

30 JUNE 2025

**ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED
(ASX:CPV | OTC:CVUEF)****\$337K At-The Market Raise, \$409K Secured Loan**

30 June 2025: Smart building materials company ClearVue Technologies Limited (ASX:CPV OTC:CVUEF) used its At-Call Funding Facility with Alpha Investment Partners (Alpha), see announcement 23rd October 2023) to raise \$337,400 (before costs) by agreeing to release 2,000,000 CPV fully paid ordinary shares held as collateral to Alpha Investment Partners at an issue price of \$0.1687 per share.

The Company has now issued all the initial 10,000,000 CPV shares allocated to Alpha Investment Partners. The company has now issued a further 10 million shares as collateral to Alpha.

In addition to this, ClearVue acquired a short term secured loan of \$409,174 from Radium Capital. This loan is secured by the R&D rebate the company expects to receive in 2025. See Annexure 1 for the key terms of the loan.

ClearVue's CEO, Martin Deil said:

"As we prepare for global commercialisation, we have adjusted elements of our strategic timeline in response to evolving market conditions and regulatory developments. Despite these short-term external pressures, we continue to progress our international pipeline with around 45 qualified projects opportunities."

"To support ongoing operations and maintain flexibility, we have successfully used Alpha's At-The-Market (ATM) facility to provide operational funding at prevailing market rates and have topped up this facility by the issue to Alpha of a further 10 million shares as collateral. This approach allows us to maintain business continuity while preserving the option to undertake larger capital raising initiatives when market conditions are more favourable to maximising shareholder value."

"We are also using secured debt facilities as part of our diversified funding strategy. Given our confidence in ClearVue's long-term global prospects, we believe it is prudent to avoid material equity dilution at current valuation levels."

Authorised by the Board of ClearVue Technologies Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:**ClearVue Technologies Ltd**

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ABOUT CLEARVUE TECHNOLOGIES LIMITED

ClearVue Technologies Ltd (ASX: CPV | OTCQX: CVUEF), headquartered in Australia, is a global leader in integrating advanced solar technology into building surfaces. Our patented solar glass technology allows energy generation from clear glass windows, making it unique in the market. This technology can be applied to windows, skylights, greenhouses, and facades, enhancing the sustainability and energy efficiency of buildings by generating energy from nearly all surfaces.

ClearVue's innovation extends to a range of Building Integrated Photovoltaic (BIPV) products, enabling entire buildings to generate electricity. This approach addresses the significant challenge of decarbonizing the global economy. The company aims to provide practical, actionable, and quantifiable net-zero or near-net-zero energy solutions, offering environmental, social, and shareholder benefits over the medium to long term.

Since its listing on the Australian Stock Exchange in May 2018, ClearVue has expanded its global footprint through license partners, ensuring compliance with international standards across key markets. The company has an extensive intellectual property portfolio for its key innovations and products and is guided by a board and executive team with extensive industry experience focused on rapid commercialisation of its products into a large and expanding global market.

To learn more please visit: www.clearvuepv.com

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of ClearVue Technologies Limited, are, or may be, forward-looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

ANNEXURE 1 - KEY TERMS OF THE LOAN

Loan provider: Radium Capital

Loan facility limit: \$409,174

Purpose of the loan: Proceeds from the loan facility will be used for research and development and working capital expenditure.

Term of the loan (maturity date): The loan will mature on 31 December 2025.

Interest: 16% annual interest rate