



MARKET RELEASE

17 December 2014

Exoma Energy Limited

TRADING HALT

The securities of Exoma Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 19 December 2014 or when the announcement is released to the market.

Security Code: EXE

Adam Russo

Adviser, Listings Compliance (Perth)

17 December 2014

The Manager ASX Market Announcements
Australian Securities Exchange Limited

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

Pursuant to ASX Listing Rule 17.1, Exoma Energy Limited (**ASX:EXE**) requests a trading halt on all of its listed securities for up to 2 business days, effective immediately. The trading halt is requested pending an announcement to be made by EXE in relation to a potential acquisition.

In accordance with ASX Listing Rule 17.1, EXE provides the following information:

1. **Reason for trading halt** – as above
2. **How long the trading halt will last** – EXE anticipates that the trading halt will cease upon the earlier of:
 - a. The announcement by EXE to the market regarding the potential acquisition referred to above; and
 - b. The commencement of normal trading on Friday 19th December 2014.
3. **Expected event that will end the trading halt** – EXE expects to make an announcement to the market regarding the potential acquisition prior to commencement of trading on Friday 19th December 2014.
4. **Any reason the trading halt should not be granted** – EXE is not aware of any reason why this trading halt should not be granted.
5. **Any further necessary information** – None

Yours faithfully



Josie King
Company Secretary