaics-bipv-market
Greenhouse: https://www.marketsandmarkets.com/Market-Reports/commercial-greenhouse-market-221045451.html
Community Infrastructure: https://www.businesswire.com/news/home/20210219005182/en/Global-Community-Housing-Services-Market-Outlook-2020-30-COVID-19-Growth-and-Change---ResearchAndMarkets.com
Spandrel Glass: https://www.marketsandmarkets.com/Market-Reports/cladding-system-market-148899031.html

Marketing outlook

*Three **target** audiences & their respective channels*

CUSTOMERS ARCHITECTS, DEVELOPERS, PROPERTY OWNERS	PARTNERS IGU FABRICATORS	INVESTORS AUSTRALIAN AND GLOBAL RETAIL AND INSTITUTIONAL INVESTORS
Expos and conferences ▪ AIA24, Greenbuild USA, Greenbuild SA	Targeted outreach	ASX announcements
CPD seminars ▪ 10 seminars, 100+ attendees	Expos and conferences ▪ Glasstec 2024 (Germany), Glass Performance Days (Finland), GlassBuild (US)	Targeted publications ▪ 291 articles in Australia, 4 podcast interviews
Industry publications ▪ ArcDaily, Dezeen, Architects Journal	Industry publications ▪ Glass on web, US Glass	Analysts' reports (2)
Web advertising	Direct enquiries	
Marketing materials: product brochures, whitepapers, content articles, display advertising, showrooms	Marketing materials: product manuals, Archetype presentations, Brayn ITC tax analysis	Marketing materials: quarterly and annual reports, announcements, interviews, analysts' reports
Newsletter, website, socials		

Milestones reached and the next 12/18 months

KEY MILESTONE ACHIEVED

The next 12-18 months is the realisation of the commercialisation plan.

1 JULY 2023 TO 30 JUNE 2024

- Mass Manufacturing
- First Commercial Greenhouse - Systems USA
- Two new licensees – Asia & Oceania
- New building envelope and Second & Third building Archetype (envelope incl.)
- First Commercial Façade - CFMEU
- Certification
  ClearVue Building Envelope ready for rollout

2024/25 FIN YEAR

- First Solar Spandrel/Cladding Revenue
  First Skylight Revenue
  Green Build US – Major PR Launchpad Nov-2024
- On track to meet Licensee target
  First Leisure Asset Revenue
  First Building Retrofit (Building Envelope)
  Greenhouse Revenue Expansion
  Expansion of US Footprint

2025/26 FIN YEAR

- Targeting 31 Plus Licensees with Global Footprint
  Accelerated Growth in MENA & Asian Licensees
  First Commercial Building Revenue
  First Major Public Infrastructure Revenue
- Global Sales Expansion via Licensee Engagement
  Integrated Façade Solution Sales

* Indicative value forward-looking statements. Please see the disclaimer on slide 2.

Management focus - outlook for the next 12 months

Convert market opportunities and sales pipeline into orders

Convert licensee pipeline to drive scale and sales

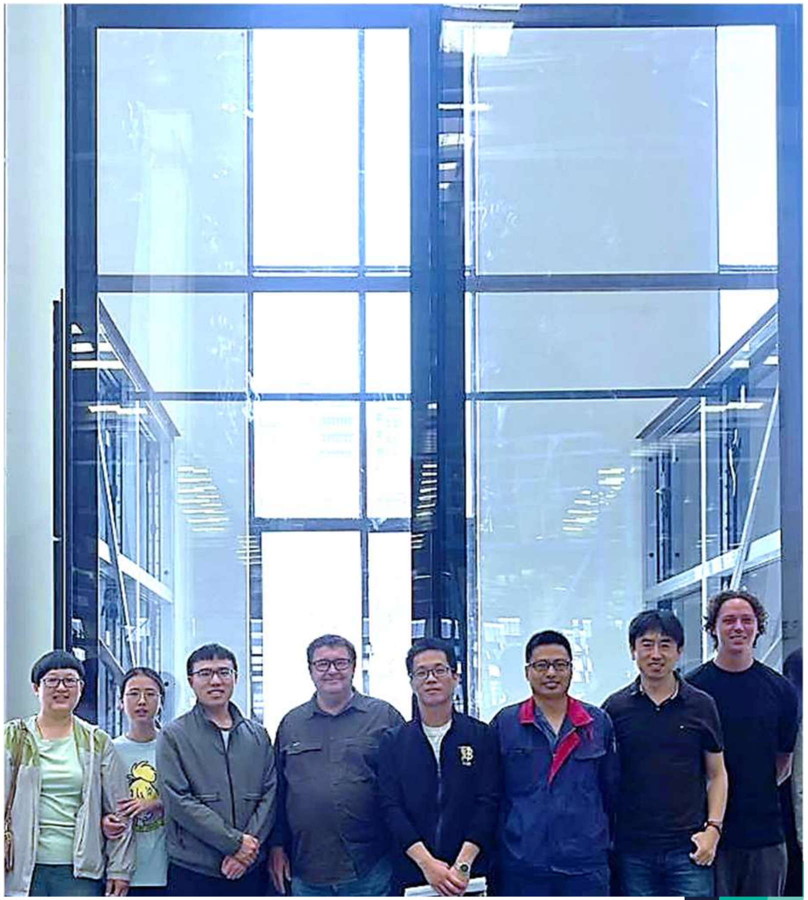
Build/resource the business for growth

Maintain focus on R&D

Brand building

Strong fundamentals create momentum

- Highly scalable business model
- Commercially available certified product
- Decarbonisation is real
- Global market potential



Q & A

Appendices and other slides

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North America Update

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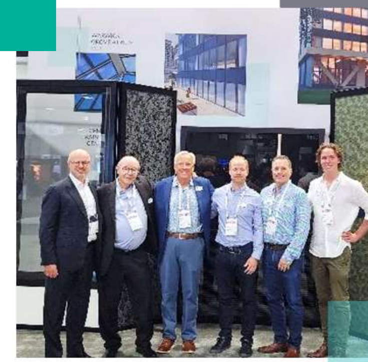
CLEARVUE TECHNOLOGIES LIMITED

First 6 Months: Build USA Team!

- Sales Agents
- Director Operations US
  - **Paul Hogburn -** PVB scientist, glass lamination, glass tempering and IGU expert
- Industry Consultants

First 6 Months: Launch ClearVue Power Facade in USA!

- Opened new San Jose, California office and showroom/warehouse
- Business Plan Roadmap
  - Secure two launch projects that will ship and install in 2025
  - Introduce and Educate USA Commercial Construction Industry:
    - AIA June ‘24
    - ECO El Paso Sustainability Nov '24
    - Greenbuild: Nov '24 Philadelphia, PA
    - **CVPV is Greenbuild People Choice Most Innovative Winner!**



Next 6 months

- Licensed Fabricators – aspiration is 5 USA Fabricators in 2025
- Drivers
  - New administration Jan 2025; construction activity likely to increase and Investment Tax Credit (ITC) unlikely impacted
- Target Segments
  - Commercial building
  - Agricultural greenhouses
- Marketing
  - Owners/Developers, Architects, Glazing Contractors, General Contractors, City Managers

CLEARVUE TECHNOLOGIES LTD
Anna Abrossimova
Head of Marketing
anna@clearvuepv.com
+61 (0) 401 398 088

INVESTORS
Adrian Mulcahy
adrian.mulcahy@automicgroup.com.au
+61 (0) 438 630 422

Suite 9 / 567 Newcastle St,
West Perth,
Western Australia 6005
+61 8 9220 9020
hello@clearvuepv.com
www.clearvuepv.com