



Announcement Summary

Entity name
CONNEQT HEALTH LIMITED

Date of this announcement
Wednesday April 29, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note subject to the conditions in the EGM Notice released to the ASX on 12/03/26.	2,000,000	29/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNEQT HEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81113252234

1.3 ASX issuer code

CQT

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Apr-2026 08:15	New - Proposed issue of securities - CQT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
29/4/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
Refer to EGM Notice of Meeting released to the ASX on 12 March 2026.

Issue details

Number of +securities	
2,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Note subject to the conditions in the EGM Notice released to the ASX on 12/03/26.

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

29/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03067606-2A1659919&v=undefined>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date

30/4/2026

Interest rate per annum

10.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

30/6/2026

Select other feature(s) applicable to the +security

None of the above

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

30/4/2026



Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

CQT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None.

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CQT : ORDINARY FULLY PAID	612,378,349

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CQTAA : OPTION EXPIRING 30-JUN-2028 EX \$0.50	1,825,000
CQTAC : OPTION EXPIRING 31-AUG-2026 EX \$0.45	4,990,000
CQTAZ : OPTION EXPIRING 14-JUL-2030 EX \$0.10	8,700,000
CQTAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CQTAD : OPTION EXPIRING 16-DEC-2027 EX \$0.50	1,850,000
CQTAE : OPTION EXPIRING 26-APR-2027 EX \$0.50	150,000
CQTAF : PERFORMANCE RIGHTS	77,000,000
CQTAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.80	125,000
New class - code to be confirmed : Convertible Note subject to the conditions in the EGM Notice released to the ASX on 12/03/26.	2,000,000