



## Announcement Summary

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**Entity name**

OAR RESOURCES LIMITED

**Date of this announcement**

Wednesday January 05, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| OARAE              | RETENTION RIGHTS     | 3,856,180                                            | 05/01/2022 |
| OARAF              | PERFORMANCE RIGHTS   | 7,829,214                                            | 05/01/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

27009118861

### 1.3 ASX issuer code

OAR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/1/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

OARAF : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

5/1/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP       | Name of registered holder                         | Number of +securities |
|-------------------|---------------------------------------------------|-----------------------|
| ANTHONY GREENAWAY | ANTHONY LAURENCE GREENAWAY <GREENAWAY FAMILY A/C> | 3,914,607             |
| PRAGIYUGI GOUW    | PRAGIYUGI GOUW                                    | 3,914,607             |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02247625>**Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**

7,829,214



**ASX +security code and description**

OARAE : RETENTION RIGHTS

**Date the +securities the subject of this notification were issued**

5/1/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP       | Name of registered holder                               | Number of +securities |
|-------------------|---------------------------------------------------------|-----------------------|
| ANTHONY GREENAWAY | ANTHONY LAURENCE<br>GREENAWAY <GREENAWAY<br>FAMILY A/C> | 1,928,090             |
| PRAGIYUGI GOUW    | PRAGIYUGI GOUW                                          | 1,928,090             |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02247625>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

3,856,180

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| OAR : ORDINARY FULLY PAID          | 1,854,564,724                        |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description            | Total number of +securities on issue |
|-----------------------------------------------|--------------------------------------|
| OARAG : OPTION EXPIRING 24-JUN-2023 EX \$0.03 | 217,000,000                          |
| OARAB : ORDINARY FULLY PAID RESTRICTED        | 10,000,000                           |
| OARAD : DEFERRED RIGHTS                       | 18,000,000                           |
| OARAE : RETENTION RIGHTS                      | 12,172,180                           |
| OARAF : PERFORMANCE RIGHTS                    | 24,713,214                           |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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