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ASX Release

9 January 2008

**Mr Matthew Foy
Australian Stock Exchange
Level 8, Exchange Plaza
2 The Esplanade, Perth
Western Australia 6000**

Completion of Anadarko Basin Sale and Purchase Agreement

Dear Sir,

Exoma Energy Ltd is pleased to announce the payment of the balance outstanding from the Sales & Purchase Agreement dated 27 July, 2007 between Exoma Energy Ltd and Antares Energy Company USA. During this period Exoma Energy Limited assigned its interest in the acquisition to Exoma Energy Company, its wholly owned, Texas-based subsidiary.

The transfer of ownership for the South Goodwin (Anadarko Basin) assets in Oklahoma and Texas, USA; has now been completed with an effective date of 1st December 2007. From the effective date, Exoma Energy Company has been the beneficial recipient of net annualised earnings of approximately US\$1.200 million.

Yours sincerely,

A handwritten signature in dark ink, appearing to read "B Egan", with a stylized flourish at the end.

Brendan Egan
Executive Director